

OM HOLDINGS LIMITED
(ARBN 081 028 337)
(Malaysian Registration No. 202002000012 (995782-P))
Incorporated in Bermuda



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10 March 2026

ASX Market Announcements
ASX Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

OM HOLDINGS LIMITED ("OMH") PRESENTATION

Please find attached a copy of the OMH Presentation slides to be delivered at the FY2025 Results Investor Presentation Update on 10th March 2026.

Yours faithfully

OM HOLDINGS LIMITED

Heng Siow Kwee/Julie Wolseley
Joint Company Secretary

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This ASX announcement was authorised for release by the Board of OM Holdings Limited.

OM HOLDINGS LIMITED

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March 2026 • Investor Presentation • ASX:OMH | Bursa:OMH (5298)

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FY2025 FINANCIAL HIGHLIGHTS

Revenue

US\$636.3m

FY2024 **US\$654.3m**

Loan Repayment ⁽¹⁾

US\$182.8m

FY2024 **US\$66.1m**

Cashflow (used in)/from
Operations

(US\$17.8m)

FY2024 **US\$83.3m**

Adj. EBITDA⁽²⁾

US\$50.7m

FY2024 **US\$76.0m**

Profit att. to owners

US\$2.3m

FY2024 **US\$9.3m**

Profit per share

0.31 cents

FY2024 **1.22 cents**

(1) Loan Repayment includes the repayment of project financing and trade financing.

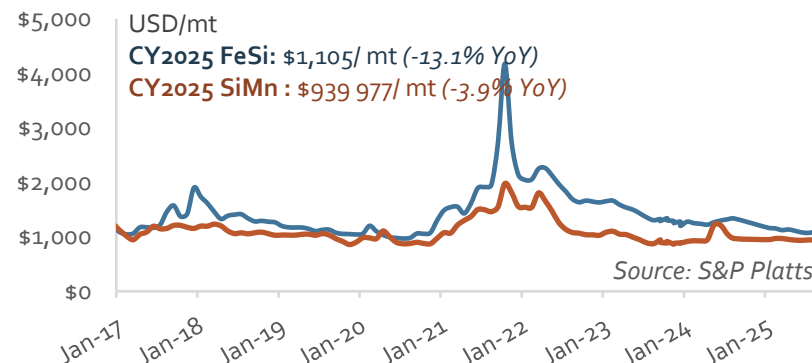
(2) Adjusted EBITDA is defined as operating profit before depreciation and amortisation, net finance costs and income tax. Adjusted EBITDA is not a uniformly defined measure and other companies in similar industries may calculate this measure differently. Consequently, the Group's presentation of Adjusted EBITDA may not be readily comparable to other companies' disclosures.



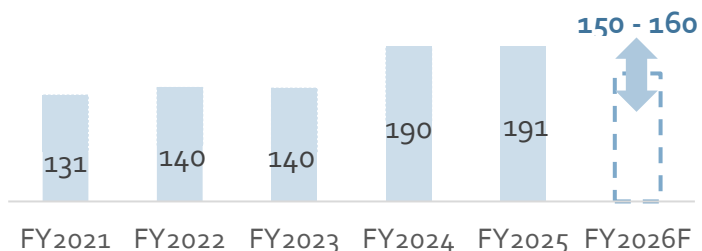
MARKET REVIEW & FY26 PRODUCTION GUIDANCE

FeSi & SiMn Market Review

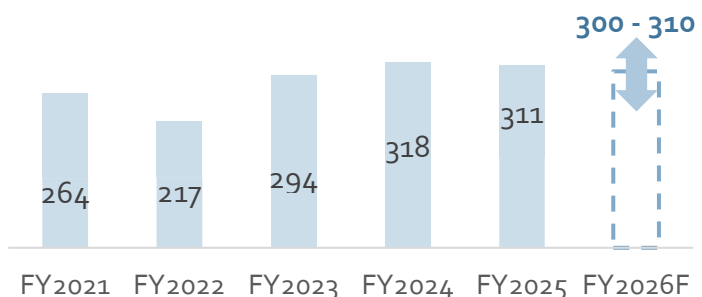
- Global demand remained subdued, while excess capacity continue to exert downward pressure on prices.
- Heightened geopolitical uncertainty contributed to increased volatility across global steel and alloy markets.



FeSi Production Volume (kmt)



Mn Alloy Production Volume⁽¹⁾ (kmt)



(1) FY2019 - FY2021 OMQ + OM Sarawak production volume.
FY2022 onwards purely OM Sarawak production volume.

