ORE RESOURCES

HIGH-IMPACT GOLD EXPLORATION, PRIME LOCATION

RIU Explorers Conference, Fremantle | February 2026

IMPORTANT NOTICES

Competent Persons Statement

The exploration targets or conceptual exploration targets in this presentation or expressed during the course of this presentation are subject to completion of the necessary feasibility studies, permitting and execution of all necessary infrastructure agreements. In relation to any statements pertaining to future exploration targets or conceptual exploration targets, the nature of the exploration target means that the potential quantity and grade is conceptual in nature. This presentation and information, opinions or conclusions expressed in the course of this presentation should be read in conjunction with Future Battery Mineral's other periodic and continuous disclosure announcements lodged with the ASX, which will be available on the Future Battery Minerals website.

The information in this report that relates to Exploration Results is based on information compiled by Mr Robin Cox and represents an accurate representation of the available data. Mr Cox (Member of the Australian Institute of Mining and Metallurgy) is the Company's Chief Geologist and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the JORC Code 2012. Mr Cox consents to the disclosure of this information in this report in the form and context in which it appears.

ASX Listing Rule Information

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.

ASX announcement references

- Further Consolidation of Gold Tenure at Miriam — 6 February 2026
- Mount Monger Acquisition Expands Kal East Gold Project — 5 February 2026
- Emerging Broad-Scale Gold Anomalism at Miriam — 4 February 2026
- Phase 4 Drilling Commenced at Coolgardie Gold Project — 3 February 2026
- Miriam Phase 3 Assays Expand the Gold System at Forrest — 20 January 2026
- New Prospective Gold Targets at Randalls North — 13 January 2026
- New Prospective Gold Targets Identified at Randalls South — 15 December 2025
- A$7.5M Placement to Accelerate Gold Exploration — 11 December 2025
- Expansion of Randalls Gold Project — 2 December 2025
- Miriam Phase 2 Assays Confirm Fertile Gold System at Canyon — 24 November 2025
- Extension and Multiple New Lodes Discovered at Forrest — 10 November 2025
- Gold Trends Confirmed from Historical Drilling at Randalls — 3 November 2025
- Option to Acquire Randalls Gold Project — 22 October 2025
- Single Metre Assays Enhance Gold Potential at Miriam — 20 October 2025
- Strong Regolith Gold Anomalism Identified at Canyon — 15 September 2025
- Thick, High-Grade Gold Intersected at Forrest — 2 September 2025
- Further Broad Gold Targets at Burbanks East — 4 August 2025
- Completion of Phase 1 Gold Drilling at Miriam — 22 July 2025
- Gold RC Drill Program Commences at Miriam — 14 July 2025
- Historical Shallow Drill Results at Burbanks East — 1 July 2025
- Soil Sampling Results Identify 1.75km Gold Anomaly at Miriam — 25 June 2025
- New Gold Targets Identified at Miriam — 17 June 2025
- FBM Expands Gold Tenure at Coolgardie — 5 June 2025
- Key Gold Prospects Identified at Miriam — 27 May 2025
- Acquisition of Miriam Including Gold and Base Metal Rights — 19 May 2025
- Key Gold Targets Identified at Kal North — 26 March 2025
- FBM Expands Coolgardie & Kal North Gold Potential Identified — 22 January 2025
- Completion of Nevada Lithium Project Sale for A$4M Cash — 20 November 2024
- Sale of Nevada Lithium Project — 4 November 2024
- New Geochemical Results Define Lithium Drill Targets at Miriam — 30 October 2024
- Exploration Advances at Miriam Lithium Project — 2 October 2024
- New Pegmatite Targets Identified at Miriam — 15 August 2024
- FBM Significantly Expands Footprint in the Goldfields — 5 August 2024
- Drilling Extends Big Red Pegmatite — 9 July 2024
- Big Red Extends and New Discovery at KHLP — 15 May 2024
- Key Target Generation Advancing at Miriam Lithium Project — 23 April 2024
- Outstanding Maiden Mineral Resource at Nevada Li Project — 15 April 2024
- Acquisition of Miriam Lithium Project — 25 March 2024
- Large Scale Strike Extension Delivered at NLP — 7 March 2024
- Northern Kangaroo Hills Drilling Set to Commence — 5 March 2024
- New Conservation Management Plan for KHLP Approved — 28 February2024
- Outstanding Metallurgical Results from Kangaroo Hills — 5 February 2024
- Final Assays from Phase 3 Drilling at Kangaroo Hills — 30 January 2024
- High Grade Intervals Confirm Significant Extension of NLP — 22 January 2024
- Further Resistivity Results Deliver New Targets at KHLP — 18 December 2023
- Nev Power joins as Non-Executive Director — 21 November 2023
- Shallow High-Grade Lithium Intercepts at Kangaroo Hills — 16 November 2023
- Kangaroo Hills High-Grade Lithium System Continues to Grow — 17 October 2023
- Resource Drilling Underway at Nevada Lithium Project — 3 October 2023
- Aggressive Lithium Exploration Programmes Continuing — 21 September 2023
- $7.6m Placement to Accelerate Lithium Exploration Drilling — 15 September 2023
- Further Spodumene Bearing Pegmatites Intercepted at KHLP — 12 September 2023
- Managing Director and CEO Appointment — 11 September 2023
- New Stacked Spodumene Bearing Pegmatites Confirmed at KHLP — 24 August 2023
- Acquisition of 20% Interest in Kangaroo Hills Completed — 11 August 2023
- FBM Acquires Remaining Interest in Kangaroo Hills — 7 August 2023
- Large Scale lithium Discovery Confirmed in Nevada — 4 August 2023
- Further High-Grade Lithium Results at Kangaroo Hills — 18 July 2023
- Potential Extensions to Li Claystone Identified in Nevada — 13 July 2023
- Drilling Underway at Kangaroo Hills Lithium Project — 4 July 2023
- More High-Grade Lithium Assays, New Pegmatite Uncovered — 22 June 2023
- Completion of Nepean Nickel Project Sale — 15 June 2023
- 7 New Large Scale LCT Pegmatite Lithium Targets Identified — 08 June 2023
- Phase 2 Drilling to commence at Nevada Lithium Project — 23 May 2023
- Metallurgical Testwork to commence at Kangaroo Hills — 19 May 2023
- Further Thick Spodumene Intersections at Kangaroo Hills — 17 May 2023
- Multiple High Grade Assay Results Extend Lithium Discovery — 03 May 2023
- Exploration Update - Kangaroo Hills Lithium Project — 20 April 2023
- High Grade Lithium Claystone Discovered in Nevada — 13 April 2023
- Saints Nickel Project Delivers Positive Scoping Study — 11 April 2023
- Phase 2 Exploration Drilling Underway at Kangaroo Hills — 05 April 2023
- LCT – Pegmatite Discovery Confirmed at Kangaroo Hills — 20 March 2023
- Exploration Update – Kangaroo Hills Lithium Project — 21 February 2023
- Drilling Commences at Kangaroo Hills Lithium Project — 18 January 2023
- LCT Pegmatites Confirmed at Kangaroo Hills — 16 January 2023

ACKNOWLEDGEMENT OF COUNTRY

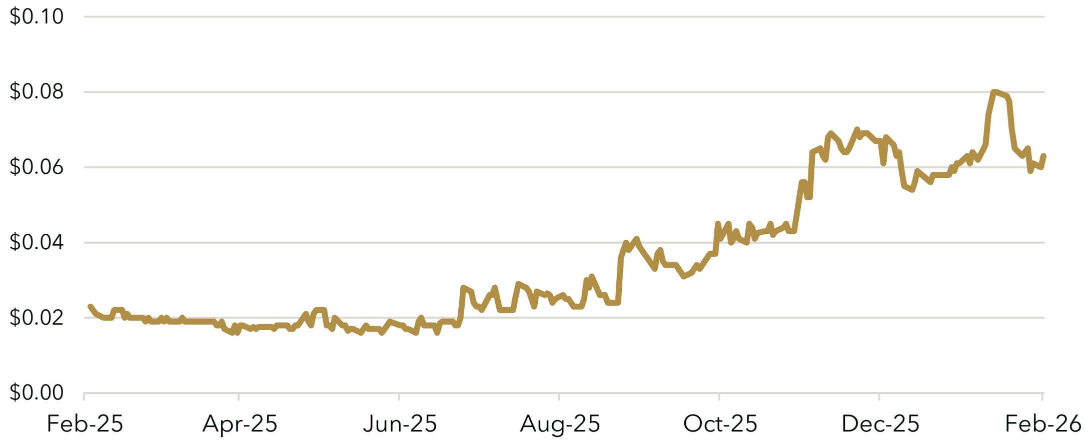
We acknowledge the Traditional Custodians of the land on which we operate and pay our respects to their Elders past and present

