

13 November 2025

ASX ANNOUNCEMENT

Cleansing Notice

Olympio Metals Limited (ASX:OLY) advises that it has completed the issues of 19,230,770 fully paid ordinary shares as part of a placement to raise \$1.25 million.

Please refer to the Appendix 2A dated 13 November 2025, which contains further details on the issue of the shares.

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act that:

- a. The Company issued the shares without disclosure to investors under Part 6D.2 of the Corporations Act.
- b. As at the date of this notice, the Company has complied with:
 - i. The provision of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. Sections 674 and 674A of the Corporations Act.
- c. As at the date of this notice, there is no 'excluded information' as defined in sections 708(7) and (8) of the Corporations Act.

For further information:

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Managing Director

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