Market Announcement

16 February 2023

Orcoda Limited (ASX: ODA) – Trading Halt

Description

The securities of Orcoda Limited (‘ODA’) will be placed in trading halt at the request of ODA, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 20 February 2023 or when the announcement is released to the market.

Issued by

Scarlette de Lavaine
Adviser, Listings Compliance (Perth)

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A Unit 304, 434 St Kilda Road, Melbourne, VIC 3004

16 February 2023

Sean Maloney
Senior Adviser, Listing Compliance (Perth)
ASX Compliance Pty Ltd

Via email only: tradinghaltsperth@asx.com.au

Dear Sean,

Orcoda Limited (ASX: ODA) (**the Company)** request an immediate halt to the trading of the Company's quoted ordinary shares on the Australian Securities Exchange (**ASX**) under Listing Rule 17.1.

The trading halt is requested pending the release of an announcement by the Company to the market relating to a proposed capital raise (**Purpose**).

As per ASX Listing Rule 17.1, the Company discloses the following information in support of this request for a trading halt (**Trading Halt**).

1. In the Company's view, a Trading Halt is necessary to assist the Company to manage its continuous disclosure obligations until it can inform the market through an ASX announcement on the stated Purpose.
2. The Company confirms that this Purpose remains in line with rules concerning valid reasons to request a Trading Halt and therefore requests trading halt be put in place, though not longer than two (2) trading days, that is, either the earlier of when:
    a. the relevant announcement about the Purpose is released on the ASX platform; or otherwise
    b. when trading of securities on the ASX commences Monday, 20 February 2023.
3. The Company intends to make a further announcement related to this Purpose before trading commences on Monday, 20 February 2023.
4. The Company is unaware of any reason to deny this request for this Trading Halt. It also confirms that it has no information appropriate for market disclosure in connection to the Purpose except as described in this request for a Trading Halt under Listing Rule 17.1.

Do not hesitate to contact me should you require further information.

Yours sincerely

Julian Rockett
Company Secretary

e. jrockett@orcoda.com