

**OM HOLDINGS LIMITED**  
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10 September 2004

Company Announcements Office  
Australian Stock Exchange Limited  
4<sup>th</sup> Floor  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**WAIVER – ASX LISTING RULE 14.7**

The Company wishes to advise that the ASX has granted the Company a waiver with respect to ASX Listing Rule 14.7 to the extent necessary in relation to extending the issue date of securities which the Company may issue as previously approved by Shareholders at the Annual General Meeting (“AGM”) held on 21 May 2004. In accordance with the shareholder approval previously obtained the securities which may be issued were agreed to be issued by no later than three months from the date of the Meeting. The ASX has agreed to the Company issuing any further securities in accordance with the Shareholder approval by no later than 1 October 2004.

At the AGM held on 21 May 2004 Shareholders approved the issue of up to 20 million ordinary shares. The primary purpose of the proposed capital raising is to fund the capital works associated with the Company’s 75% interest in the Bootu Creek Manganese Project, located in the Northern Territory.

Yours faithfully  
**OM HOLDINGS LIMITED**

Heng Siow Kwee/Julie Wolseley  
**Company Secretary**