

# OM HOLDINGS LIMITED

(ARBN 081 028 337)



---

No. of Pages Lodged: 11

28 September 2009

Company Announcements Office  
ASX Limited  
4<sup>th</sup> Floor  
20 Bridge Street  
SYDNEY NSW 2000

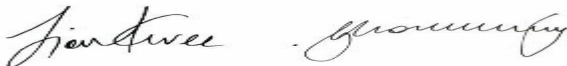
Dear Sir/Madam

**PRESENTATION**  
**- ACQUISITION OF INTEREST IN TSHIPI KALAHARI MANGANESE PROJECT-**

Please be advised the Company's Chief Executive Officer, Mr Peter Toth will be presenting the attached presentation at a Media Conference to be held at:

**The Westin Sydney Hotel**  
(Barnet Room, Level 6)  
No.1 Martin Place,  
Sydney  
NSW 2000, Australia

Yours faithfully  
**OM HOLDINGS LIMITED**



Heng Siow Kwee/Julie Wolseley  
**Company Secretary**



Media Release

ASX: OMH

28 September 2009

**OM HOLDINGS LIMITED – MEDIA CONFERENCE:  
A\$294M DEAL WITH PALLINGHURST CO-INVESTORS AND NTSIMBINTLE**

**OM HOLDINGS  
LIMITED**

(ARBN 081 028 337)

ASX code: OMH

Share price: \$1.815  
(at close of trade on 23 September 2009)

Market capitalisation: ~A\$891M

Ordinary shares on issue: 490.7M  
Unlisted options on issue: 58.6M

**Board**

Executive Chairman  
Mr Low Ngee Tong

Executive Director, CEO  
Mr Peter Toth

Executive Director, CFO  
Mr Ong Beng Chong

Non Executive Director  
Ms Julie Anne Wolseley

Non Executive Director  
Mr Tan Peng Chin

Non Executive Director  
Mr Wong Fong Fui

Non Executive Director  
Mr Thomas Teo Liang Huat

**Top Shareholders**

Board/Management	23%
HSBC Custody Nom	12%
Stratford Sun Limited	12%
Strategic Partners	10%
Zero Nominees Pty Ltd	6%
Top 20 Shareholders	82%

**Place:** The Westin Hotel, Sydney  
Barnet Room, Heritage Level 6  
No. 1 Martin Place Sydney

**Date:** Monday, 28 September 2009

**Time:** 11.00am (AEST)

Media representatives are invited to attend a briefing with Executive Directors from OM Holdings Limited (ASX: **OMH**) regarding the Company's acquisition of a major stake in the **Tshipi Kalahari Manganese Project** in South Africa from the Pallinghurst Co-Investors and an associated transaction with Ntsimbintle.

The Media Briefing will be hosted by OMH Chief Executive, Mr Peter Toth, OMH Executive Chairman, Mr Ngee Tong Low, Pallinghurst Resources Limited Chairman, Mr Brian Gilbertson and Ntsimbintle Chairman, Mr Saki Macozoma.

A conference call facility will also be available. Please call 1800 063705 (in Australia) or +61-2 8295 0913 (overseas) and dial in the access PIN# 8989826.

Please note the conference and the phone-in facility is strictly limited to the media. The media conference will be recorded for webcast by Boardroom Radio and will be available later in the day on [www.brr.com.au](http://www.brr.com.au) and [www.readcorporate.com.au](http://www.readcorporate.com.au).

*For further information regarding this media conference, please contact:*

**Paul Armstrong – Read Corporate  
0421 619 084**



---

## **BACKGROUND PROFILE OF OM HOLDINGS LIMITED**

*OMH listed on the ASX in March 1998 and has its foundations in metals trading – incorporating the sourcing and distribution of manganese ore products and subsequently in processing ores into ferro-manganese intermediate products. The OMH Group now operates commercial mining operations – leading to a fully integrated operation covering Australia, China and Singapore.*

*Through its wholly owned subsidiary, OM (Manganese) Ltd, OMH controls 100% of the Bootu Creek Manganese Mine (“Bootu Creek”) located 110 km north of Tennant Creek in the Northern Territory.*

