

OM HOLDINGS LIMITED
(ARBN 081 028 337)



CONFIDENTIAL

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19 April 2011

Mr James Rowe
Manager, Issuers (Perth)
Jill Hewitt
Advisers, Issuers (Perth)
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Sir and Madam

TRADING HALT REQUEST

Pursuant to ASX Listing Rule 17.1, the Board of OM Holdings Limited ("OMH" or "the Company") requests that the securities of the Company be placed in a trading halt pending an announcement regarding an application made by a shareholder in the Federal Court of Australia concerning certain resolutions to be considered at the Company's Annual General Meeting tomorrow.

The initial hearing of the application is listed for 11.30am EST this morning at which the Company will be represented.

The Board is not aware of any reason why the trading halt should not be granted.

Yours faithfully
OM HOLDINGS LIMITED


Julie Wolseley
Joint Company Secretary