



AUROCH

MINERALS

DISCOVERING TOMORROWS RENEWABLE ENERGY TODAY

Co
Cobalt

Cu
Copper

Au
Gold

Li
Lithium

AUGUST 2017

DISCLAIMER

This presentation has been prepared by Auroch Minerals Ltd (Auroch or the Company). It contains general information about the Company's activities current as at the date of the presentation. The information is provided in summary form and does not purport to be complete. This presentation is not to be distributed (nor taken to have been distributed) to any persons in any jurisdictions to whom an offer or solicitation to buy shares in the Company would be unlawful. Any recipient of the presentation warrants to the Company that the receipt of the presentation is not unlawful. It should not be considered as an offer or invitation to subscribe for or purchase any securities in the Company or as an inducement to make an offer or invitation with respect to those securities. No agreement to subscribe for securities in the Company will be entered into on the basis of this presentation or any information, opinions or conclusions expressed in the course of this presentation.

This presentation is not a prospectus, product disclosure document or other offering document under Australian law or under any other law. It has been prepared for information purposes only. This presentation contains general summary information and does not take into account the investment objectives, financial situation and particular needs of any individual investor. It is not financial product advice and investors should undertake their own due diligence and obtain their own independent advice from qualified professional advisors having regard to their objectives, financial situation and needs. Neither Auroch nor any of its related bodies corporate is licensed to provide financial product advice.

This presentation and information, opinions or conclusions expressed in the course of this presentation contains forecasts, projections and opinions which constitute forward looking statements. Forward looking statements include, but are not limited to, statements concerning the Company's exploration programme, outlook and target sizes. They include statements qualified by words such as "potential", "target", "scheduled", "planned", "estimate", "possible", "future", "prospective" and similar expressions. Such forward looking statements are not a guarantee of future performance, and are subject to numerous risks, uncertainties and other factors, including unknown ones. Actual results and developments will almost certainly differ materially from those expressed or implied. There are a number of risks, both specific to Auroch and of a general nature which may affect the future operating and financial performance of Auroch and the value of an investment in Auroch including but not limited to title risk, renewal risk, economic and general market conditions, stock market fluctuations, price movements, regulatory risks, operational risks, reliance on key personnel, uncertainties relating to interpretation of exploration results, geology and resource estimations, native title risks, foreign currency fluctuations, uncertainties relating to the availability of/access to additional capital, infrastructure or environmental approvals, and mining development, construction and commissioning risk. Auroch expressly disclaims any intention or obligation to update or revise any forward looking statements whether as a result of new information, future events, or otherwise.

To the maximum extent permitted by law, no representation, warranty or undertaking, express or implied, is made and no responsibility or liability is accepted, by the Company or any of its officers, employees, agents or consultants or any other person, as to the adequacy, accuracy, completeness or reasonableness of the information in this presentation. An investment in the shares of the Company is to be considered highly speculative.

The exploration targets or conceptual exploration targets in this presentation or expressed during the course of this presentation are subject to completion of the necessary feasibility studies, permitting and execution of all necessary infrastructure agreements. In relation to any statements pertaining to future exploration targets or conceptual exploration targets, the nature of the exploration target means that the potential quantity and grade is conceptual in nature. This presentation and information, opinions or conclusions expressed in the course of this presentation should be read in conjunction with Auroch's other periodic and continuous disclosure announcements lodged with the ASX, which will be available on the Auroch website.

The information in this report that relates to Exploration Results is based on information compiled by Dr. Andrew Tunks and represents an accurate representation of the available data. Dr. Tunks (Member Australian Institute Geoscientists) is the Company's Chief Executive Officer and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Dr Tunks consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