*Bootu Creek has the capacity to produce over 800,000 tonnes of manganese product annually. Bootu Creek has further exploration potential given that its tenement holdings extend over 3,326km<sup>2</sup>.*

*Bootu Creek’s manganese product is exclusively marketed by the OMH Group’s own trading division with a proportion of the product consumed by the OMH Group’s wholly-owned Qinzhou smelter located in south west China.*

*Through its Singapore based commodity trading activities, OMH has established itself as a significant manganese supplier to the Chinese market. Product from Bootu Creek has strengthened OMH’s position in this market.*

*OMH also holds an 12% shareholding in Shaw River Resources Limited, a company presently exploring for manganese in Western Australia as well as a 10% shareholding in Territory Resources Limited a company operating the Frances Creek iron ore mine in the Northern Territory.*



OM HOLDINGS LIMITED

**PALLINGHURST**  
RESOURCES



*Ntsimbintle*  
Mining

**OMH – A global Manganese leader in the making**



OM HOLDINGS LIMITED



***Tshipi é Ntle***  
*Manganese Mining*

## Introduction of the Chairmen

### NGEE TONG LOW



- Mechanical Engineer, National University of Singapore
- Executive Chairman of OMH
- 1998 – 2008 CEO of OM Holdings
- Founder of OM Holdings
- Chiyoda Limited, Intraco Resources, C Itoh Limited



### BRIAN GILBERTSON

- BSc (Maths and Physics), BSc (Hons) (Physics), MBL, PMD (Harvard)
- Chairman of Pallinghurst Resources
- 2004 – 2006 Sibirsko-Uralskaya Aluminium (SUAL)
- 2001 – 2004 CEO of BHP Billiton
- Former Executive Chairman Gencor, Impala Platinum and Samancor
- Former MD of Rustenburg Platinum Mines



### SAKI MACOZOMA

- BA (Economics and Politics)
- Founder of Ntsimbintle
- Deputy Chairman of Safika
- Deputy Chairman of Standard Bank of South Africa Limited
- Chairman of Liberty Holdings
- Former MD of Transnet
- 1994 – 1996 Member of Parliament

## Tshipi e Ntle and OMH

- The creation of a leading globally integrated Manganese company
- A unique combination of external factors:
  - attractive industry structure
  - strong long term demand
  - changing supply dynamics between domestic and seaborne ores
- A unique combination of internal factors:
  - long life, world class, complementary ore resources
  - integration across the value chain
  - operating in the right geographies – Australia, South Africa, China
  - the ability to execute - strategy, development, operations, marketing
  - customer focused – unique product offer, strategic relationships, China focus
  - poised for further growth – in Manganese and in Steel Feed Materials
- **The world's only listed independent Manganese pure play investment**