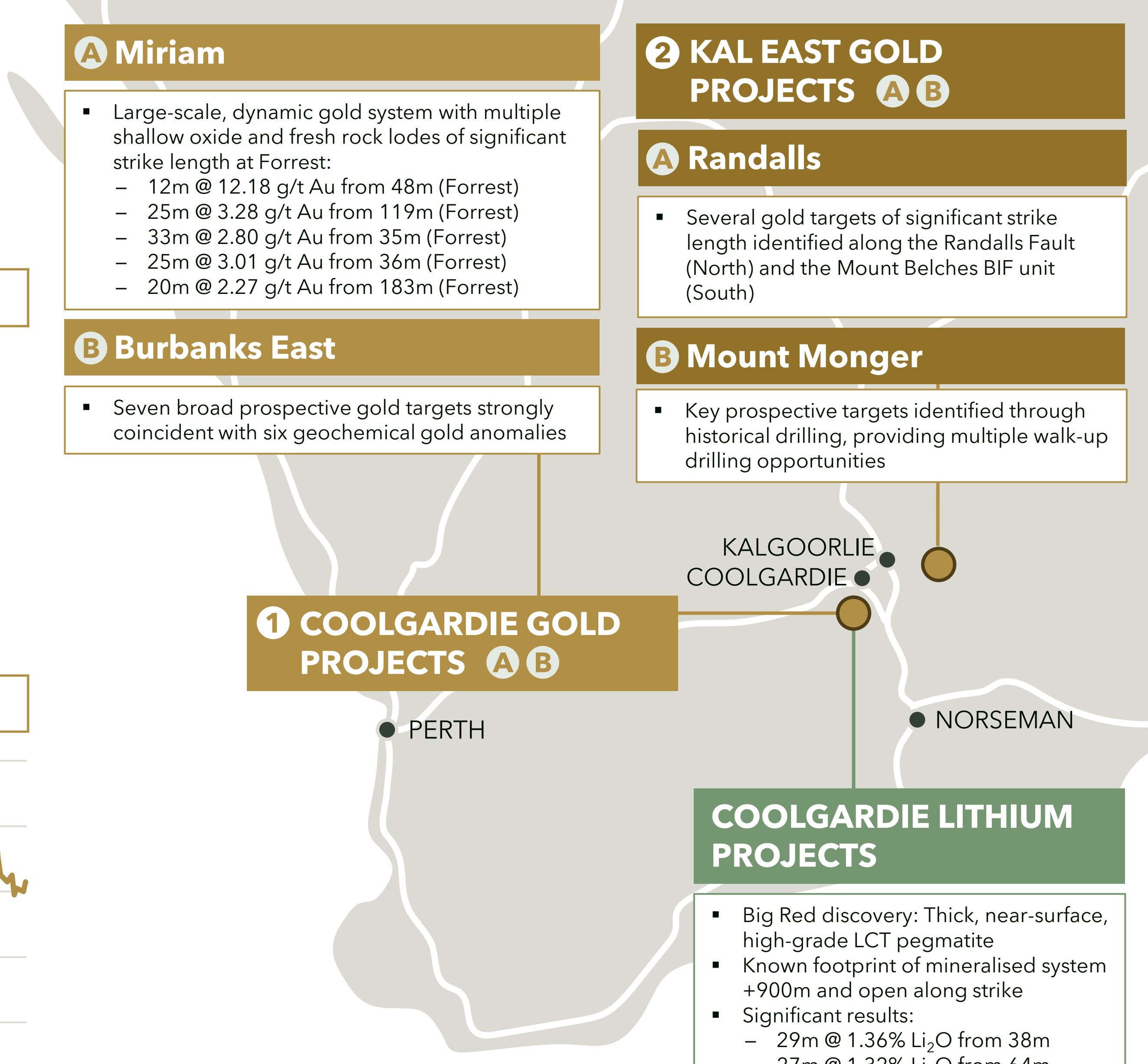
ORE RESOURCES

A new beginning with a strong foundation

CAPITAL STRUCTURE	
Market listings	ASX: OR3
Share Price (A$ps, as at 13 February 2026)	0.066
Shares Outstanding	798.9 M
Options and Performance Rights	119.2 M
Market Capitalisation	A$52.7 M
Cash Balance (as at 31 December 2025)	A$10.7 M

SHARE PRICE PERFORMANCE (12 MONTHS)





1 COOLGARDIE GOLD PROJECTS A B

A Miriam

- Large-scale, dynamic gold system with multiple shallow oxide and fresh rock lodes of significant strike length at Forrest:
  - 12m @ 12.18 g/t Au from 48m (Forrest)
  - 25m @ 3.28 g/t Au from 119m (Forrest)
  - 33m @ 2.80 g/t Au from 35m (Forrest)
  - 25m @ 3.01 g/t Au from 36m (Forrest)
  - 20m @ 2.27 g/t Au from 183m (Forrest)

B Burbanks East

- Seven broad prospective gold targets strongly coincident with six geochemical gold anomalies

2 KAL EAST GOLD PROJECTS A B

A Randalls

- Several gold targets of significant strike length identified along the Randalls Fault (North) and the Mount Belches BIF unit (South)

B Mount Monger

- Key prospective targets identified through historical drilling, providing multiple walk-up drilling opportunities

COOLGARDIE LITHIUM PROJECTS

- Big Red discovery: Thick, near-surface, high-grade LCT pegmatite
- Known footprint of mineralised system +900m and open along strike
- Significant results:
  - 29m @ 1.36% Li_2O from 38m
  - 27m @ 1.32% Li_2O from 64m

PROVEN VALUE GENERATORS

A **proven track record of exploration success**, project stewardship, development expertise, and operational excellence, **consistently driving and realising substantial shareholder value**

NEV POWER

Non-Executive Chairman

Under Nev's leadership of Fortescue Metals Group (ASX:FMG), its production quadrupled to over 170 Mtpa, and it was the lowest-cost supplier of seaborne iron ore to China.

NICK RATHJEN

Managing Director & CEO

Nick played an instrumental role in the commercialisation of the Arcadia Lithium Project as Head of Corporate Development at Prospect Resources (ASX: PSC), with the asset being transacted to Huayou Cobalt in 2022 for US$378M cash.

ROB WAUGH

Non-Executive Director

As Managing Director of Musgrave Minerals (ASX: MGV), Rob led the business from a A$20M IPO through to its successful A$201 million acquisition by Ramelius Resources (ASX:RMS) in 2023.

ROBIN COX

Technical Director

Robin has 15 yrs experience in Australian and international multi commodity minerals exploration and development. He led Ore's discoveries and was previously part of exploration teams at De Grey Mining, Mineral Resources and Toro Energy.

Strong Board and management ownership: excellent shareholder alignment

Extensive industry networks and project opportunity generation pipelines

SUCCESSFUL REPOSITIONING OF THE BUSINESS

Within the past twelve months…

Key Value Drivers:

- Executing a **gold-focused exploration strategy** at the **Coolgardie Gold Projects**
- Successful repositioning of the business and the **delivery of gold exploration success**
- Successful divestment of non-core assets
- Acquisition of **new synergistic tenure**

Coolgardie Gold Projects

- **13 structural gold targets identified at Miriam** and **7 gold targets at Burbanks East**, coincident with geochemical gold anomalism
- Three highly successful RC drilling programmes completed at Miriam (approx. 8,000m), uncovering:
  - **Emerging multi-lode gold system at Forrest** confirmed with outstanding gold intercepts within shallow oxide and fresh rock lodes
  - **Fertile gold mineralized system** identified within a 1.75km gold anomalous trend (Canyon prospect)
- **Expansive 30,000m Phase 4 drilling programme commenced**

Kal East Gold Projects

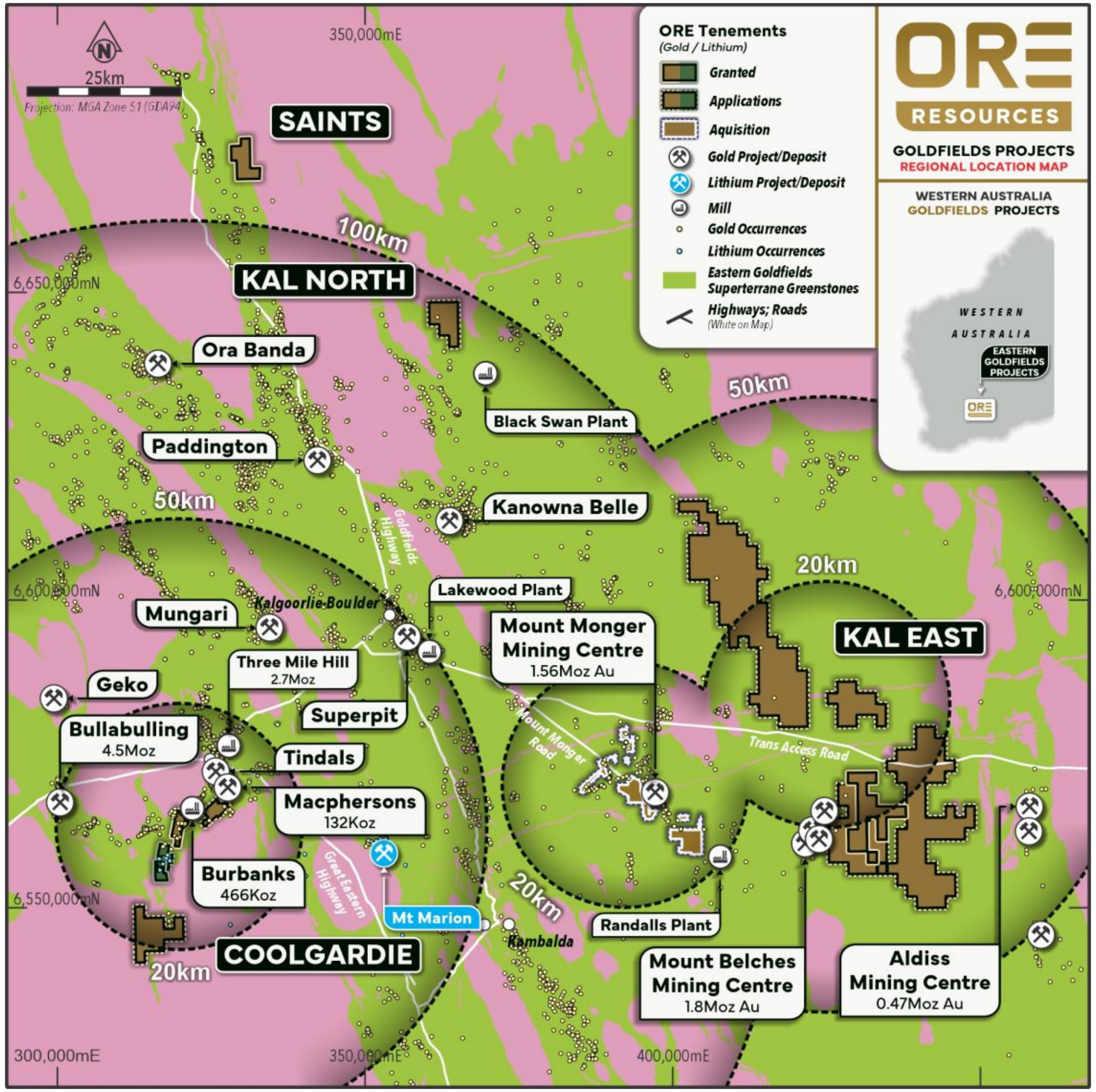
- Two option agreements executed to acquire the Randalls Gold Project
- Acquisition of prospective Mount Monger tenure
- **19 broad, prospective gold targets** identified at Randalls
- Multiple walk-up drilling opportunities defined through historical drilling

Business Development

- Successful A$7.5 million capital raise, bolstering balance sheet strength
- Progressing heritage approvals to advance tenement applications to grant
- Maintaining a clear focus on capital stewardship
- Continued **assessment of various regional opportunities**

