

ASX Compliance Pty Ltd

Exchange Centre
Level 6
20 Bridge Street
Sydney, NSW 2000
Australia

17 October 2013

Dear Sir or Madam

OzForex Group Limited (ASX:OFX): Despatch of Holding Statements and Refunds

I refer to the prospectus lodged with the Australian Securities & Investments Commission on 23 September 2013 in connection with the initial public offering of fully paid ordinary shares in OzForex Group Limited ABN 12 165 602 273 (**Company**) (**Prospectus**).

Capitalised terms not defined in this document have the meaning given to them in the Prospectus.

The Company confirms that the following were despatched today, 17 October 2013:

- (a) in relation to all holdings on the CHESS sub-register, a notice from the Company under ASX Settlement Operating Rule 8.9.1;
- (b) in relation to all other holdings, issuer sponsored holding statements; and
- (c) any refund money.

The Company expects that Shares will trade on a normal settlement basis on and from 10.00 am on Friday, 18 October 2013.

Yours faithfully



Lionel Docker
Company Secretary
OzForex Group Limited