OM HOLDINGS LIMITED

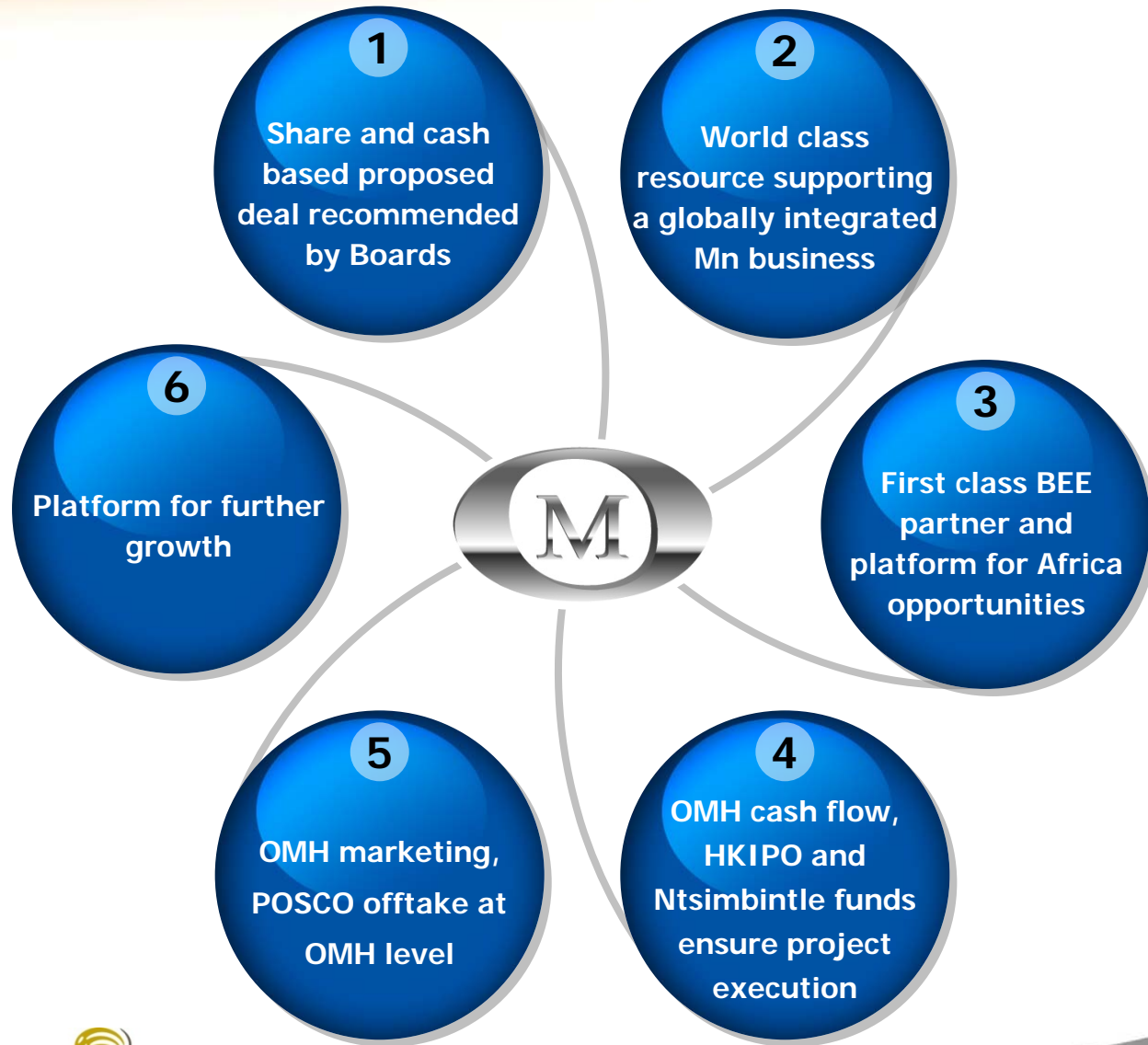
**PALLINGHURST**  
RESOURCES



*Ntsimbintle*  
Mining

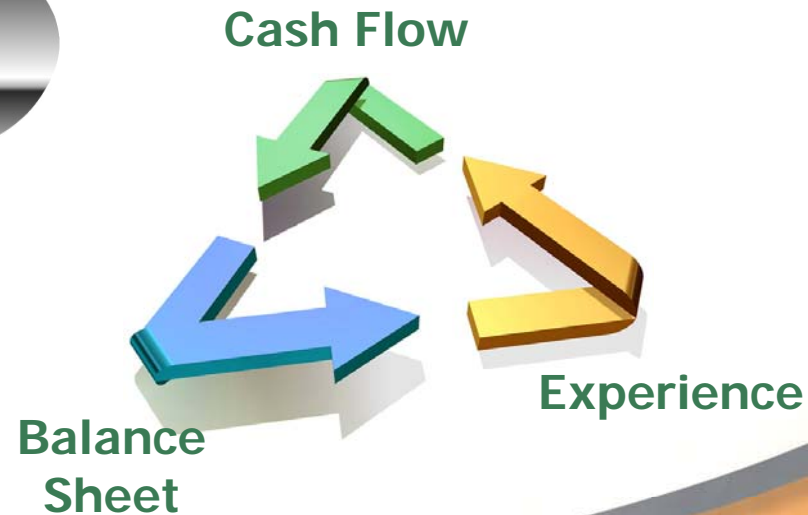
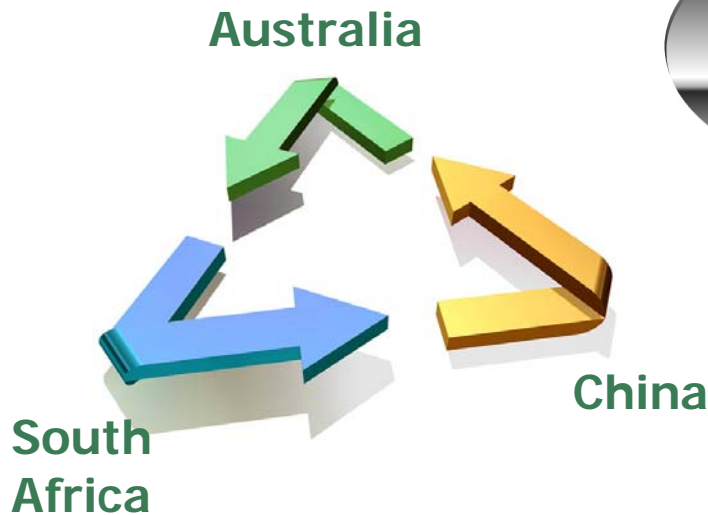