AUROCH'S RENEWABLE TRINITY

CZECH REPUBLIC

TISOVÁ PROJECT



**DRILLING COMMENCING
MID-SEPT**

PORTUGAL

ALCOUTIM PROJECT



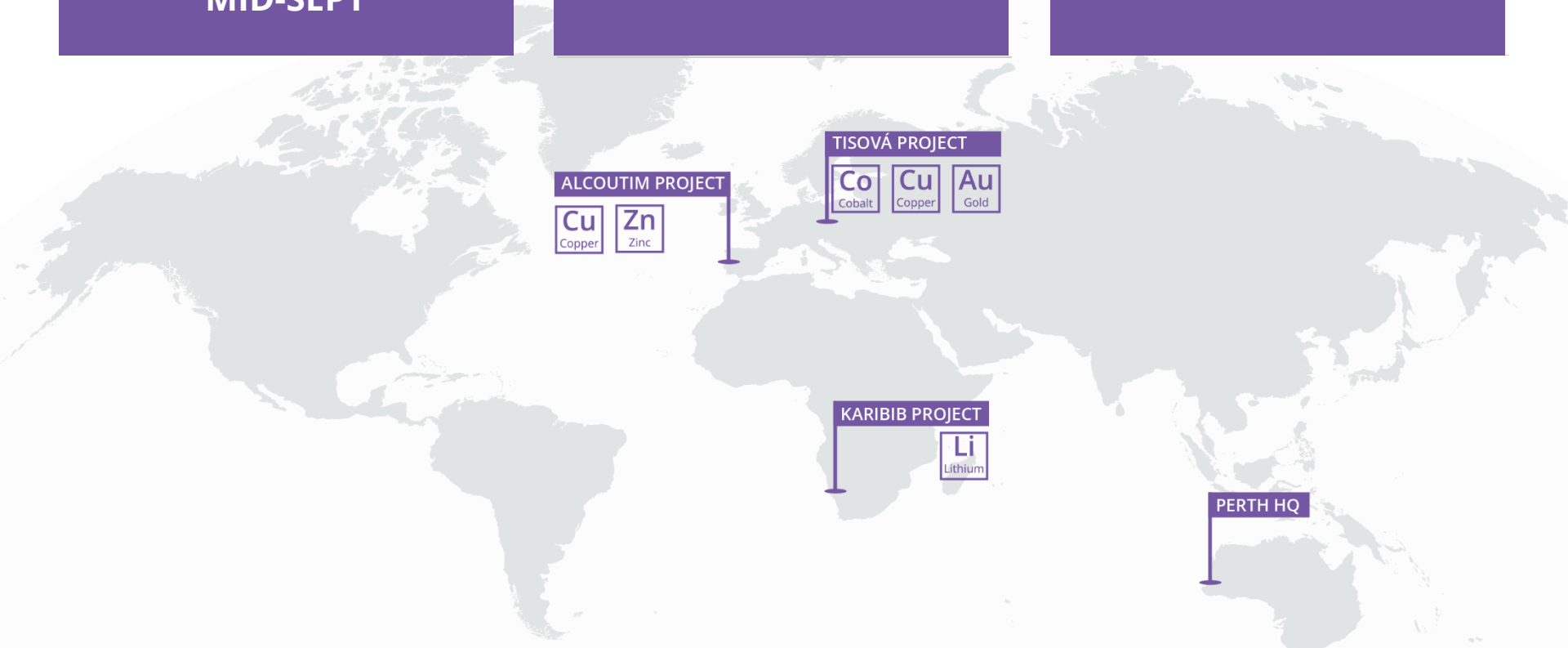
DRILLING UNDERWAY

NAMIBIA

KARIBIB PROJECT



AWAITING APPROVALS



AUROCH THE ACTIVE EXPLORER



Renewable focussed metals explorer with assets in Czech Republic, Portugal and Namibia



Team has strong discovery history, global experience and corporate success



Drilling activity and consistent news flow

AUROCH MINERALS VISION

FOCUS
RENEWABLE
ENERGY



BUILD A
QUALITY
PORTFOLIO

VALUE
CREATION
THROUGH
DISCOVERY

CORPORATE SNAPSHOT

TICKER

ASX:AOU

SHARES OUTSTANDING

85.6m

OPTIONS

30.5m

MARKET CAPITALISATION

\$15.5m

@ \$0.18

CASH AND RECEIVABLES

\$7.1m

STRATEGY AND DEMAND

Co
Cobalt

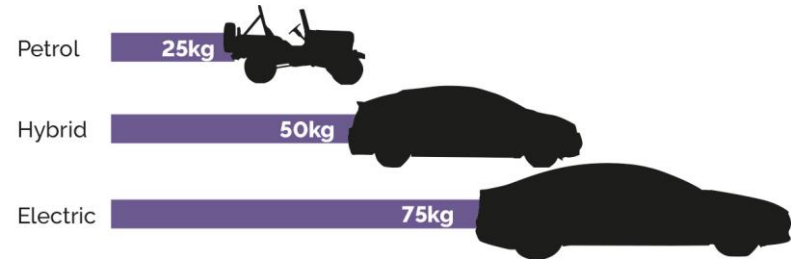
Li
Lithium

LI-ION BATTERIES

Cu
Copper

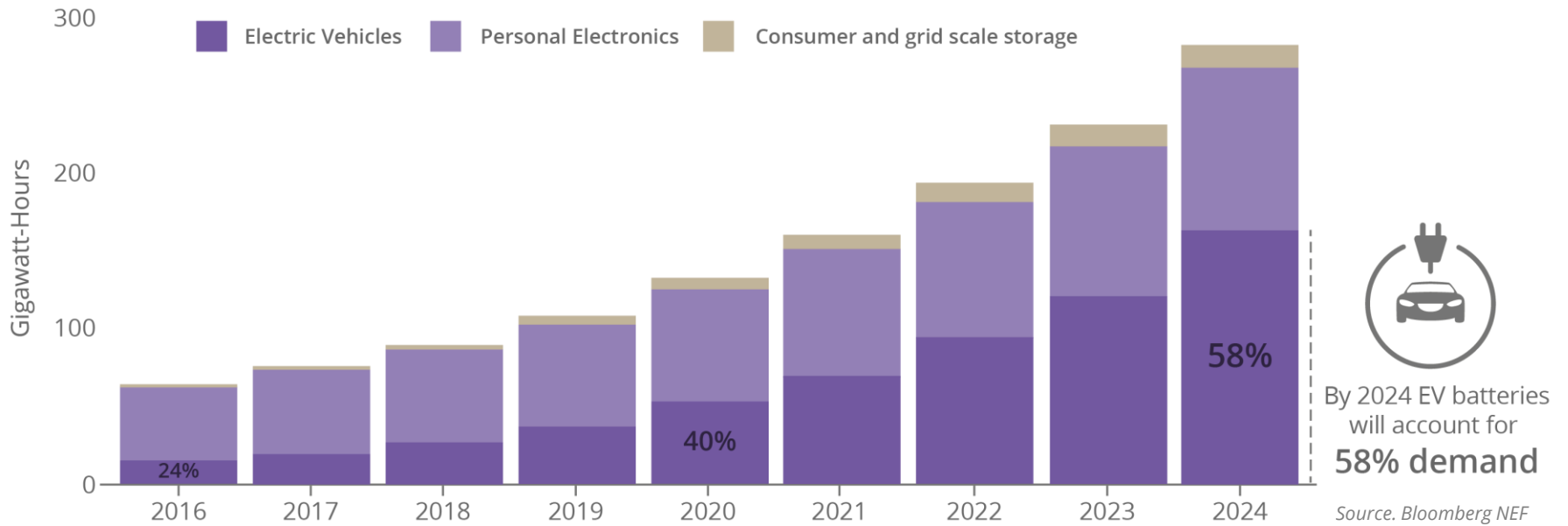
INFRASTRUCTURE & ELECTRIC VEHICLES

COPPER WIRING IN VEHICLES



Source: US Global Investors

“Global battery-making capacity is set to more than double by 2021”



