

Market Announcement

4 May 2026

Odessa Minerals Limited (ASX: ODE) – Trading Halt

Trading in the securities of Odessa Minerals Limited ('ODE') will be halted at the request of ODE, pending the release of an announcement by ODE.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Wednesday, 6 May 2026; or
- the release of the announcement to the market.

ODE's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance

4 May 2026

Ms Claudia Cardaci
Advisor – Listings Compliance
Australian Securities Exchange Limited
Level 40, Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

By email: Claudia.Cardaci@asx.com.au, tradinghaltsperth@asx.com.au

Dear Claudia

REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Odessa Minerals Limited (ASX: ODE) (**Company**) requests a trading halt in respect of the ordinary shares of the Company (ASX:ODE) commencing immediately.

The Company requests a trading halt from receipt of this request until the earlier of a release of an announcement regarding a capital raise, or the commencement of trade on Wednesday, 6 May 2026.

The Company is not aware of any other information necessary to inform the market about the trading halt.

The Company is not aware of any reason why the trading halt should not be granted by the ASX.

Authorised by the Board of Odessa Minerals Ltd.

Yours sincerely,

Alexandra Hughes
Company Secretary
Odessa Minerals Limited