# The leading global manganese company in the making



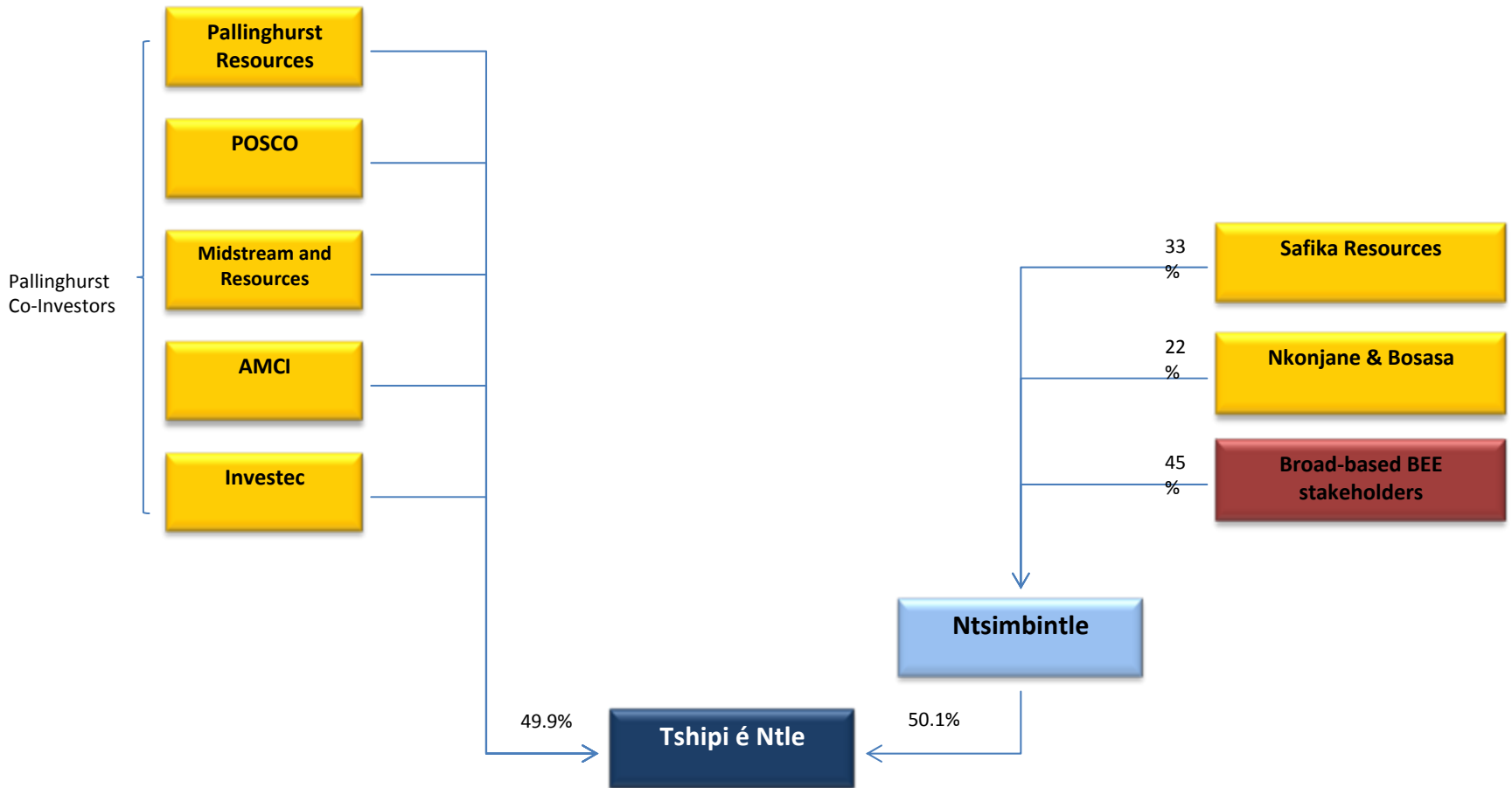


# OMH - a unique value proposition and investment



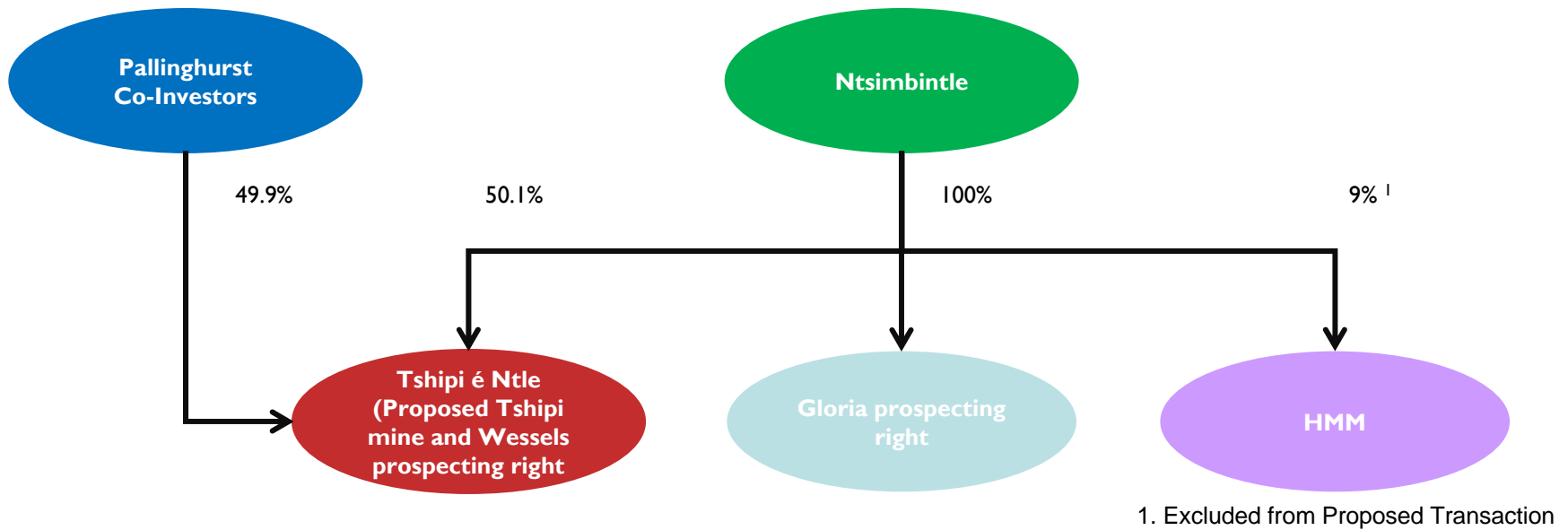


