

10 August 2005

Ms Christine Panetta
 Senior Companies Adviser
 Australian Stock Exchange Limited
 Level 8, Exchange Plaza
 2 The Esplanade
 PERTH WA 6000

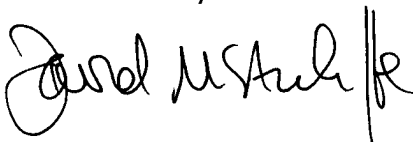
Dear Christine

LIST OF ESCROWED SECURITIES

The following securities are subject to escrow:

Ordinary fully paid shares, restricted for 12 months from 20/04/05	1,350,000
Ordinary fully paid shares, restricted for 12 months from 10/08/05	2,389,495
Ordinary fully paid shares, restricted for 24 months from quotation	19,735,505
Options exercisable at \$0.20 each on or before 30/06/09, restricted for 24 months from quotation	1,000,000
Class A performance shares, restricted for 12 months from 10/08/05	265,500
Class A performance shares, restricted for 24 months from quotation	1,276,167
Class B performance shares, restricted for 12 months from 10/08/05	265,500
Class B performance shares, restricted for 24 months from quotation	1,276,167
Class C performance shares, restricted for 12 months from 10/08/05	265,500
Class C performance shares, restricted for 24 months from quotation	1,276,166

Yours faithfully



**DAVID MCAULIFFE
 CHAIRMAN
 NEURODISCOVERY LTD**

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