ALCOUTIM PROJECT

Cu
Copper

Zn
Zinc

PORTUGAL



ALCOUTIM PROJECT

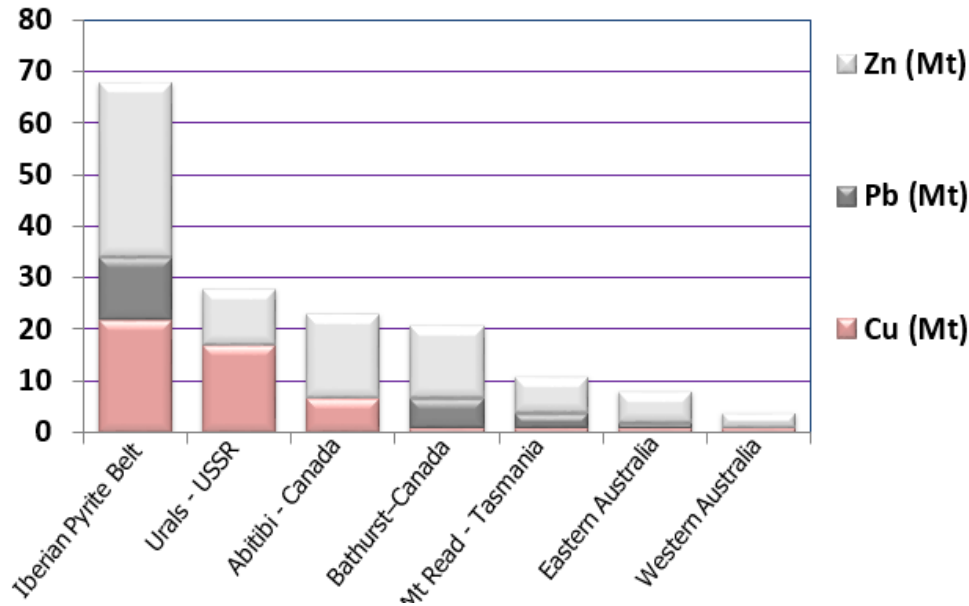
Cu
Copper

Zn
Zinc

VOLCANIC MASSIVE SULPHIDES

- High-grade
- Well known metallurgy
- VMS form on the sea floor
- VMS polymetallic Cu-Zn-Sn-Pb-Ag-Au

