

8 December 2021

ASX Release

ORANGE MINERALS NL LISTS ON THE ASX

HIGHLIGHTS

- Orange Minerals NL listed today on the ASX under ticker code OMX.
- Exciting gold and base metal exploration assets in world-class Lachlan Fold Belt of NSW and Eastern Gold Fields of WA.
- Experienced exploration team ready to hit the ground running with initial drilling programmes at the Calarie Gold Project and Wisemans Creek gold/base metals Projects in NSW.
- Soil sampling at the Kurnalpi project in Eastern Gold Fields to be followed up by maiden drilling campaign early 2022.

Orange Minerals NL (ASX: OMX) ("Orange" or "the Company") is pleased to announce that it has listed on the ASX today.

- Orange holds a significant footprint in:
 - The Lachlan Fold Belt, a world-class gold-copper province hosting major mines including Cadia/Ridgeway, Cowal & North Parkes.
 - Eastern Gold Fields of WA, close to the Silver Lake Resources Daisy Milano (ASX:SLR) gold mine, the Black Cat Syndicate (ASX:BC8) Kal East Gold Project and the Miramar Resources (ASX:M2R) Glandore Project.
- In the short-term exploration will focus on three key project areas, Calarie (NSW), Wisemans Creek (NSW) and Majestic/Kurnalpi (WA).
- A minimum 1,000 metre RC drill programme is currently underway for Calarie to validate previous drilling and confirm the historical Resource (non-JORC 2012) plus explore for potential extensions to mineralisation along strike & at depth.
- An initial 750m RC drill programme is planned for Wisemans Creek in Q1 2022 to validate & look for extensions to excellent historical gold assay drill results at the Black Bullock Project.
- A soil survey is planned at the Kurnalpi Project in order to fine tune targets for exploration drilling in 2022.
- Has an experienced management team with Board members David Greenwood (MD) and Non-Executive Directors Campbell Smyth (Chairman) and Conrad Karageorge.
- Strong balance sheet-with approximately \$7m cash (after IPO costs). Post listing the company will have an enterprise value (EV) of approximately \$9m.

Managing Director, David Greenwood commented:

"Orange Minerals has a portfolio of highly prospective tenements in two premier mining addresses in WA and NSW. We will be undertaking exploration drilling at three projects between now and H1/2022, targeting a maiden Resource at Calarie early 2022."

We are extremely excited about the months ahead would like to thank shareholders for their overwhelming support in our IPO. We look forward to updating investors on a very active exploration program across our portfolio."



About Orange Minerals NL

Orange Resources NL is an exploration company listed on the ASX (ASX: OMX) with 100% controlled Australian-based projects in the Lachlan Fold Belt (LFB) of NSW and Eastern Gold Fields of WA., both world-class mineral provinces. The LFB of NSW hosts major mines including Cadia/Ridgeway, North Parkes and Lake Cowal and the tenements in the Eastern Goldfields of WA are close to the Daisy Milano gold mine and Black Cat Syndicate Kal East Gold Project.. The Orange Minerals exploration team plan to rapidly explore its tenement packages with aggressive exploration programmes at it's key properties. The company is currently focussing on the Calarie, Wisemans Creek and Majestic/Kurnalpi tenements. Initial RC drill programmes are planned for Calarie (minimum 1,000 metres) and Wisemans Creek (approx 750 metres).

