

China Tian Yuan Manganese Limited

NovaSage Incorporations (Cayman) Limited
P.O. Box 31119, Grand Pavilion, Hibiscus Way
802 West Bay Road, Grand Cayman KY1-1205
Cayman Islands

25 May 2017

Market Announcements
Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

OM Holdings Limited
80 Marine Parade Road
#08-08 Parkway Parade
SINGAPORE, 449269

Attn: Company Secretary

By Fax: 1300 135 638

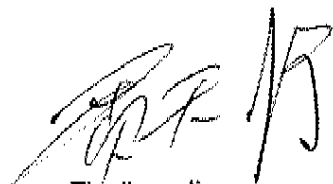
By Fax: +65 6342 2242

Initial Substantial Holder Notice

On behalf of China Tian Yuan Manganese Limited, Ningxia Tianyuan Manganese Industry Co., Ltd. and Mr Tianjiang Jia, attached is a Notice of Initial Substantial Holder in OM Holdings Limited.

The relevant interests of the parties have been obtained by the parties on account of China Tian Yuan Manganese Limited's successful purchase of a 100% interest in the parent company of Stratford Sun Ltd, a company which has a substantial interest in OM Holdings Limited.

Yours faithfully



Tianjiang Jia

In his personal capacity

Director of Ningxia Tianyuan Manganese Industry Co., Ltd

Authorised Signatory of China Tian Yuan Manganese Limited

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Refer to Annexure A	Refer to Annexure A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Refer to Annexure A	Refer to Annexure A

Signature

print name Tianjiang Jia

in his personal capacity
As director of Ningxia Tianyuan
Manganese Industry Co., Ltd.
As authorised signatory of China Tian
Yuan Manganese Limited

sign here



date 25 / 05 / 2017

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To: Company Name/Scheme

OM HOLDINGS LIMITED

ACN/ARSN

ARBN 081 028 337**1. Details of substantial holder (1)**

Name

China Tian Yuan Manganese Limited and the parties named in Annexure A

ACN/ARSN (if applicable)

N/A

The holder became a substantial holder on

25/05/2017**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	58,731,393	58,731,393	8.01%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Each of the persons listed in Annexure A	Refer to Annexure A	58,731,393 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Each of the persons listed in Annexure A	Stratford Sun Limited	Stratford Sun Limited	58,731,393 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
N/A	N/A	Cash	Non-cash	N/A

Annexure "A"

This is annexure "A", 1 of 1 pages referred to in Form 603 - Notice of initial substantial holder

Company name: OM HOLDINGS LIMITED

ARBN: 081 028 337

Name	ACN	Nature of relevant interest	Address
China Tian Yuan Manganese Limited	N/A	Deemed to have a relevant interest under s608(3)(b) of the <i>Corporations Act 2001</i> (Cth) in the securities held by Stratford Sun Limited on account of acquiring 100% of the securities of its parent company Consolidated Minerals Limited	NovaSage Incorporations (Cayman) Limited, P.O. Box 31119, Grand Pavilion, Hibiscus Way, 802 West Bay Road, Grand Cayman KY1-1205, Cayman Islands
Ningxia Tianyuan Manganese Industry Co., Ltd.	N/A	Deemed to have a relevant interest under s608(3)(b) of the <i>Corporations Act 2001</i> (Cth) in the securities held by Stratford Sun Limited on account of holding 100% of the securities of China Tian Yuan Manganese Limited	Shikang Town, Zhongning County, Ningxia Hui Autonomous Region, China
Mr Tianjiang Jia	N/A	Deemed relevant to have a relevant interest under s608(3)(b) of the <i>Corporations Act 2001</i> (Cth) in the securities held by Stratford Sun Ltd on account of holding 99.62% of the securities of Ningxia Tianyuan Manganese Industry Co., Ltd.	1-132, Shi Hua Yuan West, Ping An East Street, Zhongning, Ningxia, China

Signed by:

Tianjiang Jia

In his personal capacity

As director of Ningxia Tianyuan Manganese Industry Co., Ltd.

As authorised signatory of China Tian Yuan Manganese Limited

Date: 25 / 05 / 2017