Worldwide VMS - Contained Metal



ALCOUTIM PROJECT

Cu
Copper

Zn
Zinc

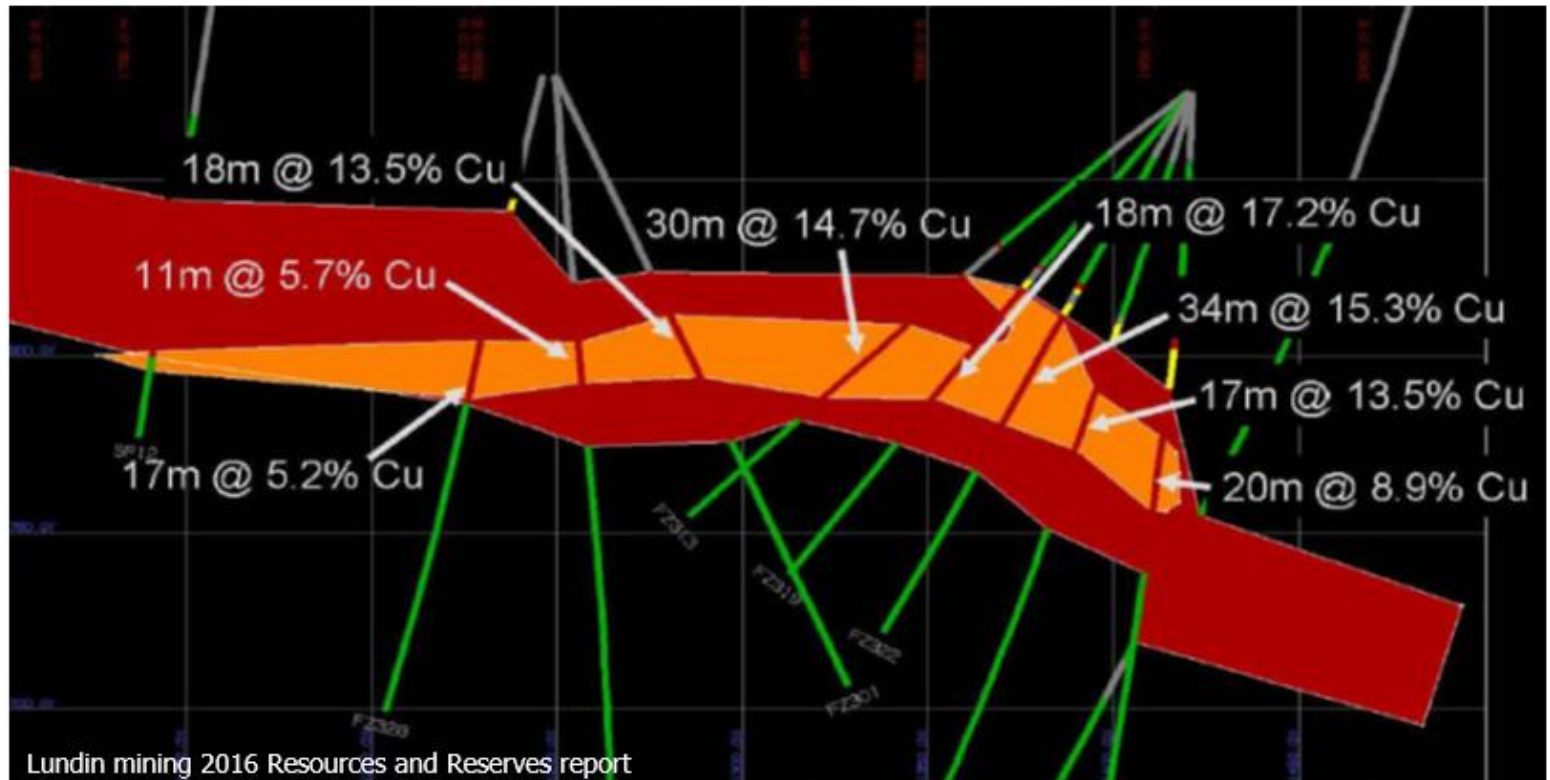
THE PRIZE

Copper Orebodies

Tonnes (MT)	Cu%	Zn%	Ag g/t	Ag (Moz)
90.5	2.5	1.1	43	116

Zinc Orebodies

Tonnes (MT)	Zn%	Cu%	Ag g/t	Ag (Moz)
118	5.9	0.3	57	216

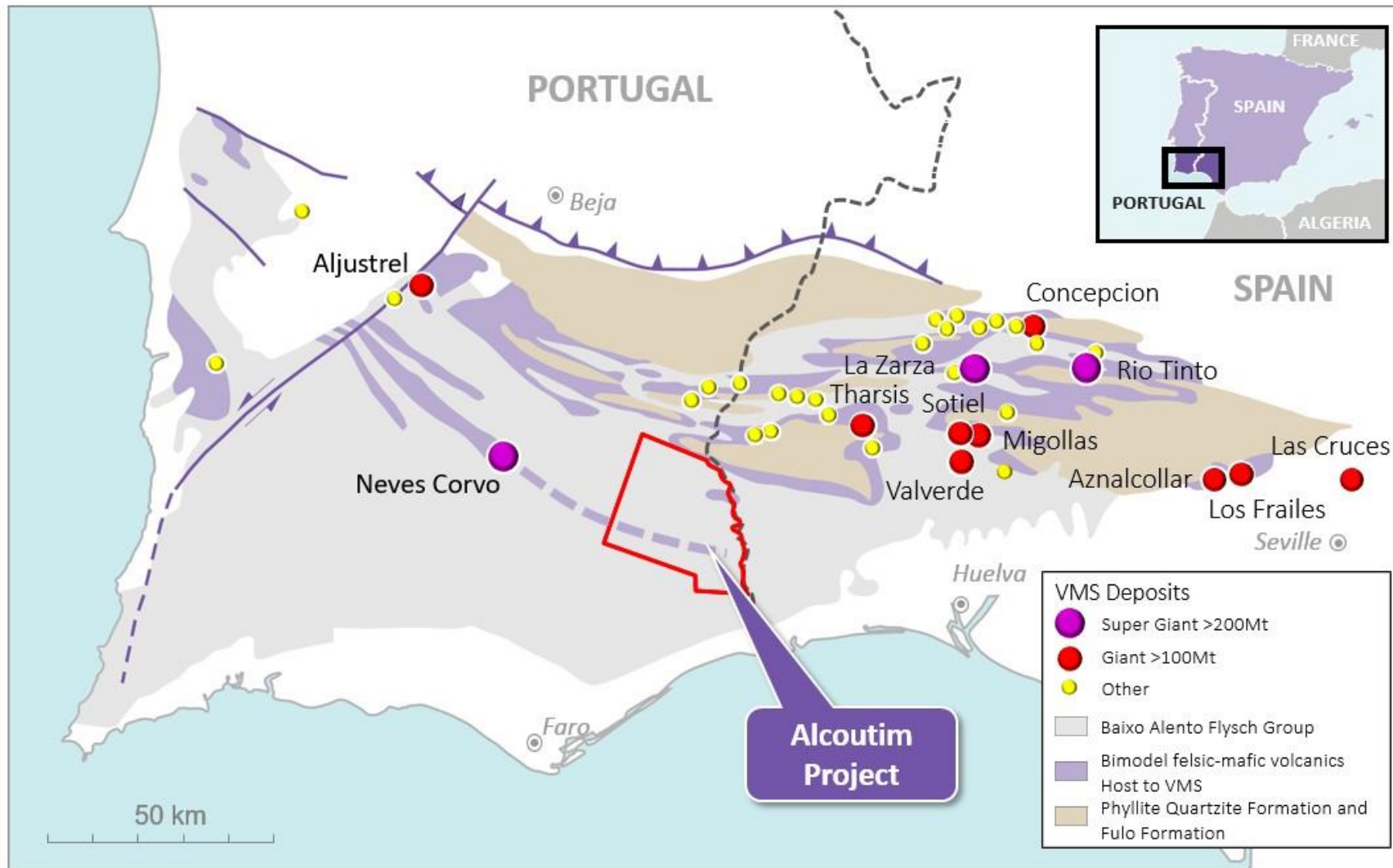


ALCOUTIM PROJECT

Cu
Copper

Zn
Zinc

LAND OF THE GIANTS

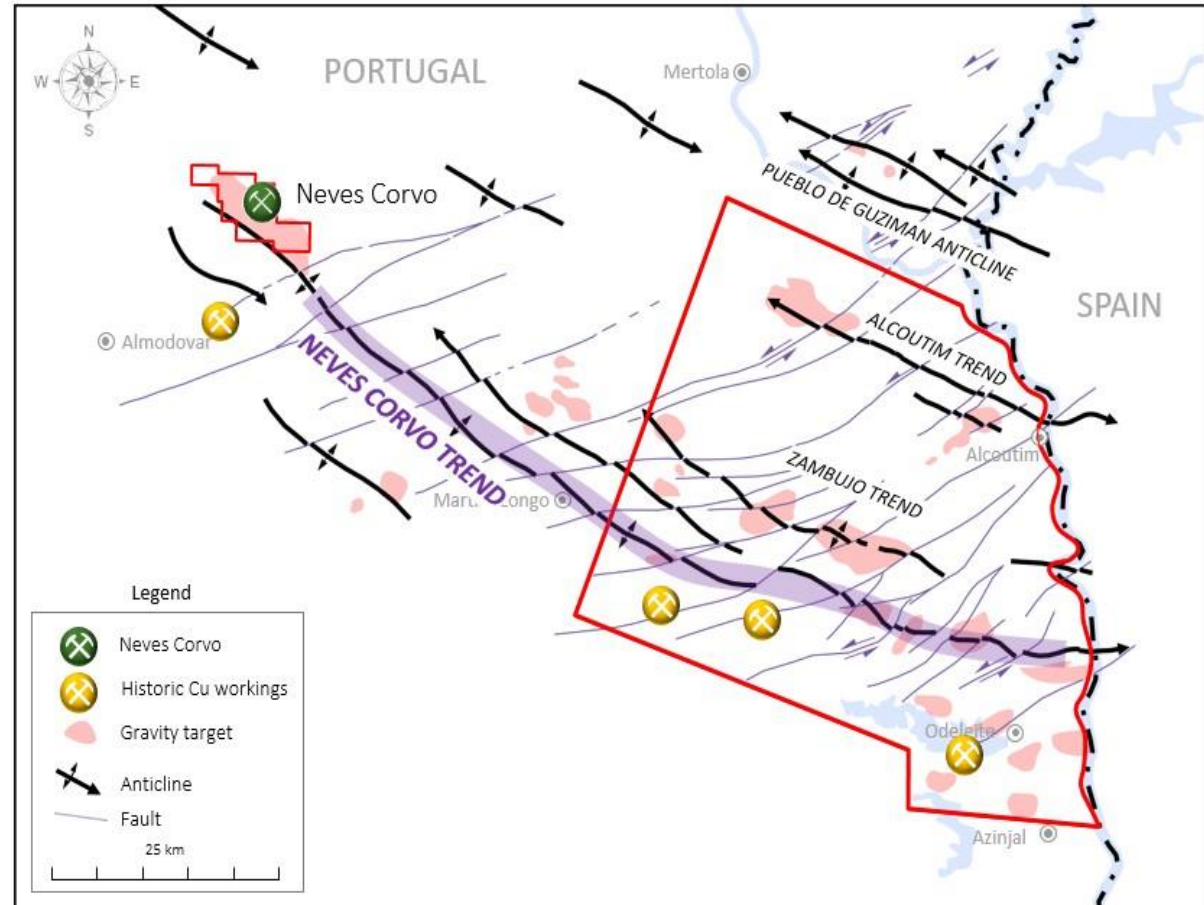


ALCOUTIM PROJECT



HEADING

- 22 defined geophysical targets
- Coincident Anomalies
 - EM
 - Gravity
 - Magnetic
