



Announcement Summary

Entity name

OMNIA METALS GROUP LTD

Announcement Type

New announcement

Date of this announcement

Friday October 20, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OM1	ORDINARY FULLY PAID	2,970,000	20/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OMNIA METALS GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

68648187651

1.3 ASX issuer code

OM1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/10/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

07-Feb-2023 10:12

Announcement Title

New - Proposed issue of securities - OM1

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Stage 3-5 Earn in consideration Lac des Montagnes Project - 3,150,000 shares
Stage 3-5 Earn in faciliation fees Lac des Montagnes Project - 315,000 shares



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

OM1 : ORDINARY FULLY PAID

Issue date

20/10/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,700,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Consideration shares Earn-in agreement Lac des Montagnes Project - Stage 2

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

202,500.000000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

OM1 : ORDINARY FULLY PAID

Issue date

20/10/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

270,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Facilitation shares Earn in agreement Lac des Montagnes project - Stage 2

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

20,250.000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OM1O : OPTION EXPIRING 28-FEB-2025	20,015,000
OM1 : ORDINARY FULLY PAID	48,540,920

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OM1AC : ORDINARY FULLY PAID RESTRICTED	7,984,691
OM1AE : OPTION EXPIRING 28-FEB-2027 RESTRICTED	5,000,000
OM1AD : OPTION EXPIRING 28-FEB-2025 RESTRICTED	6,600,000