MARKET RELEASE

5 June 2015

Optiscan Imaging Limited

TRADING HALT

The securities of Optiscan Imaging Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 10 June 2015 or when the announcement is released to the market.

Security Code: OIL

Esmond Prowse

Adviser, Listings Compliance (Melbourne)

OptiScan Imaging Limited
ABN 81 077 771 987

5 June 2015

Manager, Companies Office
Australian Stock Exchange Limited

Dear Sir

REQUEST FOR TRADING HALT

Optiscan Imaging Limited (OIL) hereby requests a trading halt with immediate effect.

The Company will make an announcement to the market later today or early on the following trading day concerning fundraising, upon finalisation of the arrangements.

The Company has no reason to consider that this request for a trading halt should be declined.

Yours Faithfully

Bruce Andrew
Company Secretary

Phone (61 3) 9538 3333
Fax (61 3) 9562 7742
Website www.optiscan.com
PO Box 1066, Mt Waverley MDC VIC 3149 Australia
15-17 Normanby Rd, Notting Hill VIC 3168 Australia