- Immediately along the NEVES CORVO trend
- Drilling underway



ALCOUTIM PROJECT

Cu
Copper

Zn
Zinc

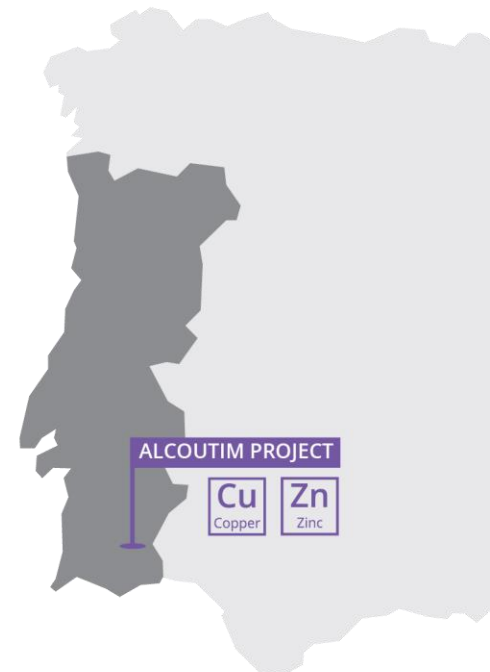


PORTUGAL

Government:	Parliamentary democracy (EU)
Population:	11 million
Capital:	Lisbon
GDP:	US\$ 289B (2015)
GDP Growth:	1.5% (2015)
Income Capita:	US\$ 28,000 (2015)
Corporate Tax:	25%
Royalties:	Negotiated

SUMMARY

- Auroch earning 75% of Project
- High-grade deposits in Belt
- Adjacent to one of the worlds great deposits - Neves Corvo
- Exploration program commenced



