



Australia's First Bank

Westpac Banking Corporation ABN 33 007 457 141

**Group Secretariat**

Level 25, 60 Martin Place  
SYDNEY NSW 2000  
Telephone: (61 2) 9216 0390  
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11 August 2005

Company Announcements Platform  
Australian Stock Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**Substantial Shareholder Notice**

In accordance with section 671B(3) of the Corporations Act 2001 (Cth), we attach our Notice of Initial Substantial Shareholder Notice (Form 603) in respect of OM HOLDINGS AUSTRALIA PTY LIMITED.

Yours faithfully

Emma Lawler  
Company Secretary

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**Form 603**Corporations Law  
Section 671B**Notice of initial substantial holder**

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**To** Company Name/Scheme OM HOLDINGS AUSTRALIA PTY LIMITEDACN/ARSN ARBN 081 028 337**1. Details of substantial holder(1)**Name WESTPAC BANKING CORPORATION (WBC)ACN/ARSN (if applicable) ABN 33 007 457 141The holder became a substantial holder on 8/08/05**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	6,117,382	6,117,382	5.26%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
BT Funds Management Limited	BT Funds Management Limited is the manager of various superannuation funds, institutional investor portfolios and unit trusts and, in that capacity, can exercise the power to vote or dispose of the shares.	1,379,079 Ordinary
BT Investment Management No.2 Limited	BT Investment Management No.2 Limited is the manager of various superannuation funds, institutional investor portfolios and unit trusts and, in that capacity, can exercise the power to vote or dispose of the shares.	4,738,303 Ordinary

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Persons entitled to be registered as holder (8)	Class and number of securities
BT Funds Management Limited	Westpac Custodian Nominees Limited	See Schedule	

BT Investment Management No.2 Limited	Westpac Custodian Nominees Limited	See Schedule	
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**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
WBC & associates	See Schedule	See Schedule		

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Westpac Banking Corporation (WBC)	Level 25, 60 Martin Place, Sydney NSW 2000
Westpac Financial Services Group Limited (WFSG)	Level 15, Chifley Tower, 2 Chifley Square, Sydney NSW 2000
BT Investment Management No.2 Limited	Level 15, Chifley Tower, 2 Chifley Square, Sydney NSW 2000
BT Funds Management Limited	Level 15, Chifley Tower, 2 Chifley Square, Sydney NSW 2000
OM Holdings Australia Pty Ltd	OM Holdings (Australia) Pty Ltd, Level 23, 525 Collins Street, Melbourne VIC 3000

**Signature**

print name Emma Lawler capacity Company Secretary

sign here \_\_\_\_\_ date 11/08/2005

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Law.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Law.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate scheme multiplied by 100.
- (7) Include details of:
  - (a) Any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and with a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) Any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Law.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

SCHEDULE 2

Sales & Purchases for the period : 08/04/05 to 08/08/05

SECURITY: OMH

***BT Investment Management No. 2 Ltd***

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<b>Date</b>	<b>Registered Company</b>	<b>Quantity</b>	<b>Value</b>
6/05/2005	National Australia Custodian Services	10,610	10,822
6/05/2005	National Australia Custodian Services	27,390	27,938
9/05/2005	National Australia Custodian Services	20,580	20,734
9/05/2005	National Australia Custodian Services	54,460	54,868
23/05/2005	National Australia Custodian Services	27,610	27,886
23/05/2005	National Australia Custodian Services	72,390	73,114
29/07/2005	National Australia Custodian Services	-33,850	-37,912
1/08/2005	National Australia Custodian Services	-50,000	-56,000
5/08/2005	National Australia Custodian Services	-47,130	-49,958
8/08/2005	National Australia Custodian Services	111,470	111,470
8/08/2005	National Australia Custodian Services	33,970	33,970
	<b>Total</b>	<b>227,500</b>	<b>216,933</b>

<b>Date</b>	<b>Registered Company</b>	<b>Quantity</b>	<b>Value</b>
6/05/2005	Westpac Custodian Nominees	31,690	32,324
6/05/2005	Westpac Custodian Nominees	6,730	6,865
9/05/2005	Westpac Custodian Nominees	52,020	52,410
9/05/2005	Westpac Custodian Nominees	117,723	118,606
31/05/2005	Westpac Custodian Nominees	8,180	8,180
31/05/2005	Westpac Custodian Nominees	2,040	2,040
20/06/2005	Westpac Custodian Nominees	223,900	232,856
20/06/2005	Westpac Custodian Nominees	-223,900	-232,856
20/06/2005	Westpac Custodian Nominees	90,000	90,900
21/06/2005	Westpac Custodian Nominees	-223,900	-223,900
21/06/2005	Westpac Custodian Nominees	223,900	223,900
29/07/2005	Westpac Custodian Nominees	35,000	39,200
1/08/2005	Westpac Custodian Nominees	50,000	56,000
8/08/2005	Westpac Custodian Nominees	336,520	336,520
8/08/2005	Westpac Custodian Nominees	670,900	670,900
	<b>Total</b>	<b>1,400,803</b>	<b>1,413,944</b>

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**BT Investment Management No. 2 Ltd**

**TOTAL 1,628,303 1,630,877**

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***BT Funds Management Ltd***

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<b>Date</b>	<b>Registered Company</b>	<b>Quantity</b>	<b>Value</b>
29/07/2005	National Australian Custodian Services	33,850	37,912
5/08/2005	National Australian Custodian Services	47,130	49,958
9/08/2005	National Australian Custodian Services	11,680	11,680
	<b>Total</b>	<b>92,660</b>	<b>99,550</b>

<b>Date</b>	<b>Registered Company</b>	<b>Quantity</b>	<b>Value</b>
6/05/2005	Westpac Custodian Nominees	3,580	3,652
9/05/2005	Westpac Custodian Nominees	7,560	7,617

9/05/2005	Westpac Custodian Nominees	14,290	14,397
31/05/2005	Westpac Custodian Nominees	1,480	1,480
8/08/2005	Westpac Custodian Nominees	179,410	179,410
8/08/2005	Westpac Custodian Nominees	156,050	156,050
	<b>Total</b>	<b>362,370</b>	<b>362,605</b>

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<b>BT Funds Management Ltd TOTAL:</b>	<b>455,030</b>	<b>462,155</b>
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