



Announcement Summary

Entity name
OLYMPIO METALS LIMITED

Announcement Type
New announcement

Date of this announcement
Monday March 11, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OLY	ORDINARY FULLY PAID	6,662,233	11/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OLYMPIO METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

619330648

1.3 ASX issuer code

OLY

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/3/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

07-Mar-2024 09:16

Announcement Title

New - Proposed issue of securities -
OLY

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

1,500,000 options issued to Canaccord Genuity as described in the Prospectus dated 8 March 2024.



Placement Details

OLY : ORDINARY FULLY PAID

11/3/2024

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

For example, to enter a value of 50%
please input as 50.00

%

%

%

%

%



Issue details

Number of +securities to be quoted

6,662,233

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

CAD - Canadian Dollar

CAD 0.15010000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OLY : ORDINARY FULLY PAID	70,261,732

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OLYAG : OPTION EXPIRING 16-APR-2025 EX \$3.20	1,035,100
OLYAA : OPTION EXPIRING 13-OCT-2026 EX \$0.27	2,000,000
OLYAT : OPTION EXPIRING 28-SEP-2025 EX \$0.25	1,500,000
OLYAU : OPTION EXPIRING 28-SEP-2025 EX \$0.35	1,500,000
OLYAV : PERFORMANCE RIGHTS	7,000,000
OLYAQ : OPTION EXPIRING 24-MAY-2025 RESTRICTED	9,000,000
OLYAR : OPTION EXPIRING 24-MAY-2025 RESTRICTED	3,500,000
OLYAS : OPTION EXPIRING 24-MAY-2026 RESTRICTED	3,000,000
OLYAH : ORDINARY FULLY PAID RESTRICTED	15,214,733