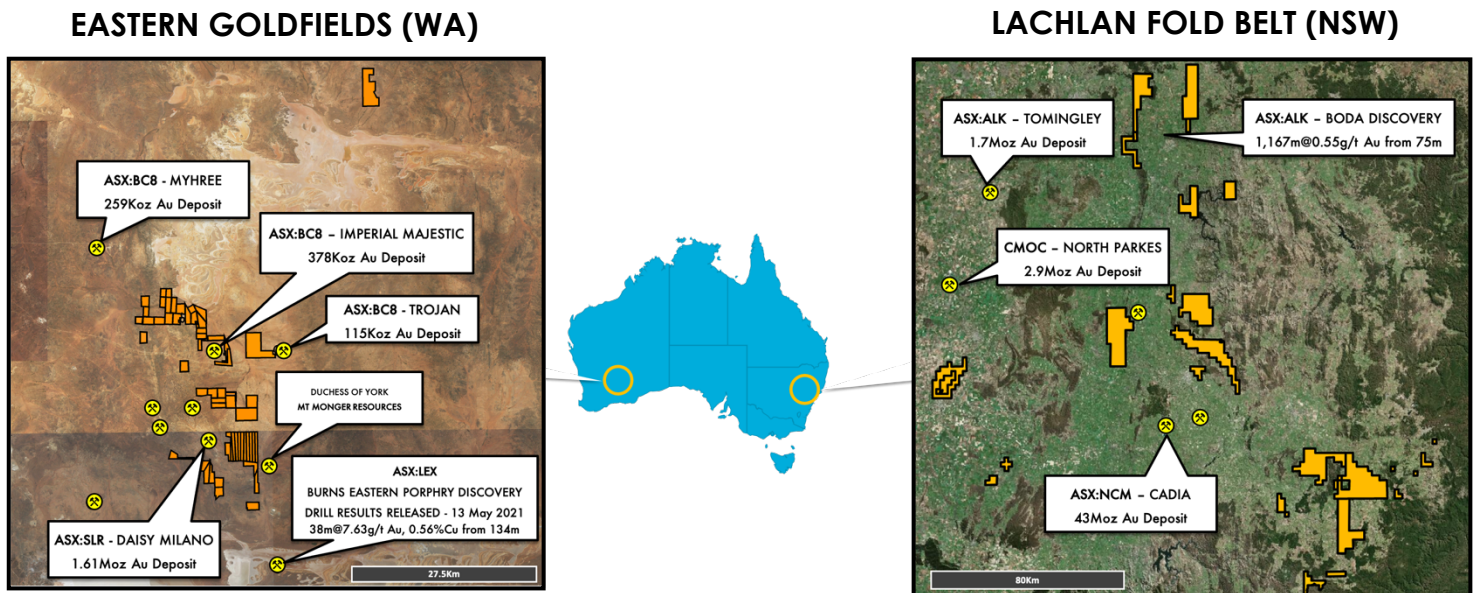


Figure 1 – Orange tenements in NSW & WA

This ASX announcement has been authorised for release by the Board of Orange Minerals NL.

-ENDS-

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Appendix 1- Tenement Details

