

6 February 2023

Australian Securities Exchange

Level 40, Central Park

152-158 St George's Terrace

Perth WA 600

Via email – tradinghaltspert@asx.com.au

Dear Sir/Madam,

In accordance with Listing Rule 17.2 Omnia Metals Group Ltd (ASX:OM1) requests an extension of the voluntary suspension of the Company's securities which commenced Wednesday 1 February 2023.

The Company requests the suspension to allow the Company to finalise an announcement in relation to a potential project acquisition.

The Company anticipates that the Suspension would continue until the earlier of commencement of trading on Tuesday 7 February 2023 or when the announcement in relation to the acquisition is released.

The Company is not aware of any reason why the suspension should not be granted.

Authorised by the Board of Omnia Metals Group Limited.

- END -

For further information please contact:

James Warren

Managing Director

james@omniametals.com.au