



Announcement Summary

Entity name

OLYMPIO METALS LIMITED

Date of this announcement

Thursday September 11, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights with a 12 month service period, expiring 8 March 2027.	500,000	09/09/2025
New class - code to be confirmed	Performance Rights with a 24 month service period, expiring 8 March 2028;	500,000	09/09/2025
New class - code to be confirmed	Performance Rights with a vesting hurdle of 250,000oz @ 1.0g/t Au, expiring 8 September 2029.	2,000,000	09/09/2025
New class - code to be confirmed	Performance Rights with a vesting hurdle of 500,000oz @ 1.0g/t Au, expiring 8 September 2029;	2,000,000	09/09/2025
New class - code to be confirmed	Performance Rights with a vesting hurdle of 750,000oz @ 1.0g/t Au, expiring 8 September 2029;	2,500,000	09/09/2025
New class - code to be confirmed	Performance Rights with a vesting hurdle of 1,000,000oz @ 1.0g/t Au, expiring 8 September 2029.	4,500,000	09/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OLYMPIO METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

619330648

1.3 ASX issuer code

OLY

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/9/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights with a 12 month service period, expiring 8 March 2027.

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

9/9/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Sean Delaney

Name of registered holder

Alpha Global Investments Pty Ltd

Number of +securities

500,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02971552-6A1275063&v=c2533a54e2514fb77a8f93f84db686e1125273e9>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02971552-6A1275063&v=c2533a54e2514fb77a8f93f84db686e1125273e9>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights with a 24 month service period, expiring 8 March 2028;

**+Security type**

Other

ISIN code**Date the +securities the subject of this notification were issued**

9/9/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.**Name of KMP****Name of registered holder****Number of +securities**

Sean Delaney

Alpha Global Investments Pty Ltd

500,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02971552-6A1275063&v=c2533a54e2514fb77a8f93f84db686e1125273e9>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02971552-6A1275063&v=c2533a54e2514fb77a8f93f84db686e1125273e9>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights with a vesting hurdle of 250,000oz @ 1.0g/t Au, expiring 8 September 2029.

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

9/9/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.



Name of KMP	Name of registered holder	Number of +securities
Sean Delaney	Alpha Global Investments Pty Ltd	1,000,000
Aidan Platel	Indulu Pty Ltd	500,000
Simon Andrew	Simon Andrew	500,000

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Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,000,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights with a vesting hurdle of 500,000oz @ 1.0g/t Au, expiring 8 September 2029;

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

9/9/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Sean Delaney	Alpha Global Investments Pty Ltd	1,000,000
Aidan Platel	Indulu Pty Ltd	500,000



Simon Andrew

Simon Andrew

500,000

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Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,000,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights with a vesting hurdle of 750,000oz @ 1.0g/t Au, expiring 8 September 2029;

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

9/9/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Sean Delaney	Alpha Global Investments Pty Ltd	1,500,000
Aidan Platel	Indulu Pty Ltd	500,000
Simon Andrew	Simon Andrew	500,000



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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,500,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights with a vesting hurdle of 1,000,000oz @ 1.0g/t Au, expiring 8 September 2029.

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

9/9/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Sean Delaney	Alpha Global Investments Pty Ltd	2,500,000
Aidan Platel	Indulu Pty Ltd	1,000,000
Simon Andrew	Simon Andrew	1,000,000

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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme



or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02971552-6A1275063&v=c2533a54e2514fb77a8f93f84db686e1125273e9>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,500,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OLY : ORDINARY FULLY PAID	103,562,668

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OLYAA : OPTION EXPIRING 13-OCT-2026 EX \$0.27	2,000,000
OLYAX : OPTION EXPIRING 03-JUL-2028 EX \$0.15	3,500,000
OLYAT : OPTION EXPIRING 28-SEP-2025 EX \$0.25	1,500,000
OLYAU : OPTION EXPIRING 28-SEP-2025 EX \$0.35	1,500,000
OLYAV : PERFORMANCE RIGHTS	6,500,000
OLYAW : OPTION EXPIRING 11-MAR-2027 EX \$0.1275	1,500,000
OLYAS : OPTION EXPIRING 24-MAY-2026 RESTRICTED	3,000,000
New class - code to be confirmed : Performance Rights with a 12 month service period, expiring 8 March 2027.	500,000
New class - code to be confirmed : Performance Rights with a 24 month service period, expiring 8 March 2028;	500,000
New class - code to be confirmed : Performance Rights with a vesting hurdle of 250,000oz @ 1.0g/t Au, expiring 8 September 2029.	2,000,000
New class - code to be confirmed : Performance Rights with a vesting hurdle of 500,000oz @ 1.0g/t Au, expiring 8 September 2029;	2,000,000
New class - code to be confirmed : Performance Rights with a vesting hurdle of 750,000oz @ 1.0g/t Au, expiring 8 September 2029;	2,500,000
New class - code to be confirmed : Performance Rights with a vesting hurdle of 1,000,000oz @ 1.0g/t Au, expiring 8 September 2029.	4,500,000





Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/8/2025