AN ESTABLISHED, TIER 1 MINING JURISDICTION

- **815.5km² of gold exploration tenure** located in a **world-class geological and operating region.**
- **One of the largest landholdings in the eastern Goldfields** with **740.5km²** under the Kal East Gold Projects
- All-year access to site facilities, skilled labour and dedicated mining services
- **Strategically proximate** to several gold producing operations
- Ready monetisation of any exploration success via **multiple commercialisation options**, including stand-alone development, toll treatment and third-party purchase
- Growing M&A interest in the region, including the acquisition of Burbanks by Auric (ASX: AWJ)[1] and Lakewood by Black Cat (ASX: BC8)[2]

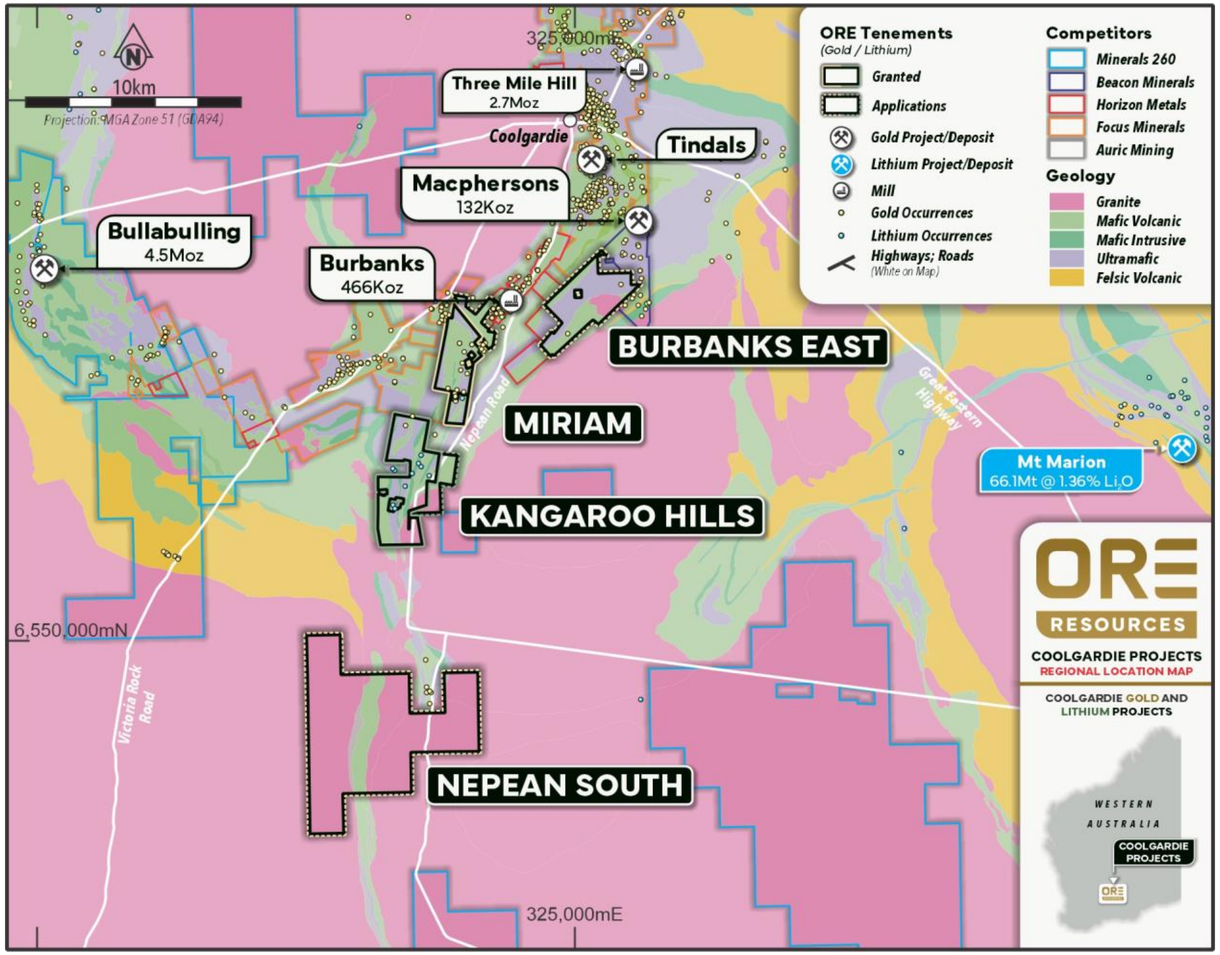


1) Refer to Auric Mining ASX Announcement dated 13 March 2025, "Auric to Purchase Burbanks Gold Facility"
2) Refer to Black Cat ASX Announcement dated 25 February 2025, "Lakewood Acquisition Drives Gold Acceleration Strategy"

Three Mile Hill refer to Focus Minerals ASX Announcement dated 1st December 2023, MacPhersons and Geko refer to Beacon Minerals' Resource and Reserves. Burbanks refer to Horizon Minerals Reserves & Resources and Bullabulling refer to Minerals 260 ASX Announcement dated 14th January 2025

1 COOLGARDIE GOLD PROJECTS: RAPIDLY UNLOCKING NEW GOLD PROSPECTIVITY

- **More than 75km²** of prospective gold exploration tenure located in a **world-class geological and operating region.**
- Following consolidation in May 2025, all tenure is 100%-owned by Ore and free from third party royalties
- Strategically situated within a 50km radius of six gold mills – **three within a 15km radius**
- Three phases of exploration drilling have successfully produced gold exploration success at Miriam
- Strong potential for resource delineation and growth
- **Expansive 30,000m Phase 4 programme** (RC, regional AC and diamond core drilling) now underway to materially **advance gold prospectivity at Forrest and other key regional prospects** across the broader Coolgardie Gold Projects



1) Refer to Auric Mining ASX Announcement dated 13 March 2025, "Auric to Purchase Burbanks Gold Facility"
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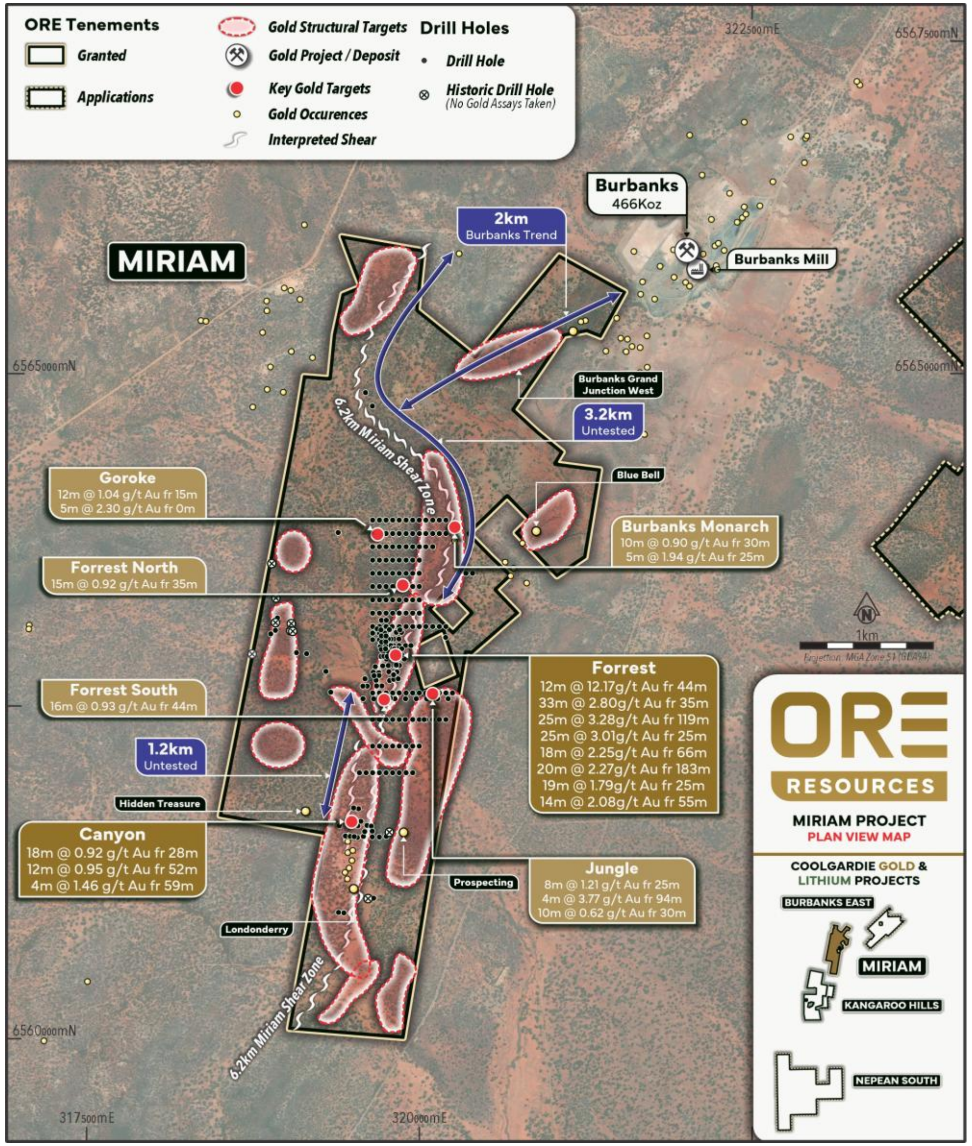
1 A MIRIAM: AN EMERGING GOLD OPPORTUNITY

- Consists of a 6km striking land package within a **highly fertile section of the Coolgardie Greenstone Belt**
- **Contiguous and along strike from** Horizon Minerals' (ASX: HRZ) **Burbanks Mine** (466koz Au) and processing plant
- Numerous gold occurrences and prospective gold targets identified through detailed mapping, geochemistry, geophysics and evaluation of historical data
- **RC drilling to date has successfully** targeted high-grade gold mineralisation at Miriam, demonstrating an **emerging multi-lode gold system** at the Forrest prospect
- **Significant gold-bearing shear zone** (Miriam Shear) **extends 6.2 km** through the centre of Miriam, strongly coincident with Forrest, Canyon and other key regional prospects
- Substantial gold potential yet to be tested at Goroke, Jungle, Forrest North and Burbanks Monarch



