

**OM HOLDINGS LIMITED**  
(ARBN 081 028 337)



No. of Pages Lodged: 3

11 May 2012

Company Announcements Office  
ASX Limited  
4<sup>th</sup> Floor  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**RESULTS OF ANNUAL GENERAL MEETING**

Pursuant to ASX Listing Rule 3.13.2, the Company advises that Resolutions 1 to 8 contained in the Notice of Annual General Meeting dated 5 April 2012, were passed based on a poll conducted at its Annual General Meeting ("AGM") held today.

The Company is pleased to report that approximately 76% of the Company's issued capital was represented by Shareholders who responded to and participated at the AGM and at least 90% of Shareholders who did participate supported all resolutions. The level of Shareholder participation was commensurate with the importance of the issues being voted on and represented an actively participating Shareholder base.

Summaries of the poll voting and proxy results for the Resolutions are shown below:

**Disclosure of Poll Results**

| Resolution                                                                              | For                                 | Against                    | Abstain/<br>Excluded |
|-----------------------------------------------------------------------------------------|-------------------------------------|----------------------------|----------------------|
| <b>Resolution One</b><br>Receive and consider the 2011 financial statements and reports | <b>399,492,195</b><br><b>99.98%</b> | 72,006<br><b>0.02%</b>     | 59,303,713           |
| <b>Resolution Two</b><br>Re-election of Mr Low Ngee Tong as a Director                  | <b>385,500,631</b><br><b>96.45%</b> | 14,178,370<br><b>3.55%</b> | 59,188,913           |
| <b>Resolution Three</b><br>Re-election of Ms Julie A Wolseley as a Director             | <b>359,818,064</b><br><b>90.03%</b> | 39,862,457<br><b>9.97%</b> | 59,187,393           |
| <b>Resolution Four</b><br>Re-election of Mr Zainul Abidin Rasheed as a Director         | <b>399,265,087</b><br><b>99.90%</b> | 393,567<br><b>0.10%</b>    | 59,209,260           |
| <b>Resolution Five</b><br>Re-election of Mr Peter Church OAM as a Director              | <b>399,467,765</b><br><b>99.95%</b> | 212,756<br><b>0.05%</b>    | 59,187,393           |
| <b>Resolution Six</b><br>Re-appointment of Auditor                                      | <b>399,359,550</b><br><b>99.92%</b> | 310,971<br><b>0.08%</b>    | 59,197,393           |



### Disclosure of Poll Results (Continued)

| Resolution                                                                              | For                                 | Against             | Abstain/<br>Excluded |
|-----------------------------------------------------------------------------------------|-------------------------------------|---------------------|----------------------|
| <b>Resolution Seven</b><br>Ratification of Share Placement to Hanwa Co., Ltd            | <b>355,182,925</b><br><b>94.80%</b> | 19,468,596<br>5.20% | 84,216,393           |
| <b>Resolution Eight</b><br>Ratification of Issue of Convertible Notes to Hanwa Co., Ltd | <b>355,175,925</b><br><b>94.80%</b> | 19,475,596<br>5.20% | 84,216,393           |

### Disclosure of Proxy Results

In accordance with Section 251AA(1) of the Corporations Act 2001, the following is provided to the Australian Securities Exchange in relation to the resolutions considered by the Shareholders of OM Holdings Limited.

The Company received proxies from 137 holders representing approximately 76% of the Company's issued capital who had directed their voting preferences or had left their voting preferences open at the proxy's discretion as follows:

| Resolution                                                                                   | Proxies<br>In Favour | Proxies<br>Against | Open<br>Proxies at<br>Discretion | Proxies<br>Abstained/<br>Excluded |
|----------------------------------------------------------------------------------------------|----------------------|--------------------|----------------------------------|-----------------------------------|
| <b>Resolution One:</b><br>Receive and consider the 2011 financial statements and reports     | 398,902,523          | 72,006             | 589,672                          | 59,303,713                        |
| <b>Resolution Two:</b><br>Re-election of Mr Low Ngee Tong as a Director                      | 384,913,459          | 14,178,370         | 587,172                          | 59,188,913                        |
| <b>Resolution Three:</b><br>Re-election of Ms Julie Anne Wolseley as a Director              | 359,230,892          | 39,862,457         | 587,172                          | 59,187,393                        |
| <b>Resolution Four:</b><br>Re-election of Mr Zainul Abidin Rasheed as a Director             | 398,675,415          | 393,567            | 589,672                          | 59,209,260                        |
| <b>Resolution Five:</b><br>Re-election of Mr Peter Church as a Director                      | 398,878,093          | 212,756            | 589,672                          | 59,187,393                        |
| <b>Resolution Six:</b><br>Approval of Re-appointment of Auditor                              | 398,769,878          | 310,971            | 589,672                          | 59,197,393                        |
| <b>Resolution Seven:</b><br>Ratification of Share Placement to Hanwa Co., Ltd                | 354,593,253          | 19,468,596         | 589,672                          | 84,216,393                        |
| <b>Resolution Eight:</b><br>Ratification of the Issue of Convertible Notes to Hanwa Co., Ltd | 354,586,253          | 19,475,596         | 589,672                          | 84,216,393                        |

Yours faithfully

**OM HOLDINGS LIMITED**

Heng Siow Kwee/Julie Wolseley

**Company Secretary**



---

## BACKGROUND PROFILE OF OM HOLDINGS LIMITED

*OMH listed on the ASX in March 1998 and has its foundations in metals trading – incorporating the sourcing and distribution of manganese ore products and subsequently in processing ores into ferro-manganese intermediate products. The OMH Group now operates commercial mining operations – leading to a fully integrated operation covering Australia, China and Singapore.*

*Through its wholly owned subsidiary, OM (Manganese) Ltd, OMH controls 100% of the Bootu Creek Manganese Mine (“Bootu Creek”) located 110 km north of Tennant Creek in the Northern Territory.*

*Bootu Creek has the capacity to produce 1,000,000 tonnes of manganese product annually. Bootu Creek has further exploration potential given that its tenement holdings extend over 2,400km<sup>2</sup>.*

*Bootu Creek’s manganese product is exclusively marketed by the OMH Group’s own trading division with a proportion of the product consumed by the OMH Group’s wholly-owned Qinzhou smelter located in south west China.*

*Through its Singapore based commodity trading activities, OMH has established itself as a significant manganese supplier to the Chinese market. Product from Bootu Creek has strengthened OMH’s position in this market.*

*OMH holds a 26% investment in Ntsimbintle Mining (Proprietary) Ltd, which holds a 50.1% interest in the world class Tshipi Borwa manganese project in South Africa.*

*OMH also holds the following strategic shareholding interests in ASX listed entities:*

- *14% shareholding in **Northern Iron Limited** (ASX Code: NFE), a company presently producing iron ore from its Sydvaranger iron ore mine located in northern Norway; and*
  - *8% shareholding in **Shaw River Manganese Limited** (ASX Code: SRR), a company presently exploring for manganese in Namibia, Western Australia and Ghana.*
-