

Market Announcement

1 February 2023

Omnia Metals Group Ltd (ASX: OM1) – Suspension from Quotation

Description

The securities of Omnia Metals Group Ltd ('OM1') will be suspended from quotation immediately under Listing Rule 17.2, at the request of OM1, pending the release of an announcement regarding a potential project acquisition.

Issued by

Ben Dawson

Ben Dawson, Listings Compliance

1 February 2023

Australian Securities Exchange

Level 40, Central Park

152-158 St George's Terrace

Perth WA 600

Via email – tradinghaltspert@asx.com.au

Dear Sir/Madam,

In accordance with Listing Rule 17.2 Omnia Metals Group Ltd (ASX:OM1) requests a voluntary suspension of the Company's securities with effect from the commencement of trading on Wednesday 1 February 2023.

The Company requests the suspension to allow the Company to finalise an announcement in relation to a potential project acquisition.

The Company anticipates that the Suspension would continue until the earlier of commencement of trading on Thursday 2 February 2023 or when the announcement in relation to the acquisition is released.

The Company is not aware of any reason why the suspension should not be granted.

Authorised by the Board of Omnia Metals Group Limited.

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For further information please contact:

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