



MARKET RELEASE

21 August 2017

Optiscan Imaging Limited

TRADING HALT

The securities of Optiscan Imaging Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 23 August 2017 or when the announcement is released to the market.

Security Code: OIL

Kate Kidson

PRINCIPAL ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



21 August 2017

Kate Kidson
Principal Advisor, Listing Compliance (Melbourne)
ASX Compliance Pty Limited
Level 4, North Tower, 525 Collins Street
Melbourne VIC 3000

By email only: kate.kidson@asx.com.au
tradinghaltsmelbourne@asx.com.au

Dear Kate

REQUEST FOR TRADING HALT

Optiscan Imaging Limited (ASX: **OIL**) (the **Company**) requests an immediate halt to the trading of the Company's ordinary shares quoted on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.1.

The trading halt is requested pending an announcement to be made by the Company to the market in relation to a proposed capital raising ("purpose").

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make a material announcement to the market in relation to the stated purpose.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Wednesday 23 August 2017, or when the announcement regarding the stated purpose is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Wednesday 23 August 2017.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Justin", is written over a horizontal line.

Justin Mouchacca
Company Secretary
Optiscan Imaging Limited

Phone (61 3) 9538 3333

Fax (61 3) 9562 7742

Website www.optiscan.com

PO Box 1066, Mt Waverley MDC VIC 3149 Australia
16 Miles Street, Mulgrave VIC 3170 Australia