



oOh!media Limited
ABN 69 602 195 380

17 October 2016

ASX Announcement

Notice given under Section 708A(5)(e) of the Corporations Act 2001

Further to oOh!media Limited's (ASX: OML) announcement on 11 October 2016, oOh!media gives notice under section 708A(5)(e) of the Corporations Act that it has today issued 12,631,579 fully paid ordinary shares under an institutional placement to sophisticated and professional investors without disclosure under part 6D.2 of the Corporations Act.

As at the date of this notice, oOh!media has complied with:

- i. The provisions of Chapter 2M of the Corporations Act as they apply to oOh!media; and
- ii. Section 674 of the Corporations Act.

oOh!media also confirms that, as at the date of this notice, there is no information that:

- i. has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- ii. investors and their professional advisers would reasonably require for the purpose of making an informed assessment of :
 - a. the assets and liabilities, financial position and performance profits and losses and prospects of oOh!media; and
 - b. the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

Yours sincerely

Kate Eastoe
Company Secretary
oOh!media Limited

About oOh!: oOh! is a leading operator in Australia and New Zealand's fast-growing Out Of Home advertising industry. We create deep engagement between people and brands through Unmissable location-based media solutions. Our network is unparalleled, with a diverse portfolio of static and digital signs across roadside, retail, airport and place based media offering in CBD office towers, cafés, fitness venues, bars and universities. We combine this extensive reach with sophisticated data, industry leading insights and world leading digital innovation, integrating our physical inventory with social and mobile online channels to provide clients with greater connections with consumers.