OM HOLDINGS LIMITED

(ARBN 081 028 337)

No. of Pages Lodged: 3

21 February 2012

Company Announcements Office
ASX Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RESULTS OF SPECIAL GENERAL MEETING

Pursuant to ASX Listing Rule 3.13.2, the Company advises that Resolutions 1 and 2 contained in the Notice of Special General Meeting dated 25 January 2012, were passed based on a poll conducted at the Special General Meeting ("SGM") held today.

The Company is pleased to report that approximately 73% of the Company's issued capital was represented by Shareholders who responded to and participated at the SGM and approximately 82% of Shareholders who did participate supported both resolutions. The level of Shareholder participation is commensurate with the importance of the issues being voted on and represented an actively participating Shareholder base.

Summaries of the poll voting and proxy results for the Resolutions are shown below:

Disclosure of Poll Results

Resolution	For	Against	Abstain
Resolution One Approval of the Issue of Shares to a Related Party – Placement to Boustead Singapore Limited	**304,953,120** **82.45%**	64,931,364 17.55%	32,000
Resolution Two Approval of the Issue of Shares – Placement to Investors	**304,971,920** **82.45%**	64,909,564 17.55%	35,000

Disclosure of Proxy Results

In accordance with Section 251AA(1) of the Corporations Act 2001, the following is provided to the Australian Securities Exchange in relation to the resolutions considered by the Shareholders of OM Holdings Limited.

#08 – 08, Parkway Parade
80 Marine Parade Road, 449269 Singapore
Tel: 65-6346 5515 Fax: 65-6342 2242
Email address: om@ommaterials.com
Website: www.omholdingsltd.com
ASX Code: OMH

The Company received proxies from shareholders representing approximately 73% of the Company's issued capital who had directed their voting preferences or had left their voting preferences open at the proxy's discretion as follows:

Resolution	For	Against	Open at Proxy's Discretion	Abstain
Resolution One Approval of the Issue of Shares to a Related Party – Placement to Boustead Singapore Limited	**302,736,965**	**64,931,364**	**1,216,155**	**32,000**
Resolution Two Approval of the Issue of Shares – Placement to Investors	**302,755,765**	**64,909,564**	**1,216,155**	**35,000**

Yours faithfully
OM HOLDINGS LIMITED

Heng Siow Kwee/Julie Wolseley
Company Secretary

BACKGROUND PROFILE OF OM HOLDINGS LIMITED

OMH listed on the ASX in March 1998 and has its foundations in metals trading – incorporating the sourcing and distribution of manganese ore products and subsequently in processing ores into ferro-manganese intermediate products. The OMH Group now operates commercial mining operations – leading to a fully integrated operation covering Australia, China and Singapore.

Through its wholly owned subsidiary, OM (Manganese) Ltd, OMH controls 100% of the Bootu Creek Manganese Mine ("Bootu Creek") located 110 km north of Tennant Creek in the Northern Territory.

Bootu Creek has the capacity to produce 1,000,000 tonnes of manganese product annually. Bootu Creek has further exploration potential given that its tenement holdings extend over 2,400km^2.

Bootu Creek's manganese product is exclusively marketed by the OMH Group's own trading division with a proportion of the product consumed by the OMH Group's wholly-owned Qinzhou smelter located in south west China.

Through its Singapore based commodity trading activities, OMH has established itself as a significant manganese supplier to the Chinese market. Product from Bootu Creek has strengthened OMH's position in this market.

OMH holds a 26% investment in Ntsimbintle Mining (Proprietary) Ltd, which holds a 50.1% interest in the world class Tshipi Borwa manganese project in South Africa.

OMH also holds the following strategic shareholding interests in ASX listed entities:

- *14% shareholding in* ***Northern Iron Limited*** *(ASX Code: NFE), a company presently producing iron ore from its Sydvaranger iron ore mine located in northern Norway; and*

- *8% shareholding in* ***Shaw River Manganese Limited*** *(ASX Code: SRR), a company presently exploring for manganese in Namibia, Western Australia and Ghana; and*