

OM HOLDINGS LIMITED
(ARBN 081 028 337)
(Malaysian Registration No. 202002000012 (995782-P))
Incorporated in Bermuda



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ASX Market Announcements
ASX Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

OM MAURITIUS' 26% INTEREST IN NMPL SALE UPDATE

OM Holdings Limited (ASX:OMH | BURSA:OMH-5298) ("**OMH**") wishes to provide an update in relation to the sale of OMH (Mauritius) Corp's 26% interest in Ntsimbintle Mining Proprietary Limited ("the **Transaction**"), with a consideration of ZAR 1.86 billion (approximately US\$101.4 million), as announced on [13 May 2025](#).

According to the conditional binding Sale and Purchase Agreement, OMH is pleased to advise that the following material suspensive conditions in relation to the Transaction have been fulfilled:

- i) Ministerial approval under section 11 of the Mineral and Petroleum Resources Development Act, 2002, in respect of Tshipi é Ntle Manganese Mining (Pty) Ltd;
- ii) Approval by the relevant competition authorities of South Africa;
- iii) Approval of the Transaction by Ntsimbintle Holdings Proprietary Limited's ("**NH**") shareholders pursuant to sections 112 and 115 of the Companies Act, 2008 as it relates to the Agreement with NH; and
- iv) Requisite escrow agreements being entered into and the warranty and indemnity insurance policies being issued.

Successful completion of the Transaction remains contingent to the fulfillment of the outstanding suspensive conditions, with further updates to follow. Subject to these remaining approvals, the Transaction is expected to close in early 2026.

Yours faithfully

OM HOLDINGS LIMITED

Heng Siow Kwee/Julie Wolseley
Joint Company Secretary

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This ASX announcement was authorised for release by the Board of OM Holdings Limited.

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