ORANGE MINERALS TENEMENTS							
Region	Project	Tenement	Area - Km ² (Approximate)	Grant Date	Expiry Date	Change in Holding	Current Interest
Lachlan Fold Belt	Wisemans Creek	EL9244	147.186	4/5/17	4/5/23	-	100%
Lachlan Fold Belt	Wisemans Creek	EL9249	129.87	3/8/21	3/8/24	-	100%
Lachlan Fold Belt	Wisemans Creek	EL9239	31.746	6/8/21	6/8/24	-	
Lachlan Fold Belt	Wisemans Creek	EL8554	227.994	6/8/21	6/8/24	-	70%
Lachlan Fold Belt	Calarie	ML739	0.5341	23/5/79	22/5/31	-	70%
Lachlan Fold Belt	Calarie	EL8580	40.404	26/5/17	26/5/23	-	70%
Lachlan Fold Belt	Calarie	EL8555	101.01	5/5/17	5/5/23	-	70%
Lachlan Fold Belt	Copper Hill	EL8632	150.072	27/11/14	27/11/22	-	100%
Lachlan Fold Belt	Copper Hill	EL8323	173.16	26/7/17	26/7/26	-	70%
Lachlan Fold Belt	Copper Hill	EL9214	207.792	9/7/21	9/7/22	-	100%
Lachlan Fold Belt	Boda	EL9109	135.642	6/2/17	6/2/26	-	100%
Lachlan Fold Belt	Boda	EL8505	118.326	18/3/21	18/3/22	-	100%
Lachlan Fold Belt	Misc	EL9130	75.036	9/4/21	9/4/22	-	100%
Lachlan Fold Belt	Misc	EL9131	17.316	9/4/21	9/4/22	-	100%
Lachlan Fold Belt	Misc	EL9032	112.554	24/1/21	24/1/22	-	100%
Lachlan Fold Belt	Misc	ELA6134	46.176	-	-	-	100%
Lachlan Fold Belt	Misc	ELA6135	34.632	-	-	-	100%
Eastern Goldfields	Majestic	E25/0484	2.94	9/04/2013	8/04/2023	-	100%
Eastern Goldfields	Majestic	E25/0579	10.23	7/06/2019	6/06/2024	-	100%
Eastern Goldfields	Majestic	E25/0591	5.88	17/07/2020	16/07/2025	-	100%
Eastern Goldfields	Majestic	E26/0218	2.94	11/08/2020	10/08/2025	-	100%
Eastern Goldfields	Kurnalpi	E28/2294	9.79	1/11/2013	31/10/2023	-	100%
Eastern Goldfields	Majestic	M25/0367	2	22/10/2019	21/10/2040	-	100%
Eastern Goldfields	Majestic	P25/2268	1.86	3/07/2015	2/07/2023	-	100%
Eastern Goldfields	Majestic	P25/2337	0.81	6/05/2016	5/05/2024	-	100%
Eastern Goldfields	Majestic	P25/2339	1.69	31/05/2016	30/05/2024	-	100%
Eastern Goldfields	Majestic	P25/2341	0.98	7/09/2016	6/09/2024	-	100%
Eastern Goldfields	Majestic	P25/2342	1.21	7/09/2016	6/09/2024	-	100%
Eastern Goldfields	Majestic	P25/2343	1.21	6/06/2018	5/06/2022	-	100%
Eastern Goldfields	Majestic	P25/2361	1.87	14/11/2017	13/11/2021	-	100%
Eastern Goldfields	Majestic	P25/2362	1.98	28/07/2016	27/07/2024	-	100%
Eastern Goldfields	Majestic	P25/2363	1.99	13/07/2016	12/07/2024	-	100%
Eastern Goldfields	Majestic	P25/2410	1.45	3/04/2017	2/04/2021	-	100%
Eastern Goldfields	Majestic	P25/2571	1.75	29/01/2019	28/01/2023	-	100%
Eastern Goldfields	Majestic	P25/2572	1.74	29/01/2019	28/01/2023	-	100%
Eastern Goldfields	Majestic	P25/2573	1.9	29/01/2019	28/01/2023	-	100%
Eastern Goldfields	Majestic	P25/2574	1.88	29/01/2019	28/01/2023	-	100%
Eastern Goldfields	Majestic	P25/2582	2	9/07/2019	8/07/2023	-	100%
Eastern Goldfields	Majestic	P25/2677	1.69	24/03/2021	23/03/2025	-	100%
Eastern Goldfields	Majestic	P25/2680	1.21	22/03/2021	21/03/2025	-	100%
Eastern Goldfields	Majestic	P26/4410	1.83	7/02/2019	6/02/2023	-	100%
Eastern Goldfields	Majestic	P26/4411	2.02	7/02/2019	6/02/2023	-	100%
Eastern Goldfields	Majestic	P26/4412	1.73	7/02/2019	6/02/2023	-	100%
Eastern Goldfields	Majestic	P26/4413	1.77	7/02/2019	6/02/2023	-	100%
Eastern Goldfields	Majestic	P26/4414	1.85	7/02/2019	6/02/2023	-	100%
Eastern Goldfields	Majestic	P26/4415	1.83	7/02/2019	6/02/2023	-	100%
Eastern Goldfields	Majestic	P26/4416	1.68	7/02/2019	6/02/2023	-	100%
Eastern Goldfields	Majestic	P26/4421	1.85	12/03/2020	11/03/2024	-	100%
Eastern Goldfields	Majestic	P26/4422	1.94	23/08/2019	22/08/2023	-	100%
Eastern Goldfields	Majestic	P26/4495	1.82	5/02/2020	4/02/2024	-	100%
Eastern Goldfields	Majestic	P26/4496	1.75	5/02/2020	4/02/2024	-	100%
Eastern Goldfields	Majestic	P26/4497	1.57	5/02/2020	4/02/2024	-	100%
Eastern Goldfields	Majestic	P26/4498	1.57	5/02/2020	4/02/2024	-	100%
Eastern Goldfields	Majestic	P25/2329	1.97			-	100%
Eastern Goldfields	Majestic	P25/2569	1.65			-	100%
Eastern Goldfields	Majestic	P25/2570	1.94			-	100%
Eastern Goldfields	Majestic	P25/2660	1			-	100%



Eastern Goldfields	Majestic	P25/2661	1.21	-	100%
Eastern Goldfields	Majestic	P25/2662	1.81	-	100%
Eastern Goldfields	Majestic	P25/2663	1.89	-	100%
Eastern Goldfields	Majestic	P25/2664	1.74	-	100%
Eastern Goldfields	Majestic	P25/2665	1.96	-	100%
Eastern Goldfields	Majestic	P25/2666	1.87	-	100%
Eastern Goldfields	Majestic	P25/2667	1.87	-	100%
Eastern Goldfields	Majestic	P25/2671	1.04	-	100%
Eastern Goldfields	Majestic	P25/2678	1.82	-	100%
Eastern Goldfields	Majestic	P25/2679	1.76	-	100%
Eastern Goldfields	Majestic	P26/4417	1.78	-	100%
Eastern Goldfields	Majestic	P26/4418	1.83	-	100%
Eastern Goldfields	Majestic	P26/4419	1.45	-	100%
Eastern Goldfields	Majestic	P26/4420	1.73	-	100%
Eastern Goldfields	Majestic	P26/4494	1.69	-	100%

