13 July 2018
Market Announcements Platform
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Non-Renounceable Pro Rata Offer – Notification of Shortfall

Auroch Minerals Limited (**ASX:AOU**) (**Auroch** or the **Company**) is pleased to announce the result of the non-renounceable, pro rata offer of New Options announced by the Company on 20 June 2018 (**Entitlement Offer**) which closed on 10 July 2018.

The Company has received acceptances from eligible shareholders for 11,646,717 New Options, each exercisable at $0.10 on or before 30 November 2021, under the Entitlement Offer raising total funds of $232,934 before costs. The Entitlement Offer was fully underwritten by Clarion Finance Pte Ltd (**Underwriter**) leaving a shortfall of 18,671,551 New Options to be subscribed for or placed by the Underwriter.

Below is a table outlining the acceptances and shortfall under the Entitlement Offer:

	Number of New Options
Maximum number of New Options offered under the Entitlement Offer	32,917,598
Ineligible entitlements under the Entitlement Offer	2,599,330
New Options validly applied for by eligible shareholders under the Entitlement Offer	11,646,717
Shortfall New Options to be subscribed for or placed by the Underwriter	18,671,551

It is expected that the 11,646,717 New Options under the Entitlement Offer will be issued on 17 July 2018, in accordance with the Entitlement Offer timetable, and the shortfall New Options will be issued within 3 months of the closing date of the Entitlement Offer.

The Directors wish to thank all shareholders for their continued support.

For further information visit www.aurochminerals.com or contact:

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