

Appendix 3C

Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity

ARBN/ARSN

OM HOLDINGS LIMITED

081 028 337

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	Selective buy-back
2	⁺ Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Unlisted warrants with each unlisted warrant entitling the holder to acquire one fully paid ordinary share in OMH Holdings Limited on exercise of the warrant
3	Voting rights (eg, one for one)	N/A
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	N/A
5	Number of shares/units in the ⁺ class on issue	26,000,000 unlisted warrants
6	Whether shareholder/unitholder approval is required for buy-back	No shareholder approval is required to effect the buy-back of the unlisted warrants
7	Reason for buy-back	The unlisted warrants were originally issued in connection with the advancement of debt to OMH Holdings Limited. As OMH Holdings Limited has now repaid this debt, it is buying back the unlisted warrants to clean up its capital structure

⁺ See chapter 19 for defined terms.

8	Any other information material to a shareholder's/unitholder's decision whether to accept the offer (<i>eg, details of any proposed takeover bid</i>)	N/A
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On-market buy-back

9	Name of broker who will act on the company's behalf	N/A
10	Deleted 30/9/2001.	
11	If the company/trust intends to buy back a maximum number of shares - that number Note: This requires a figure to be included, not a percentage.	N/A
12	If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	N/A
13	If the company/trust intends to buy back shares/units if conditions are met - those conditions	N/A

Employee share scheme buy-back

14	Number of shares proposed to be bought back	N/A
15	Price to be offered for shares	N/A

Selective buy-back

16	Name of person or description of class of person whose shares are proposed to be bought back	BCC Launchpad Ireland Holdings Designated Activity Company
17	Number of shares proposed to be bought back	26,000,000 unlisted warrants
18	Price to be offered for shares	Total consideration of US\$500,000.00 will be paid by OMH Holdings Limited to BCC Launchpad Ireland Holdings Designated Activity Company for the buy-back of the 26,000,000 unlisted warrants held by BCC Launchpad Ireland Holdings Designated Activity Company

Equal access scheme

19	Percentage of shares proposed to be bought back	N/A
20	Total number of shares proposed to be bought back if all offers are accepted	N/A
21	Price to be offered for shares	N/A
22	⁺ Record date for participation in offer Cross reference: Appendix 7A, clause 9.	N/A

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

⁺ See chapter 19 for defined terms.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:
(Company secretary)

Date: 12 February 2018

Print name: **Heng Siow Kwee / Julie Anne Wolseley**