



## Update Summary

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**Entity name**

ONEVIEW HEALTHCARE PLC

**Announcement Type**

Update to previous announcement

**Date of this announcement**

16/4/2026

**Reason for update to a previous announcement**

The proposed issue (tranche 2 of the placement announced on 16 March 2026) is subject to shareholder approval. The Company now expects that this approval will be sought at its annual general meeting anticipated to be held in September 2026, rather than at an extraordinary general meeting in May 2026 as previously disclosed.

Refer to next page for full details of the announcement

**Part 1 - Entity and announcement details**

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**1.1 Name of +Entity**

ONEVIEW HEALTHCARE PLC

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

**1.2 Registered Number Type**

ARBN

**Registration Number**

610611768

**1.3 ASX issuer code**

ONE

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

The proposed issue (tranche 2 of the placement announced on 16 March 2026) is subject to shareholder approval. The Company now expects that this approval will be sought at its annual general meeting anticipated to be held in September 2026, rather than at an extraordinary general meeting in May 2026 as previously disclosed.

**1.4b Date of previous announcement to this update**

16/3/2026

**1.5 Date of this announcement**

16/4/2026

**1.6 The Proposed issue is:**

A placement or other type of issue



## Part 7 - Details of proposed placement or other issue

## Part 7A - Conditions

**7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?**

Yes

## 7A.1a Conditions

| Approval/Condition        | Date for determination | Is the date estimated or actual? | ** Approval received/condition met? |
|---------------------------|------------------------|----------------------------------|-------------------------------------|
| +Security holder approval | 3/9/2026               | Estimated                        |                                     |

**Comments**

Securityholder approval under ASX Listing Rule 10.11 will be sought at an extraordinary general meeting of the Company for Tranche 2 of the Placement (being the proposed issue of 36,842,105 CDIs to Manderrah Pty Ltd (as trustee of the GJJ Family Trust).

## Part 7B - Issue details

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

Existing class

**Will the proposed issue of this +security include an offer of attaching +securities?**

No

## Details of +securities proposed to be issued

**ASX +security code and description**

ONE : CHESS DEPOSITARY INTERESTS 1:1

**Number of +securities proposed to be issued**

36,842,105

**Offer price details**

**Are the +securities proposed to be issued being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.19000

**Will these +securities rank equally in all respects from their issue date with**



the existing issued +securities in that class?

Yes

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## Part 7C - Timetable

### 7C.1 Proposed +issue date

7/9/2026

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## Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?

Yes

7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

3/9/2026

7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?

Yes

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?

No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?

No

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## Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue?

Yes

7E.1a Who is the lead manager/broker?

MST Financial Services Pty Limited

7E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?

A management fee of 3% of the capital raised under the placement (excluding the capital raised from its substantial holder), and a selling fee of 2% of the capital raised under the placement.

7E.2 Is the proposed issue to be underwritten?

No

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

Legal, ASX and registry fees typical of a transaction of this nature.



Part 7F - Further Information

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**7F.01 The purpose(s) for which the entity is issuing the securities**

To strengthen the balance sheet as deployments continue across new and existing customers and to support the advancement of the new AI-powered virtual patient assistant, Ovie and other initiatives to drive business efficiency, including in the AI SDLC.

**7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?**

No

**7F.2 Any other information the entity wishes to provide about the proposed issue**

None

**7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)