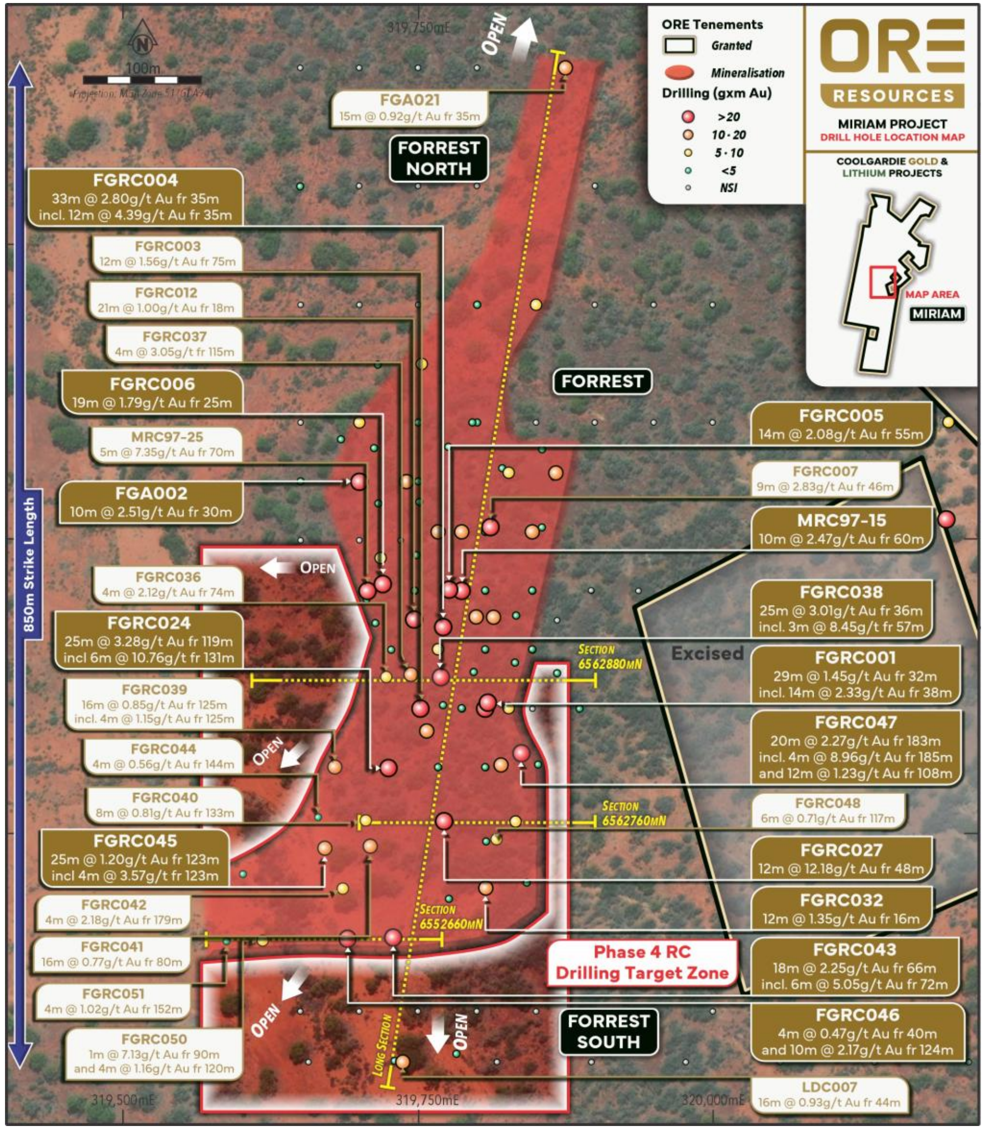
For details on Burbanks, refer to Horizon Minerals Reserves & Resources

Refer to OR3 ASX announcements "New Thick High-Grade Gold Lodes and Extensions at Forrest" dated 10 November 2025,"New Gold Targets Identified at Miriam Project" dated 17 June 2025, and "Phase 4 Drilling Commenced at Coolgardie Gold Project" dated 3 February 2026.

1 A MIRIAM: DELIVERING EXPLORATION SUCCESS

Forrest Prospect

- **An emerging multi-lode gold system characterised by numerous thick, high-grade gold intercepts** within both shallow oxidised areas and fresh rock lodes.
- Phase 2 and Phase 3 RC drilling significantly increased the scale potential of Forrest, confirming continuation of shallow oxide and fresh rock mineralisation
- Gold mineralisation extends **over 800m in strike length** and **remains open at depth and in multiple directions**
- **Initial 3,000 – 5,000m RC drilling** under the expansive Phase 4 programme underway, targeting further oxide and fresh rock extensions at Forrest.
- **First diamond drilling programme**, designed to define key structural information on fresh rock lodes and specific gravity data, expected to commence in March 2026

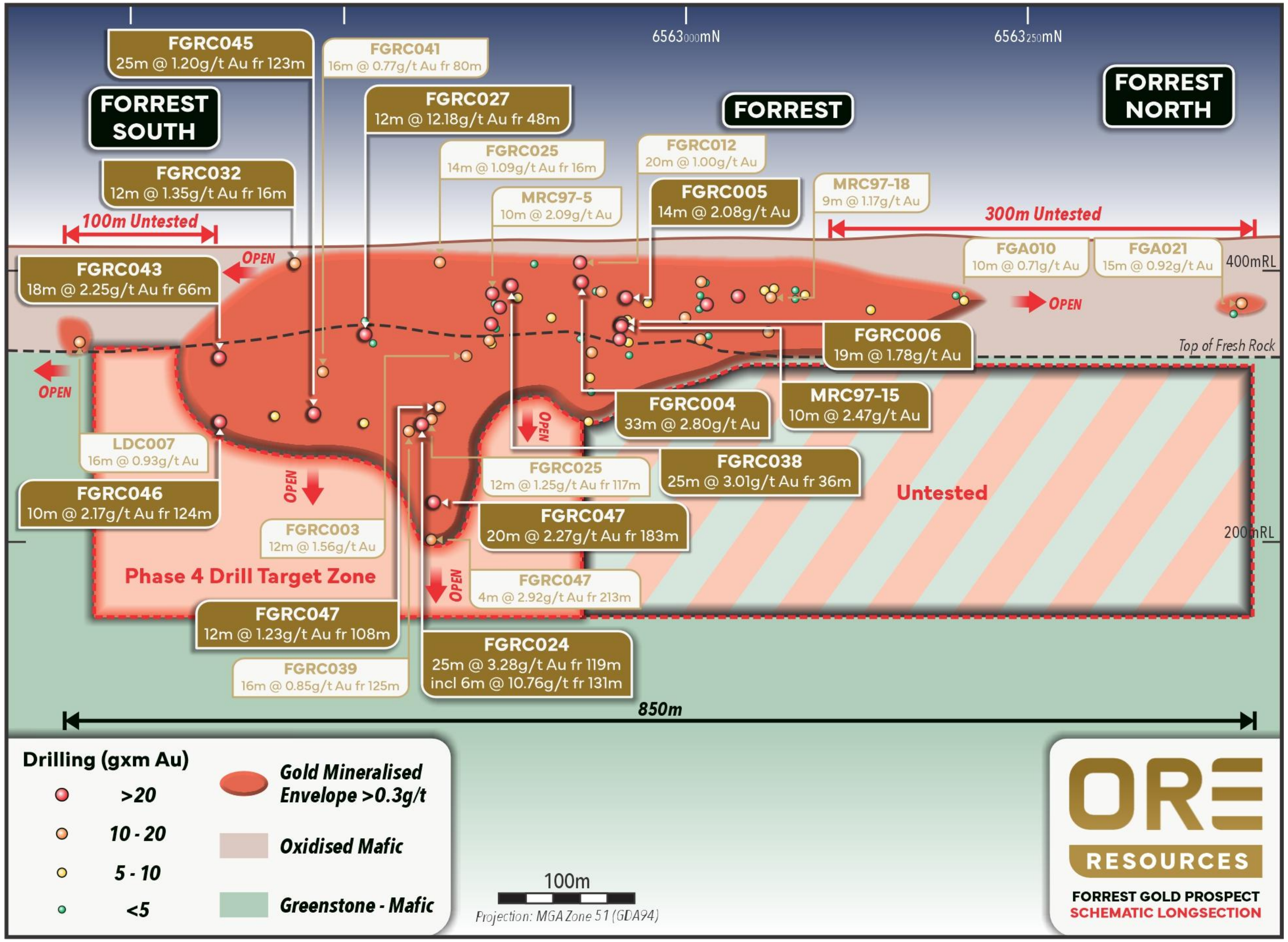


Refer to OR3 ASX announcements "New Thick High-Grade Gold Lodes and Extensions at Forrest" dated 10 November 2025, "Miriam Phase 3 Assays Expand the Gold System at Forrest" dated 20 January 2026 and "Phase 4 Drilling Commenced at Coolgardie Gold Project" dated 3 February 2026.

1 A MIRIAM: DELIVERING EXPLORATION SUCCESS

Forrest Prospect

- Highest grade and gram-metre intercept to date at Forrest (and broader Miriam) in FGRC027: **12m @ 12.18 g/t Au from 48m**
- Stand-out Phase 3 result in FGRC047 (**20m @ 2.27 g/t Au from 183m**) produced down-dip mineralised extensions to drill holes FGRC024 and FGRC025
- **Dynamic and potential large scale gold system potential within belt** as highlighted by significant oxide & fresh rock mineralisation at Forest
- Other significant intercepts:
  - **25m @ 3.28 g/t Au from 119m to EOH** (FGRC024) incl. **6m @ 10.76g/t Au from 131m**
  - **33m @ 2.80 g/t Au from 35m** (FGRC004), incl. **12m @ 4.39 g/t Au from 33m**