TISOVÁ PROJECT

CZECH REPUBLIC

Co
Cobalt

Cu
Copper

Au
Gold



TISOVÁ PROJECT

Co
Cobalt

Cu
Copper

Au
Gold

LOCATION



IN THE HEART OF INDUSTRIAL EUROPE

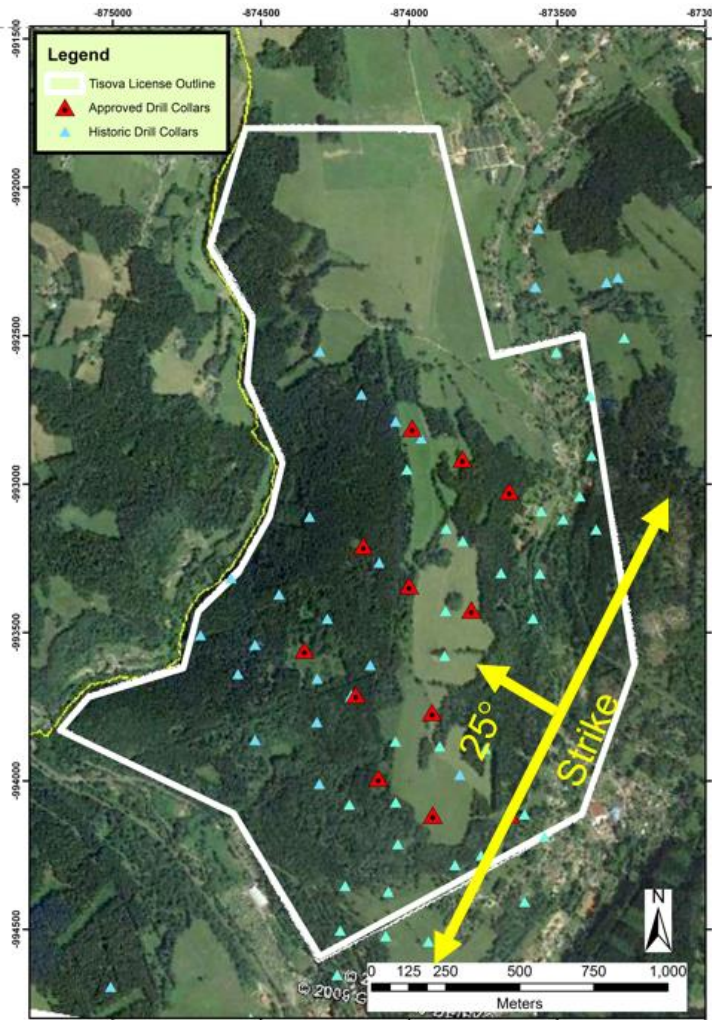
TISOVÁ PROJECT

Co
Cobalt

Cu
Copper

Au
Gold

LICENCE AND DRILLING



HIGHLIGHTS

Co - 0.69%

Cu - 17.1%

Au - 3.7g/t

Ag - 178 g/t

Co (%)	Cu (%)	Au (ppm)	
0.16	2.52	1.97	
0.14	1.95	1.01	
0.17	0.24	3.73	
0.02	3.60	0.52	
0.12	0.74	0.86	
0.05	0.67	1.76	
0.29	2.25	2.14	
0.69	1.17	1.40	
0.18	2.09	1.47	
0.14	1.08	0.14	
0.30	0.82	2.22	
0.09	1.33	1.05	
0.07	17.05	0.97	
0.25	1.78	3.06	
0.02	4.09	0.48	
0.04	9.53	0.54	
0.13	0.82	0.79	
0.04	3.56	0.29	
0.04	7.19	0.63	
0.02	3.90	0.43	
0.07	0.19	2.54	
0.13	0.66	1.33	
AVERAGE	0.14	3.06	1.33

