



ODYSSEY ENERGY LIMITED

ANNOUNCEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE: 28 NOVEMBER 2012

RESULTS OF ANNUAL GENERAL MEETING

The Company's Annual General Meeting was held today, 28 November 2012 at 3.00pm (WST).

The resolutions voted on were in accordance with the Notice of Annual General Meeting previously advised to the Australian Securities Exchange.

In accordance with Section 251AA of the *Corporations Act 2001*, the following information is provided:

Resolution	Result	Number of Proxy Votes			
		For	Against	Abstain	Proxy's Discretion
1. Remuneration Report	Passed on a show of hands	53,829,719	-	27,000,000	3,604,959
2. Re-election of a director – Mr Ian Middlemas	Passed on a show of hands	59,829,719	-	21,000,000	3,604,959
3. Approval of 10% Placement Facility	Passed on a show of hands	80,829,719	-	-	3,604,959

Enquiries- Dylan Browne
Contact Details: Company Secretary
Telephone: (61 8) 9322 6322
Facsimile: (61 8) 9322 6558