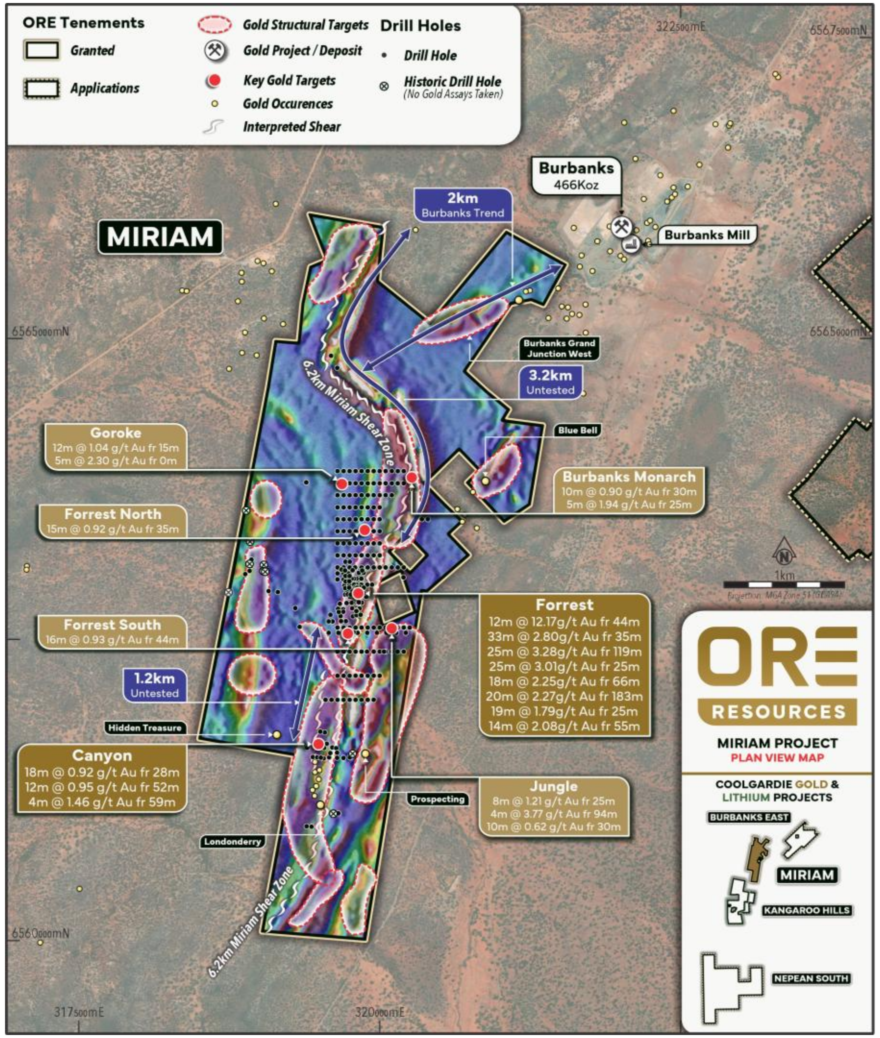


Refer to OR3 ASX announcements "Single Metre Assays Enhance Gold Potetential at Miriam", dated 20 October 2025, "New Thick High-Grade Gold Lodes and Extensions at Forrest" dated 10 November 2025, and "Miriam Phase 3 Assays Expand the Gold System at Forrest" dated 20 January 2026

1 A MIRIAM: DELIVERING EXPLORATION SUCCESS

Canyon Prospect

- 1.7km-long geophysical and geochemical anomaly **coincident with the prospective gold-bearing Miriam Shear Zone**
- Drilling to date has confirmed a fertile gold mineralised system with down-dip gold intercepts returned from both regolith and fresh rock lithologies:
  - 18m @ 0.92 g/t Au from 28m (CYRC001)
    incl. 3m @ 3.28 g/t Au from 43m.
  - 12m @ 0.95 g/t Au from 52m (CYRC019)
    incl. 4m @ 1.92 g/t Au from 52m
- **Clear north-south orientation** consistent with and running parallel to the Miriam Shear
- Additional mining lease acquired to clear the south of Canyon for upcoming drilling
- Dedicated AC drilling programme to commence as part of the broader Phase 4 drilling programme at the Coolgardie Gold Projects

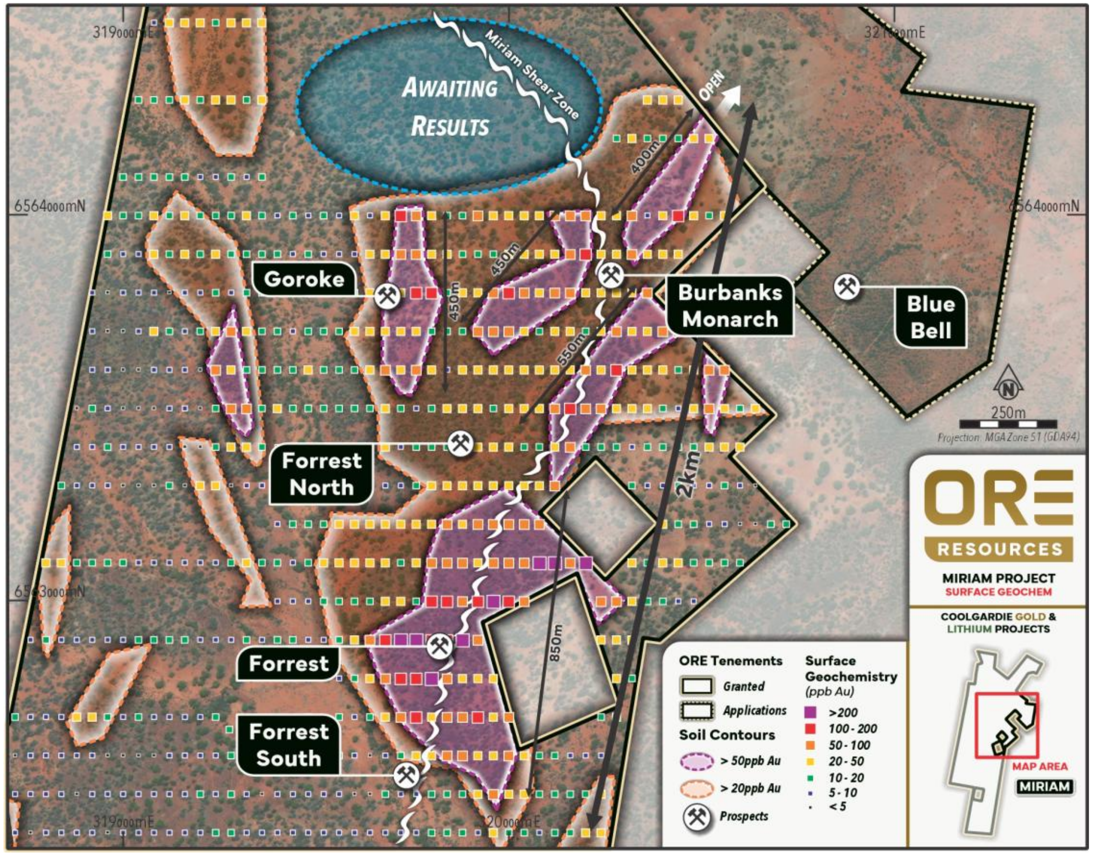


Ore's previous work programmes have only covered approximately 200m of the total 1.7km strike length

Refer to OR3 ASX announcements "Strong Regolith Gold Anomalism Identified at Canyon" dated 15 September 2025, "Miriam Phase 2 Assays Confirm Fertile Gold System at Canyon" dated 24 November 2025, and "Further Consolidation of Gold Tenure at Miriam" dated 6 February 2026

1 A MIRIAM: GROWING PIPELINE OF REGIONAL TARGETS

- Several gold anomalies identified, coincident with key structural targets to the north of Forrest
- Recent geochemical soil sampling identified a **broad 2km long +20ppb gold-in-soils anomaly** along the Miriam Shear, coincident with the Forrest, Forrest South, Forrest North and Burbanks Monarch prospects
- **Seven (7) +50ppb refined gold anomalies** have been defined within the broader anomalous corridor
- **First-pass AC drilling scheduled to target priority regional prospects at** Jungle, Burbanks Monarch and Goroke from early Q1 2026
- Drilling of these northern targets to assist in validating the broader **6.2km long Miriam shear** as a **conduit for gold**



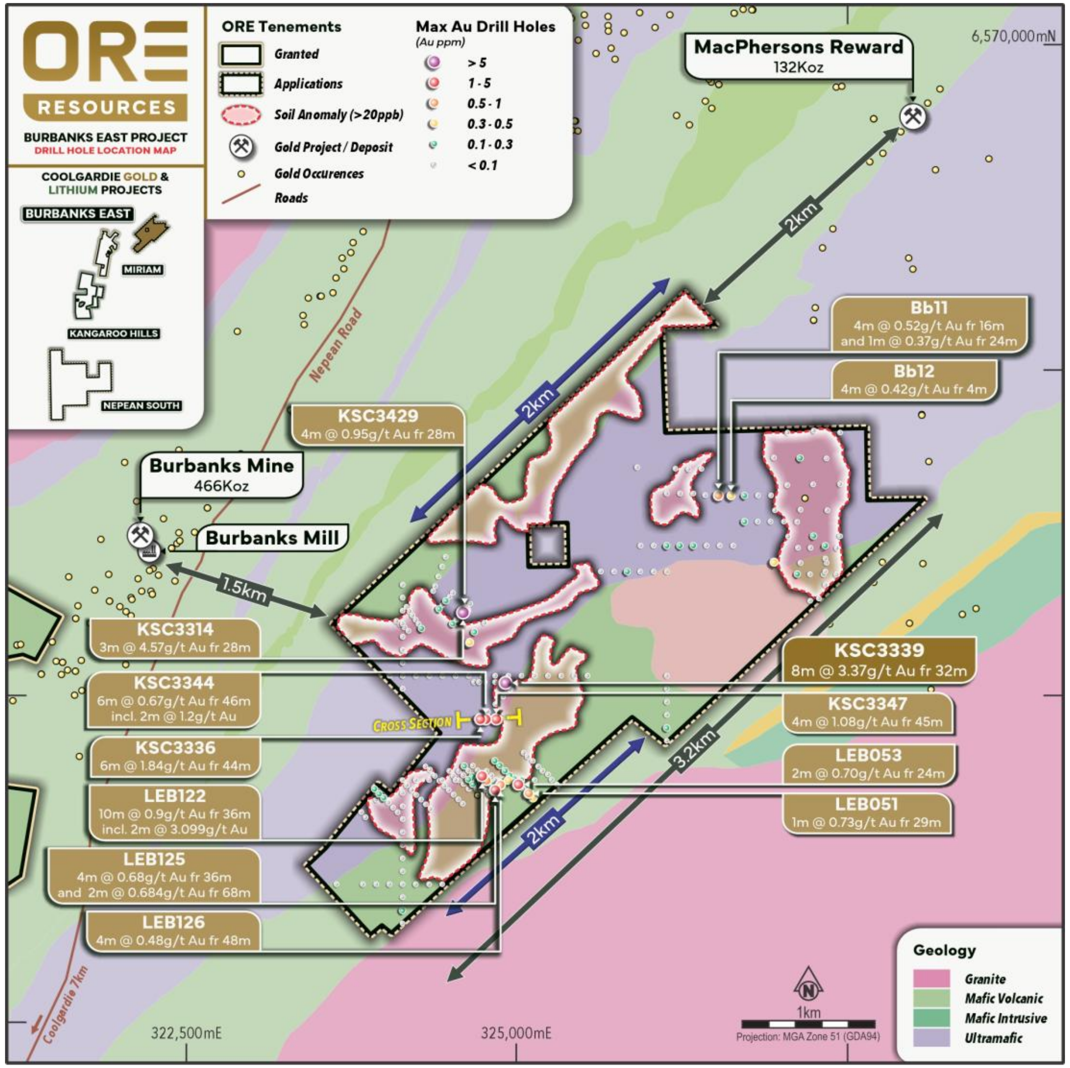
Forrest South – Burbanks Monarch trend highlighting seven +50ppb Au targets

