

5 August 2016

Optiscan rights issue- confirmation of lodgement of documents

Optiscan advises the despatch on 3 August 2016 of the Prospectus and Supplementary Prospectus for the Company's 2 for 9 Non-Renounceable Rights Issue, as lodged on 25 and 29 July 2016 respectively with ASIC and ASX. This includes the Entitlement and Acceptance Application form.

About Optiscan

Optiscan is an Australian company that has developed and patented miniaturised confocal microscopes, and is a global leader in the development and application of microscopic imaging technologies for medical markets.

A handwritten signature in black ink, appearing to read "Michael Corry", is written over a light blue rectangular background.

Michael Corry
Company Secretary,
Optiscan Imaging Limited