



To	Company Announcements Office	Facsimile	1300 135 638
Company	ASX Limited	Date	3 October 2013
From	Helen Hardy	Pages	4
Subject	<b>ORIGIN SUCCESSFULLY PRICES US\$800 MILLION SENIOR UNSECURED NOTES</b>		

Please find attached a release on the above subject.

Regards

A handwritten signature in black ink, appearing to read "Helen Hardy".

Helen Hardy  
Company Secretary

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## ASX/Media Release

3 October 2013

### Origin successfully prices US\$800 million senior unsecured notes

Origin Energy Limited (Origin) today announced the successful pricing and allocation of US\$800 million five year senior unsecured notes (Notes) in the United States 144A market. The Notes have a coupon of 3.50 per cent and will mature in October 2018. The proceeds have been swapped into Australian dollars.

Origin Executive Director, Finance and Strategy, Ms Karen Moses said, "Today's US\$800 million Notes issue in the United States 144A market follows the pricing and allocation of €800 million Notes announced earlier this week, further diversifying the Company's funding sources."

The Notes will be issued by Origin Energy Finance Limited (a subsidiary of Origin) and will be guaranteed by Origin and certain of its subsidiaries.

The proceeds of the Notes will be used to repay existing bank debt, to fund Origin's contribution to Australia Pacific LNG and for general corporate purposes.

The settlement of the offering is expected to occur in early October 2013 and is subject to customary settlement conditions.

A summary of the key terms and conditions for the transaction is attached in Annexure A.

**For further information please contact:**

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#### About Origin Energy

Origin Energy (ASX: ORG) is the leading Australian integrated energy company focused on gas and oil exploration and production, power generation and energy retailing. A member of the S&P/ASX 20 Index, the company has more than 6,000 employees and is a leading producer of gas in eastern Australia. Origin is Australia's largest energy retailer servicing 4.3 million electricity, natural gas and LPG customer accounts and has the country's largest and one of the most flexible generation portfolios with 6,010 MW of capacity. Origin's strategic positioning and portfolio of assets provide flexibility, stability and significant opportunities for growth across the energy industry. Through Australia Pacific LNG, its incorporated joint venture with ConocoPhillips and Sinopec, Origin is developing one of Australia's largest CSG to LNG projects based on Australia's largest 2P CSG reserves base.

In New Zealand, Origin is the major shareholder in Contact Energy, the country's leading integrated energy company, operating geothermal, thermal and hydro generation facilities and servicing electricity, gas and LPG customers across both the North and South islands. Origin also operates several



oil and gas projects in New Zealand and is one of the largest holders of petroleum exploration acreage in the country.

Origin has a strong focus on ensuring the sustainability of its operations, is the largest green energy retailer in Australia and has significant investments in renewable energy technologies.

For more information go to [www.originenergy.com.au](http://www.originenergy.com.au)



The securities referred to in this announcement will not be registered under the United States Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of that Act.

#### Annexure A - Summary of key terms and conditions

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Transaction	5 year notes
Size	USD800,000,000
Proceeds in AUD	AUD852,878,465
Coupon	3.50 per cent
Maturity	October 2018
Issuer	Origin Energy Finance Limited
Guarantors	Origin Energy Limited and certain of its subsidiaries
Ranking	Pari passu with all other unsubordinated and unsecured indebtedness of the Issuer
Change of Control	Upon a change of control of Origin and a subsequent downgrade of the Notes to below investment grade within a specified time by two or more rating agencies engaged by Origin, each holder of the Notes has the right to require the Issuer to purchase that holder's Notes at a purchase price equal to 101% of the principal amount thereof, plus accrued and unpaid interest (if any) to the date of purchase

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