Refer to OR3 ASX announcements "Emerging Broad-Scale Gold Anomalism at Miriam" dated 4 February 2026 and "Phase 4 Drilling Commenced at Coolgardie Gold Project" dated 3 February 2026

1 B BURBANKS EAST: PROSPECTIVITY ADJACENT TO MIRIAM

Advancing Key Targets

- Highly prospective 10km[2] landholding **2.5km north of Miriam**
- Situated along strike from Macphersons Reward mine (132koz Au) and 2km east of Burbanks mine (466koz Au)
- Review of historical drilling and surface geochemistry uncovered **six (6) broad surface gold anomalies** (limited testing), including a **2.7km anomaly** (no drill testing)
- Multiple shallow historical intercepts in shallow regolith:
  - 8m @ 3.37 g/t Au from 32m (KSC3339)
  - 6m @ 1.84 g/t Au from 44m (KSC3336)
  - 10m @ 0.9 g/t Au from 36m (LEB122), including 2m @ 3.1 g/t Au
  - 3m @ 4.57 g/t Au from 28m (KSC3314)
- Review of magnetic geophysics identified **seven (7) broad prospective gold targets** strongly coincident with gold soil anomalies
- Additional ground truthing and mapping to advance targets to drill-ready status, while **tenure applications progressing to grant**
- **Targeted first-pass AC drill testing to commence in 2026**

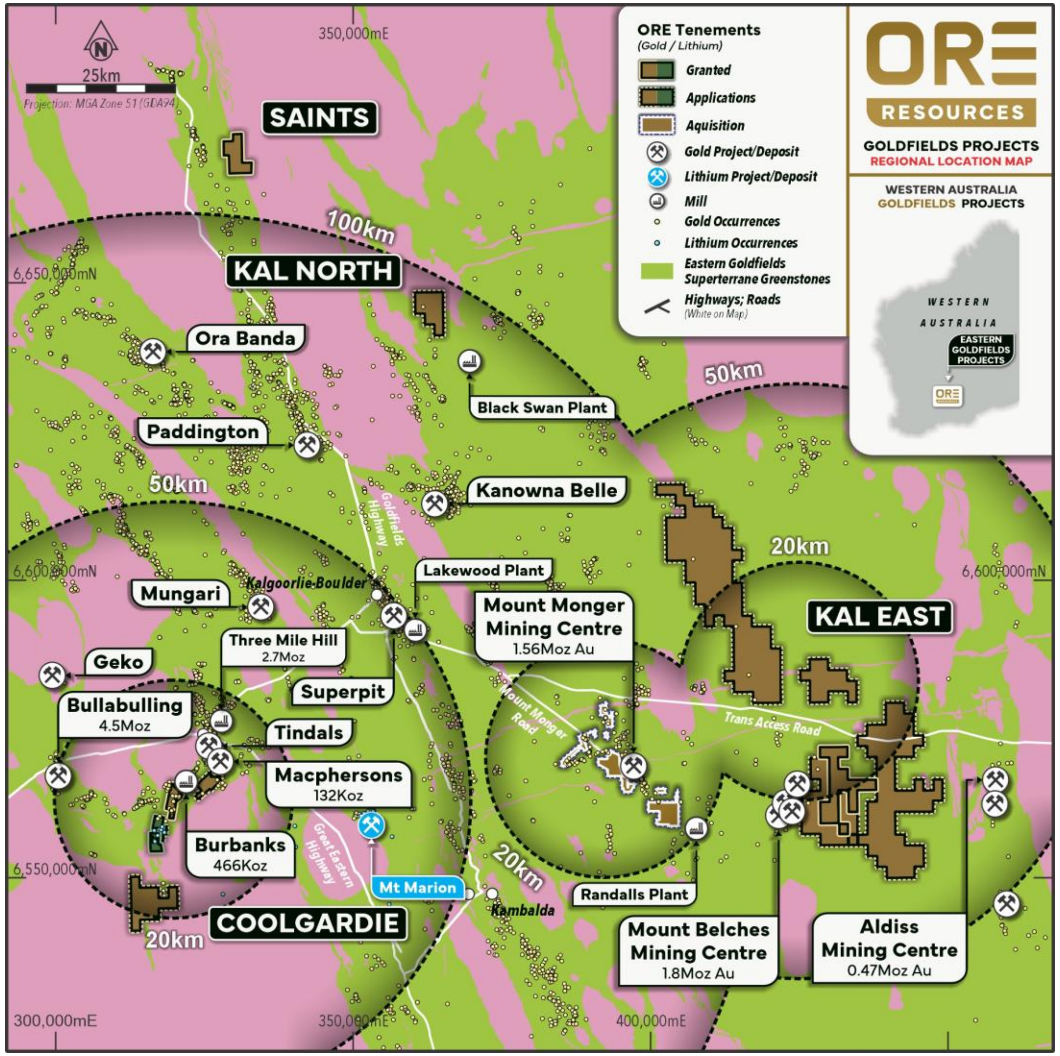


Refer to OR3 ASX Announcement "Further Broad Gold Targets at Burbanks East", dated 4 August 2025

2 KAL EAST: BELT-SCALE EXPLORATION OPPORTUNITIES

World-Class Scale Prospectivity

- Combined **740.5km^2** of exploration tenure, giving Ore one of the **largest landholdings in the Eastern Goldfields**
- **Excellent proximity** to multiple operating gold process plants, incl. Randalls Gold Mill (Vault Minerals) and Lakewood Mill (owned and operated by Black Cat Syndicate (ASX:BC8))
- **Highly prospective** Archean greenstone, sediments and Banded Iron Formations (BIFs), along with key regional structures prospective for orogenic gold
- **Within 50 km of long-established and highly profitable operating gold mines** and dedicated transport infrastructure
- Vast majority of the tenure remains **underexplored by modern exploration processes**
- Substantial potential for the rapid delivery of new gold discoveries at Randalls and Mount Monger via the execution of Ore's proven gold exploration strategy
- Detailed exploration and evaluation planned in H1 2026



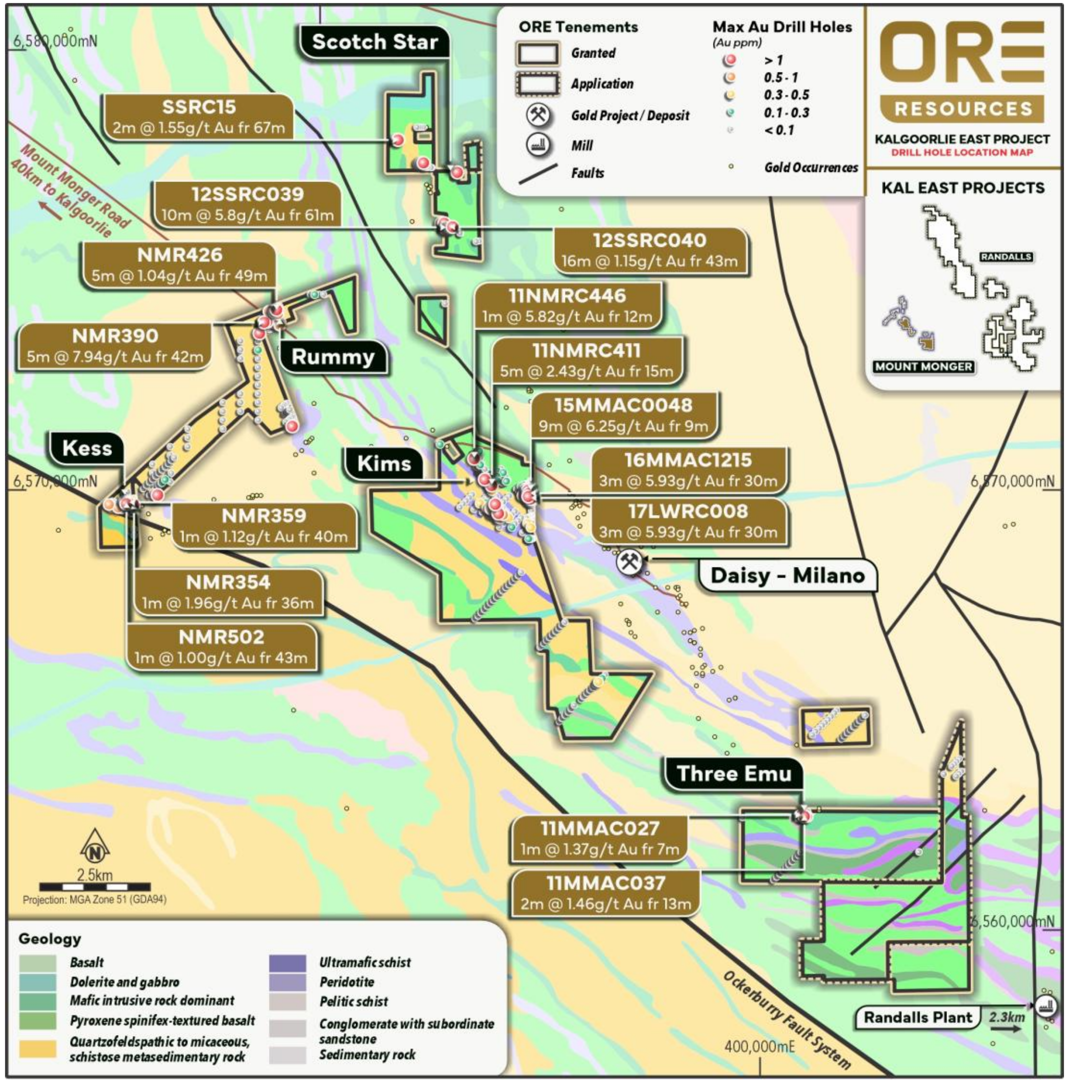
Refer to OR3 ASX announcements "Option to Acquire Randalls Gold Project" dated 22 October 2025, "Expansion of Randalls Gold Project" dated 2 December 2025, and "Mount Monger Acquisition Expands Kal East Gold Project" dated 5 February 2026.