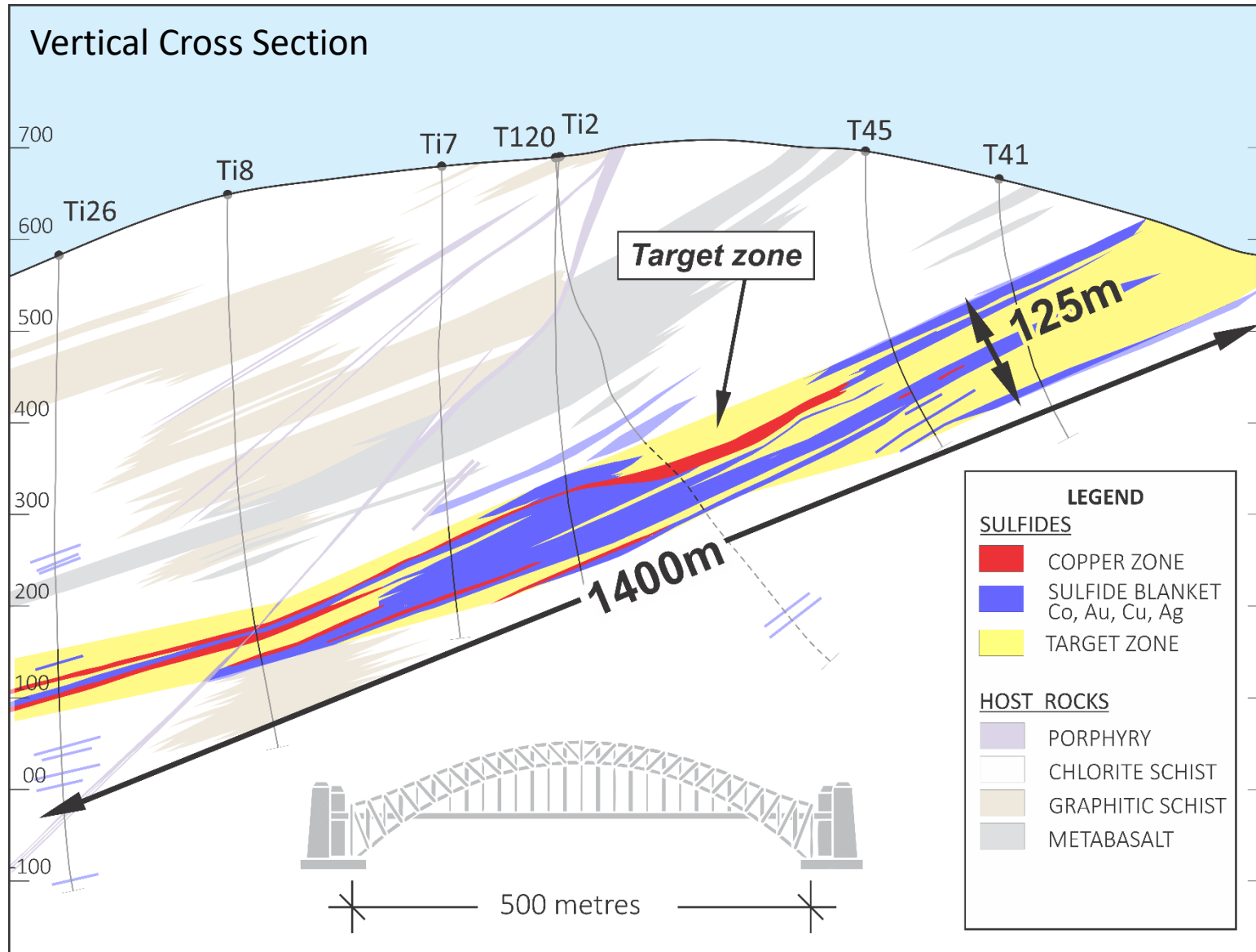
A PROVEN POLYMETALLIC DEPOSIT

TISOVÁ PROJECT

Co
Cobalt

Cu
Copper

Au
Gold



TISOVÁ PROJECT

Co
Cobalt

Cu
Copper

Au
Gold

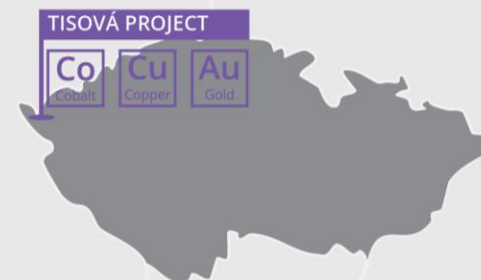


CZECH REPUBLIC

Government:	Parliamentary democracy (EU)
Population:	10.5 million
Capital:	Prague
GDP:	US\$ 342B (2015)
GDP Growth:	1.9% (2015)
Income Capita:	US\$ 30,500 (2015)
Corporate Tax:	19%

SUMMARY

- A project with genuine scale
- 600 year mining history
- Orebody defined by over 200 historic holes (Cu only)
- Over 30k underground development
- Drilling commencing in September 2017



KARIBIB PROJECT



NAMIBIA



KARIBIB PROJECT

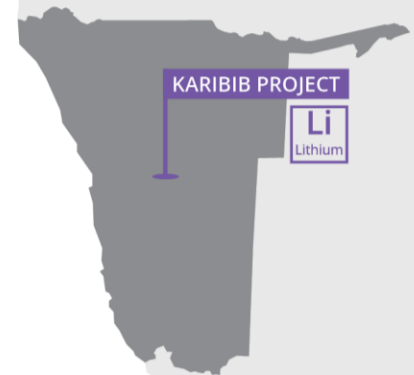


NAMIBIA

Government:	Democracy
Population:	2.5 million
Capital:	Windhoek 2%
GDP:	US\$11.5B (2015)
Income Capita:	US\$ 30,500 (2015)
Corporate Tax:	37.5%
Royalties:	2%

SUMMARY

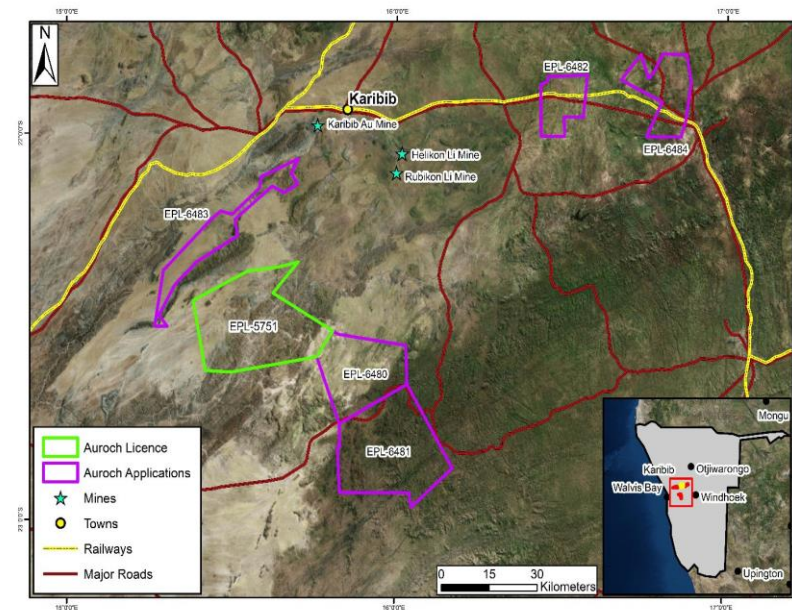
- Auroch has secured a dominant ground position in an unexplored lithium rich province
- Several Li-rich pegmatites have been mapped significant length and thickness = tonnes
- Close to road, rail and mining workforce at Karibib
Low geological and political risk



KARIBIB PROJECT

GEOLOGY OVERVIEW - AN UNEXPLORED LITHIUM RICH PROVINCE

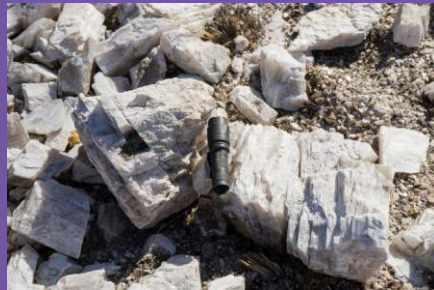
- Series of Lithium- Caesium -Tantalum (LCT) pegmatites
- Hundreds of individual pegmatites documented
- Home of 90% of Namibia's historic Lithium production from Rubikon and Helikon lithium mines



LITHIUM MINERALOGY



Spodumene – 7%Li₂O



Amblygonite – 9%Li₂O



Petalite – 4.5% Li₂O



Lepidolite – 3.5 to 6.0% Li₂O

PROJECT NEWS FLOW

TISOVÁ PROJECT



DRILLING PROGRAM

AUG '17

Approval received for initial 12-hole drilling program at Tisová

SEPT '17

Drilling scheduled to commence in early September

NOV '17

Assay results Tisová

2018

5,500m in 12 holes surface diamond drill program

ALCOUTIM PROJECT



EXPLORATION PROGRAM
COMMENCED

MAR '17

22 Coincident targets
• Gravity, EM, Mag

MAY '17

Drilling underway (2 holes completed)