Exploration and Mining (Mn Ore)

- Mine remains under care and maintenance with rehabilitation works progressed as planned, with a focus on repairing damaged landforms.

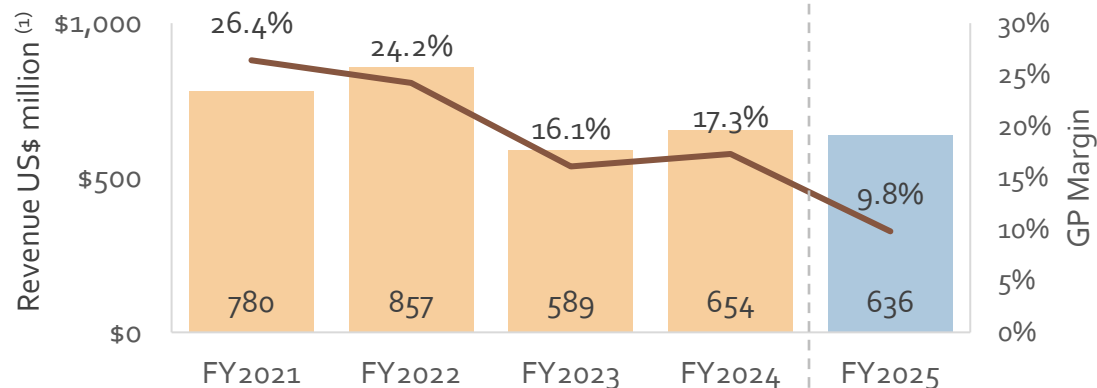
Smelting (FeSi and Mn Alloy)

- Produced 191,087 tonnes and 311,791 tonnes of FeSi and manganese alloys respectively in FY2025.
- Preliminary FY26 production guidance of 450-470 ktpa.
- All 16 furnaces have completed major maintenance work and passed hot commissioning and performance testing.
- 2 silicon metal furnaces continue to produce FeSi in the interim. Commercial production of silicon metal contingent on strategic review.



RECORDED US\$50.7M EBITDA IN FY2025

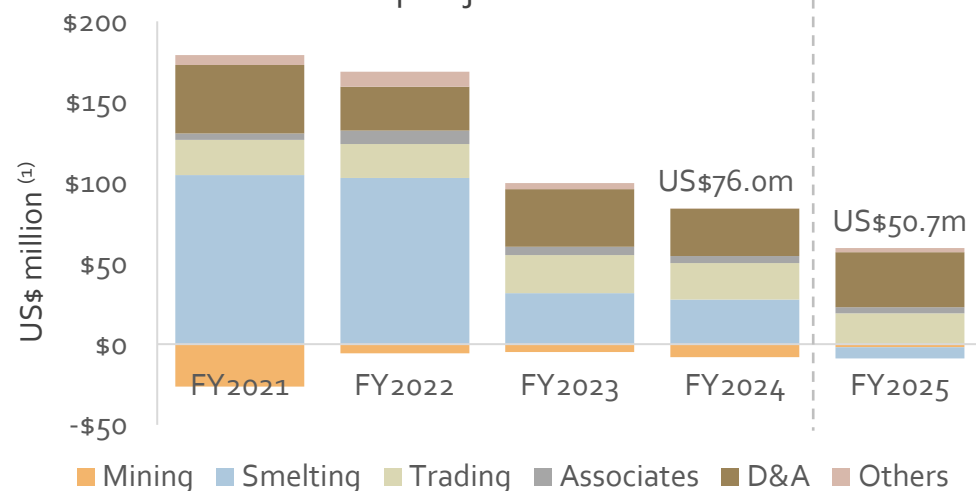
Revenue and GP Margin



FY2025 Revenue and Gross Profit Margin

- Recorded revenue of US\$636.3m, down 3% compared to FY2024, driven by lower average selling prices