For details on Mount Monger, Mt Belches and Aldiss Mining Centres refer to Vault Minerals Annual Report 2025.

2 A ACQUISITION OF NEW MOUNT MONGER TENURE

Continued Execution of a Proven Strategy

- **Recent acquisition of 43km² of prospective tenure within the Mount Monger goldfields**
- Contiguous to operating gold mines incl. Vault Minerals' Mount Monger Operations (+3.8 Moz current resource[1]) and readily accessible via Mount Monger Road
- Five (5) prospective gold targets identified from historical drilling, incl. Scotch Star, Kims, Rummy, Kess and Three Emus, providing multiple walk-up drilling opportunities:
  - 9m @ 6.25 g/t Au from 9m (15MMAC0048) (Kims)
  - 3m @ 5.93 g/t Au from 30m (16MMAC1215) (Kims)
  - 10m @ 5.80 g/t Au from 61m (12SSRC039) (Scotch Star)
  - 16m @ 1.15 g/t Au from 47m (12SSRC040) (Scotch Star)
- The Kims Prospect located directly along strike from the Daisy-Milano Mine (approx. 1.56Moz gold across multiple deposits[1])
- Detailed geological evaluation underway to define priority targets for initial AC drilling in Q1 2026



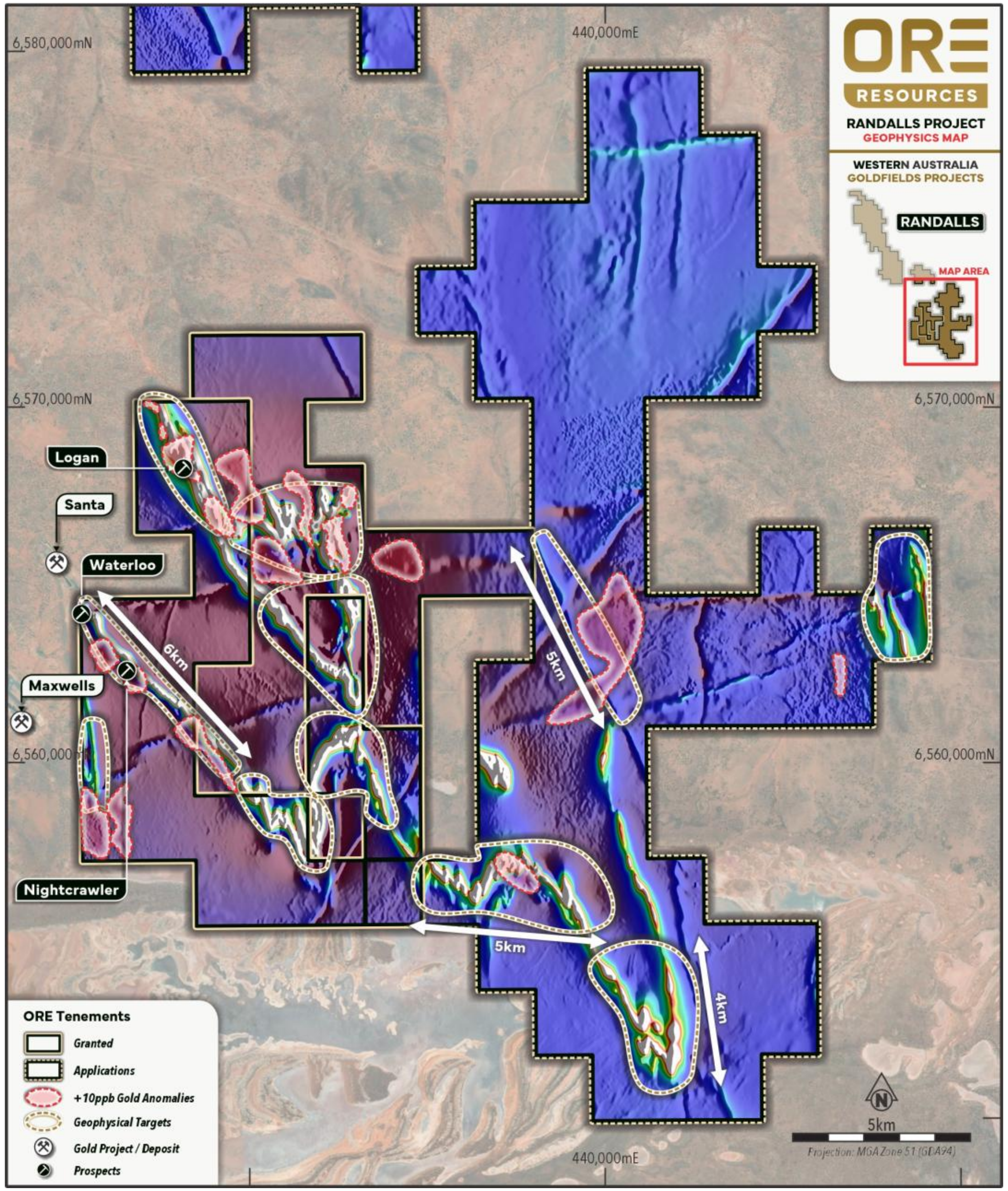
1) *For details on the Mount Monger Operations (and the Daisy Milano Mine), refer to Vault Minerals Annual Report 2025*

Refer to OR3 ASX announcement "Mount Monger Acquisition Expands Kal East Gold Project" dated 5 February 2026

2 B RANDALLS SOUTH

Significant Potential for New Discoveries

- Overlies same BIF that hosts the Rumbles, Santa, Maxwells and Cock-Eyed Bob gold mines (all within Vault Minerals' (ASX: VAU) Mount Belches Mining Centre to the west)
- Detailed review of historical drilling has identified three high priority prospects at **Waterloo, Logan and Nightcrawler**
- Prospects represent **walk-up drill targets** that are all **associated with the Mount Belches BIF unit**
- Detailed review of magnetic geophysics and surface geochemistry has identified **ten (10) broad litho-structural targets**, strongly coincident with gold soil anomalies
- Key historical drill intercepts include:
  - 10m @ 2.77 g/t Au from 12m (16FDRC018) (Waterloo)
  - 8m @ 1.76 g/t Au from 20m (17FDRC006) (Waterloo)
  - 1m @ 19.72 g/t Au from 9m (17FDRC009) (Waterloo)
  - 3m @ 11.39 g/t Au from 81m (HYRC004) (Waterloo)
  - 2m @ 6.11 g/t Au from 30m (HYRC014) (Waterloo)
  - 12m @ 0.97 g/t Au from 31m (COWRC003) (Logan)

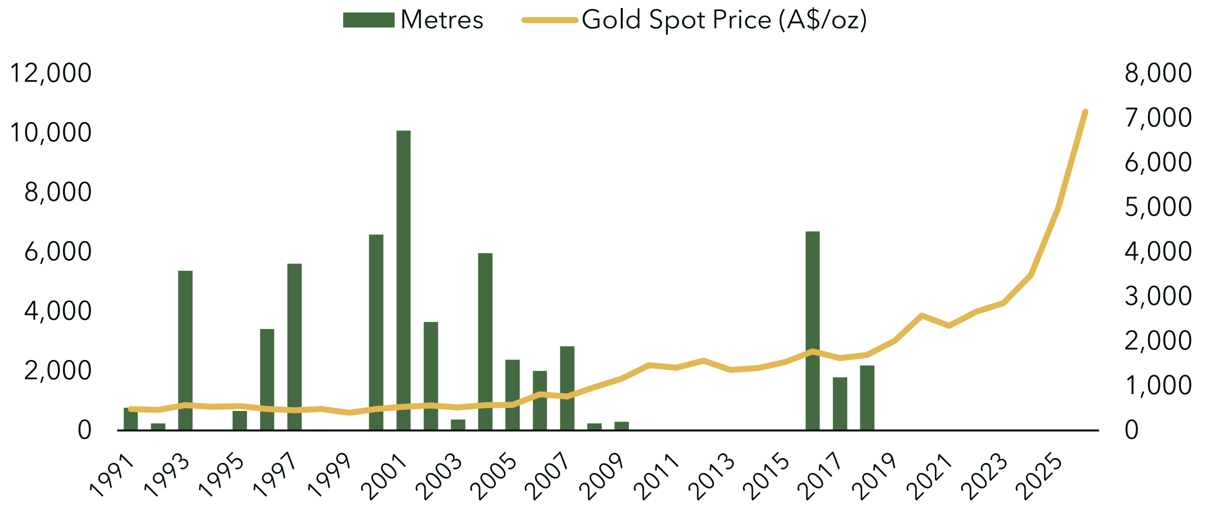


Refer To OR3 ASX announcements "Expansion of Randalls Gold Project", dated 2 December 2025 and "New Prospective Gold Targets Identified at Randalls South" dated 15 December 2025

