

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001.

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN
Orica Limited	24 004 145 868

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On market
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Details of all shares bought back

2	Number of shares bought back	13,954,402
3	Total consideration paid or payable for the shares	\$176,763,567.95
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: \$14.65 date: 4 May 2004 lowest price: \$9.85 date: 17 December 2002

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: ...11 May 2004.....
Company secretary

Print name: ...Michaela Healey.....

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