

24 October 2023

Argonaut Resources N.L. (ASX: ARE)
Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Argonaut Resources N.L. (ASX: ARE) ACN 008 084 848 (**Argonaut** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Argonaut today issued 6,400,000 fully paid ordinary shares (**New Shares**) in consideration for the acquisition of shares from the minority shareholders in Orpheus Minerals Limited (**Orpheus Minority Investors**) through an exchange of shares on a one-for-one basis.

The issue of New Shares to the Orpheus Minority Investors was approved by Argonaut shareholders at the General Meeting held on 20 September 2023. Further details can be found in the Notice of General Meeting dated 17 August 2023 (available at www.asx.com.au).

For the purposes of section 708A(5) of the Corporations Act, Argonaut advises that:

1. the New Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice Argonaut has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to Argonaut; and
 - b. sections 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act in relation to Argonaut that is required to be set out in this notice.

For further information, contact the Company Secretary at richard@argonautresources.com.

ENDS

This announcement has been authorised for release to ASX by the Board of Directors of Argonaut Resources N.L.