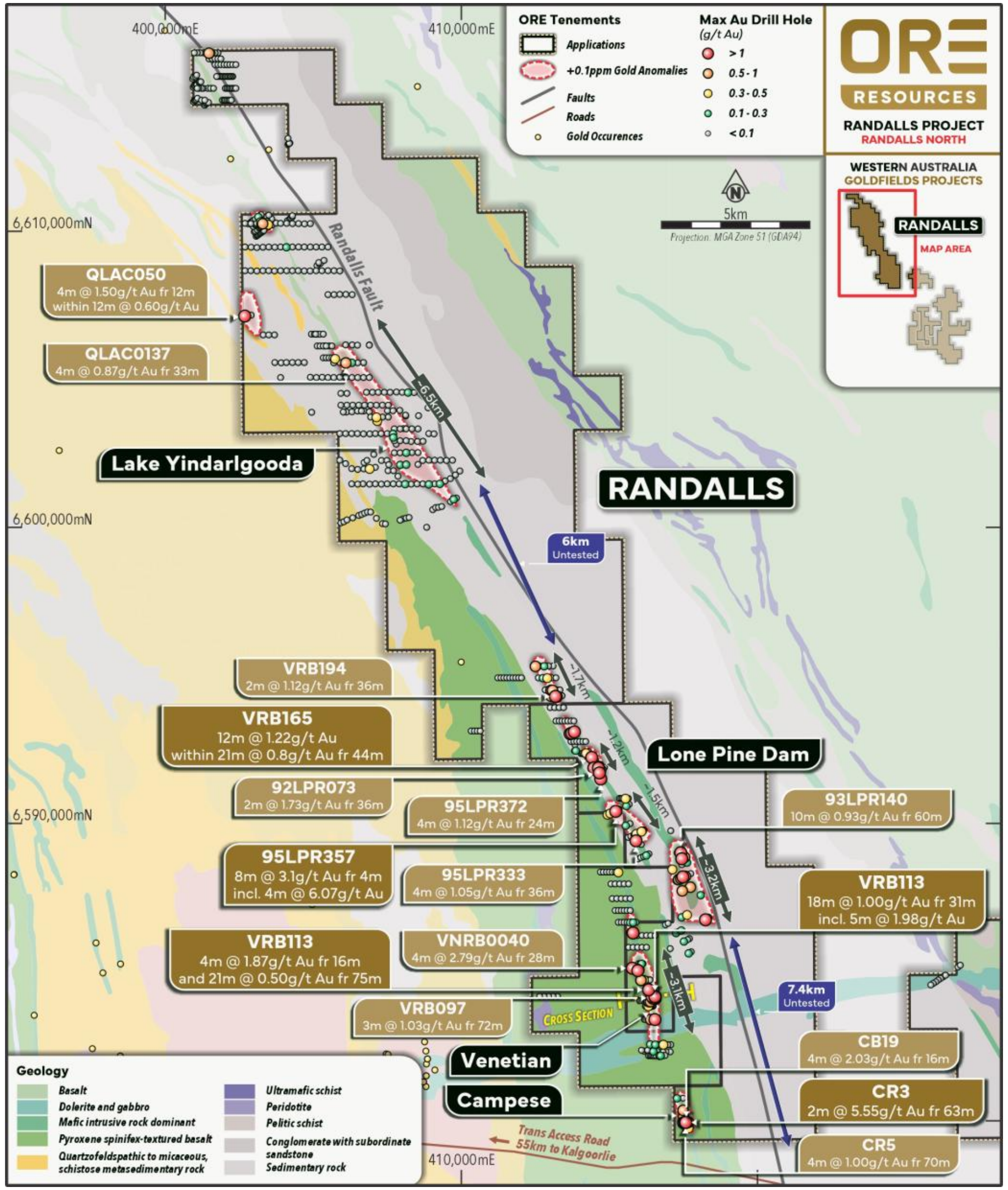
2 B RANDALLS NORTH

Large-Scale Gold Trends

- **Multiple large-scale mineralised trends defined by gold in regolith anomalism** parallel to Randalls Fault
- **Several anomalies** with **strike lengths of 1.3km up to 6.3km** remain **largely undertested**
- Limited exploration since the 2000's, with no drilling since 2018
- Shallow drilling to average depth of ~ 40m
- Last drilled when gold price at A$1,692/oz



Gold Spot Price based on end of financial year metal price in AUD, sourced from The Perth Mint



Refer To OR3 ASX announcements "Gold Trends Confirmed from Historical Drilling at Randalls", dated 22 October 2025 and "New Prospective Gold Targets Identified at Randalls North" dated 13 January 2026

COOLGARDIE LITHIUM PROJECTS

Two high-quality exploration assets containing one shallow, high-grade Li discovery already

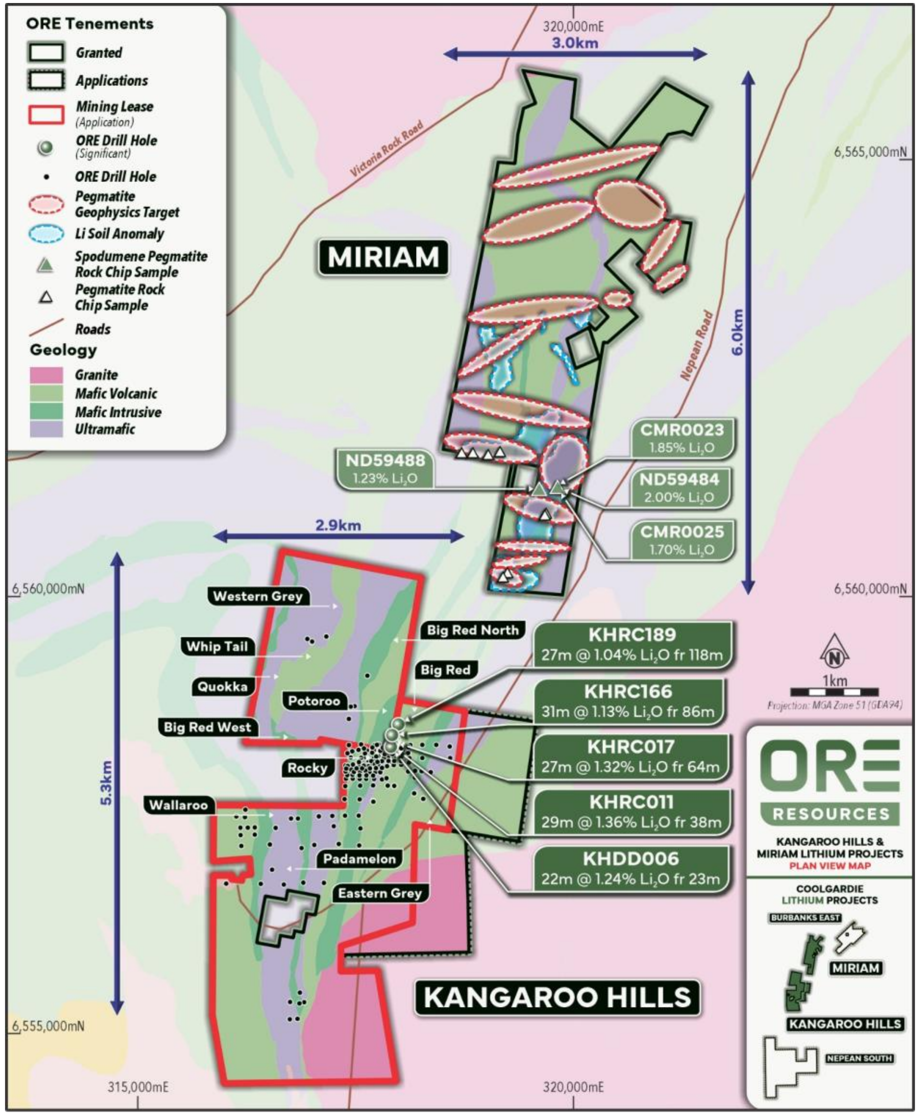
Kangaroo Hills Lithium Project

- **Big Red discovery:** Thick, near-surface, high-grade LCT pegmatite incl. **29m @ 1.36% Li_2O from 38m** and **27m @ 1.32% Li_2O from 64m**
- Known footprint of mineralised system **extends over 900m** and remains **open along strike**
- Permits in place for future extensional drilling campaign targeting Big Red, Potoroo and other targets
- Mining Lease applications being advanced through to approval

Miriam Lithium Project

- Spodumene outcrop, large Li soil anomalism and multiple pegmatite structures analogous to Big Red pegmatite
- Permits in place for drilling activities covering key targets

High-quality assets well positioned for ongoing lithium recovery



Refer To OR3 ASX announcements "Drilling Extends Big Red Pegmatite" dated 9 July 2024 and "Exploration Advances at Miriam Lithium Project" dated 2 October 2024.

CLEAR RUNWAY AND CAPACITY TO DELIVER

Projects and Activity timeline	2026				2027
	Q1	Q2	Q3	Q4	Q1
Coolgardie Gold Projects – Expansive 30,000m Phase 4 Drilling Programme					
Miriam (Forrest) RC drilling - underway	■	■	■	■	■
Miriam (Forrest) Diamond drilling	■			■	
Miriam Surface geochemistry, ground gravity and sub-audio magnetics	■	■		■	
Burbanks East AC drilling	■				
Miriam AC drilling of drill ready regional prospects (*Canyon, Goroke, Jungle, Burbanks Monarch*)		■		■	
Miriam RC drilling of drill ready regional prospects (*Canyon, Goroke, Jungle, Burbanks Monarch*)			■	■	■
Kal East Gold Projects – Exploration Work Programmes					
Mt Monger magnetic target generation	■	■			
Mt Monger initial AC drilling	■	■			
Randalls AC/RC drilling			■	■	■

Continued execution of a proven, fast tracked, low-cost exploration strategy to unlock new gold prospectivity

Robust cash balance of A$10.7M and zero debt

Ongoing assessment of new opportunities in both gold and lithium, incl. potentially synergistic acquisitions

All timings are indicative and subject to change. Ore retains the right to amend the order and timing of each respective activity in line with market conditions and the Company's broader exploration and development strategy

RAPID, LOW-COST EXPLORATION OF EXCITING NEW GOLD AND LITHIUM OPPORTUNITIES

A PROVEN, HIGHLY-EFFICIENT GOLD EXPLORATION STRATEGY

Expansive 30,000m drilling programme underway at the Coolgardie Gold Projects, building on three highly successful RC drilling programmes completed in H2 2025

DISCIPLINED AND WELL CAPITALISED

Strategic flexibility and substantial exploration schedule runway underpinned by a robust cash balance, prudent capital management and zero debt

EXPANDING OUR ASSET PORTFOLIO

Set to test further regional gold opportunities at Miriam, initial gold drilling at Burbanks East and the Kal East Gold Projects in 2026

STRATEGIC BUSINESS DEVELOPMENT

Ongoing assessment of regional opportunities that add value and potential synergies to our existing, world-class scale Coolgardie and Randalls portfolio

SHALLOW, HIGH-GRADE GOLD OPPORTUNITIES EMERGING

Robust pipeline of drilling results highlight a growing provincial-scale gold opportunity at the Coolgardie Gold Projects

THE RIGHT TEAM TO DELIVER

Experienced executive and Board team with strong ownership alignment and a proven track record of delivering exploration success and shareholder value

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