Group Adjusted EBITDA ⁽¹⁾



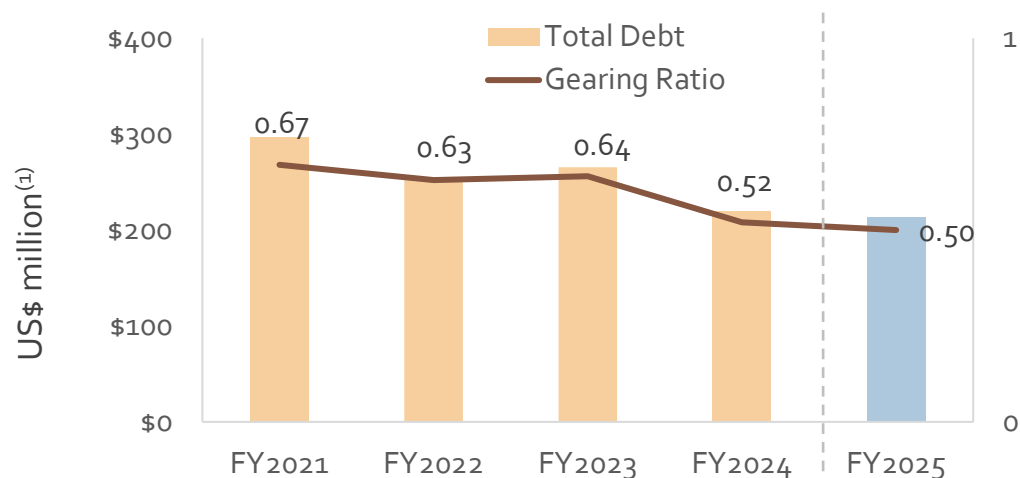
Segment Breakdown

- Mining segment recorded a lower negative contribution of US\$2m due to unrealised FX gains
- Smelting segment recorded a negative contribution of US\$6.9m due to lower revenue in FY2025 and an inventory write-down of US\$1.2m
- Stable contribution from the trading segment, despite a decrease of 3% from FY2024



⁽¹⁾ Adjusted EBITDA is defined as operating profit before depreciation and amortisation, net finance costs, and income tax. Adjusted EBITDA is not a uniformly defined measure and other companies in similar industries may calculate this measure differently. Consequently, the Group's presentation of Adjusted EBITDA may not be readily comparable to other companies' disclosures.

POSITIVE CASH POSITION MAINTAINED



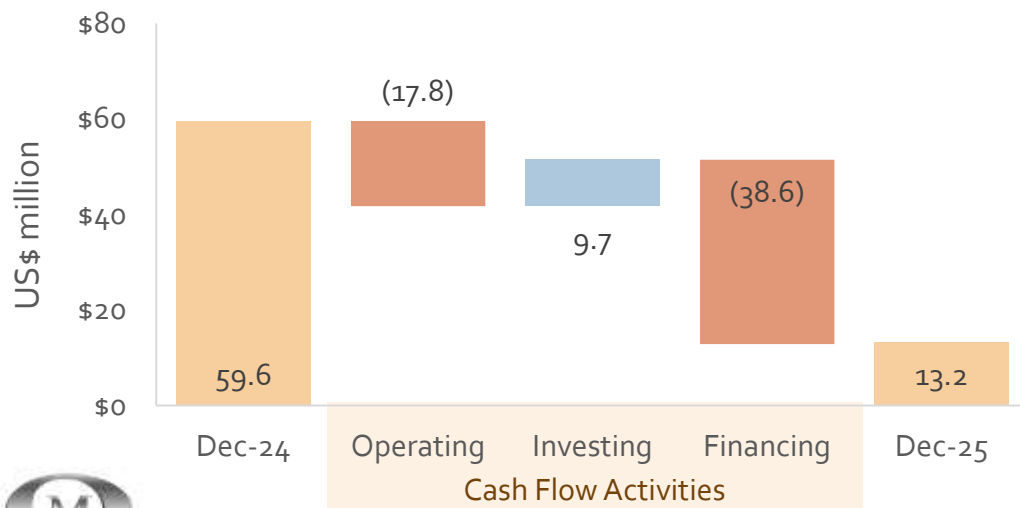
Continue to focus on paying down debt

- OM Sarawak Project Finance loans and a revolving credit facility were refinanced in FY2025 through new syndicated facilities comprising term loans and revolving credit facilities
- Majority of borrowings associated to Sarawak Project Financing, ring-fenced at asset level

Prudent Cash Management

- US\$17.8 million net cash used from operating activities
- Minimal cash flow from investing activities in line with minimal capex spending in the near term
- US\$38.6 million cash outflow from financing activities due to refinancing exercise
- Recorded cash and cash equivalent of US\$13.2 million

Cash Flow Movements for FY2025



(1) FY2018-FY2020 USD Debt converted using in-house rate for the respective years for illustration purposes. Figures are on an approximate basis.

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