CURRENT

Phase 1 will test 3 targets

CURRENT

Downhole geophysics on each hole

2018

Phase 2 will be designed to improve on phase one targeting

KARIBIB PROJECT



EXPLORATION PROGRAM

EPL 5751

- Initial Recon to known pegmatites
- Sampling - grades up to 2.7 % Li₂O

- Interpretation of radiometrics
- Drill program planning

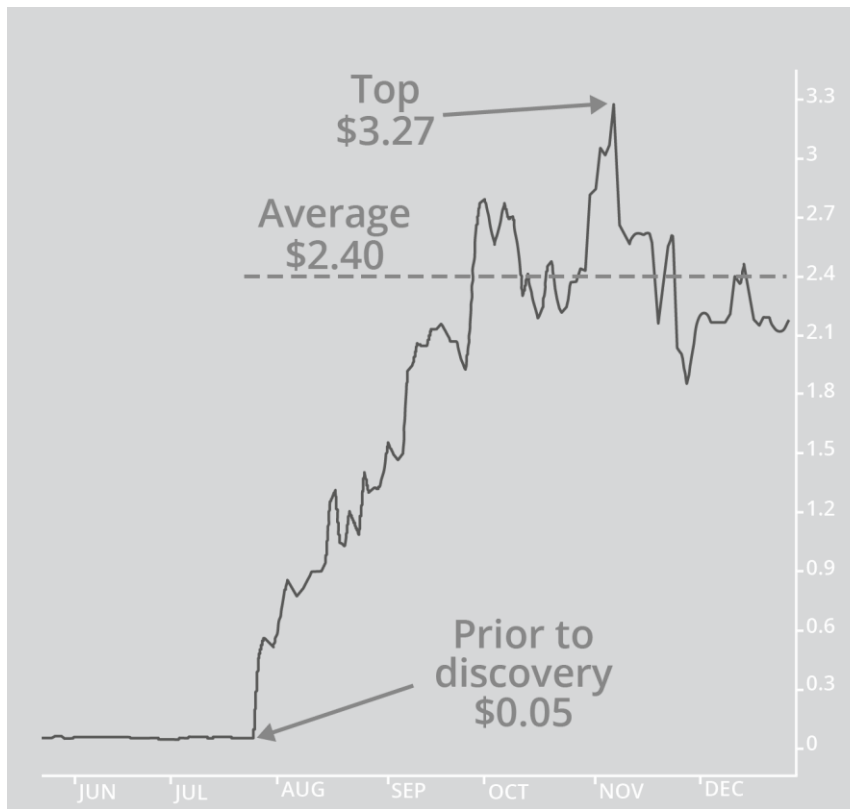
5 EPL/A's

- Recon field visits to pegmatites
- Geophysics to locate hidden opportunities

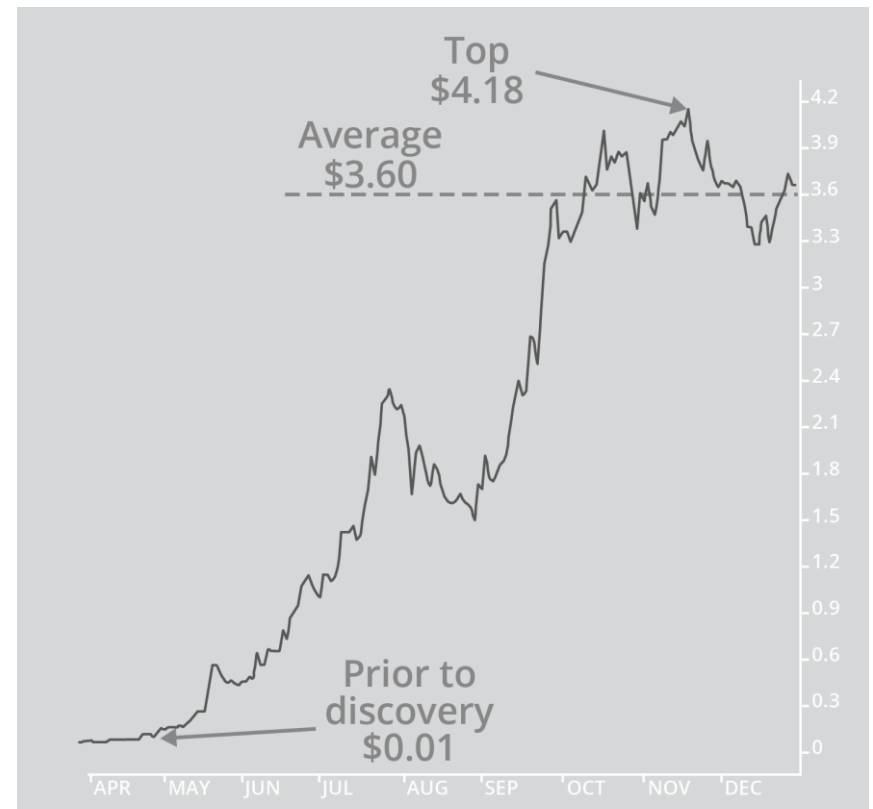
- Sampling pegmatites
- Await granting of licences

WHAT HAPPENS WHEN YOU FIND ONE?

**SIRIUS RESOURCES
NOVA BOLLINGER Ni DISCOVERY**



**SANDFIRE RESOURCES
DE GRUSSA Cu DISCOVERY**



AUROCH

DISCOVERING SHAREHOLDER VALUE



FOCUSSED ON EXPLORING

for metals crucial to renewable energy industry



3 ACTIVE EXPLORATIONS PROJECTS

with massive potential upside



\$7.1M
strong cash position



45% TOP 10
tight share register



EXPERIENCED
board and management





AUROCH
MINERALS

CONTACT

EXECUTIVE CHAIRMAN

Mr Glenn Whiddon
E: glenn@lagral.com
MOB: +61 041 0612 920

Corporate Office
Unit 5, 1 Centro Avenue
Subiaco WA 6008

CEO

Dr Andrew Tunks
E: atunks@aurochminerals.com
MOB: +61 400 205 555

PO Box 510
Subiaco WA 6904
Tel: +61 8 9486 4036
Fax: +61 8 9486 4799