# Tshipi e Ntle current shareholding structure



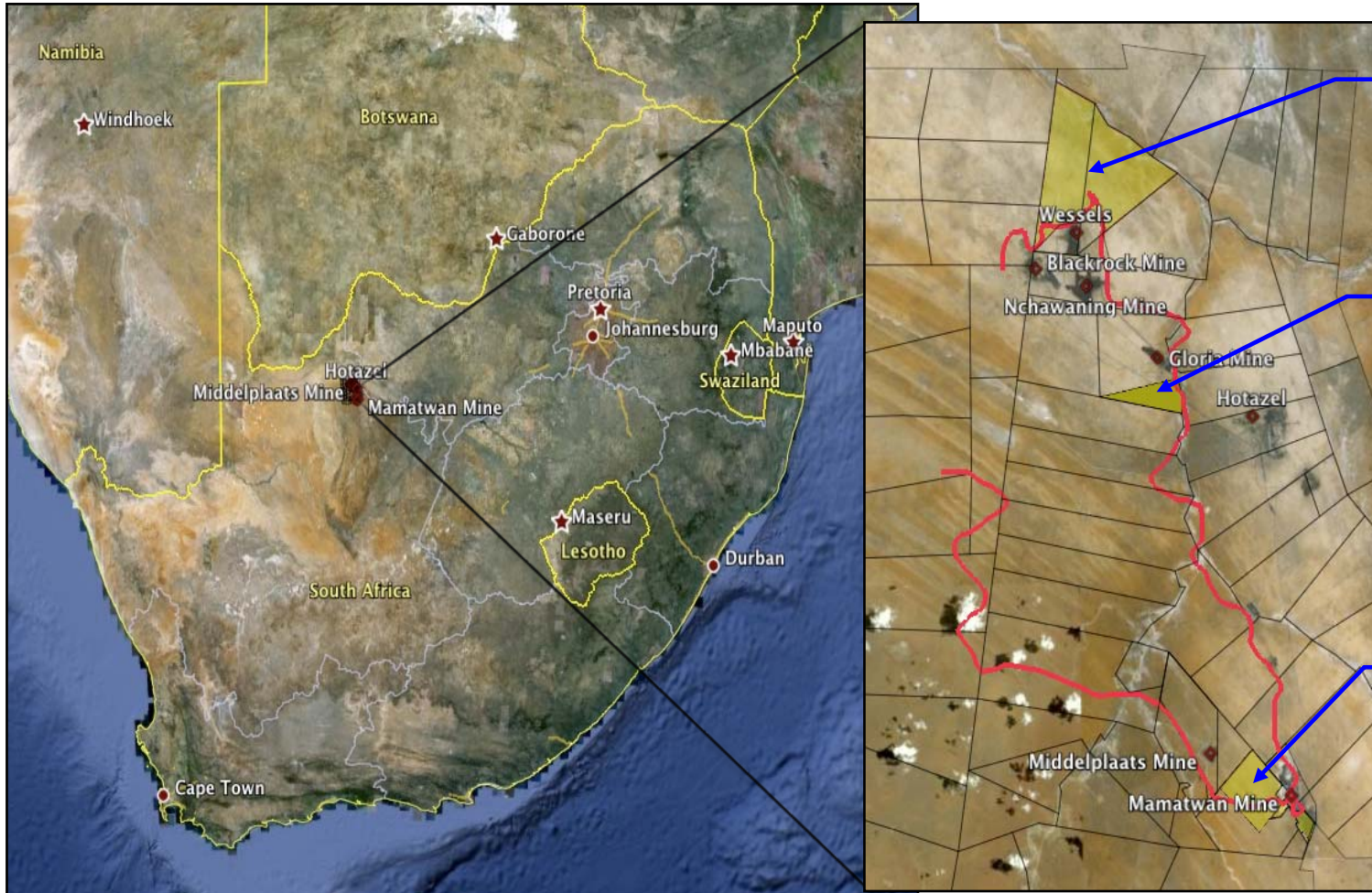


# Ntsimbintle assets and investments



# Location of proposed Tshipi Mine

## KALAHARI MANGANESE FIELD



Tshipi e Ntle's  
Wessels  
prospecting  
right

Ntsimbintle's  
Gloria  
prospecting  
right

Tshipi e  
Ntle's  
proposed  
Tshipi Mine

Images from Google Earth

# Location of proposed Tshipi Mine

## DETAILS OF THE PROPOSED TSHIPI MINE

