



Announcement Summary

Entity name

ONCOSIL MEDICAL LTD

Announcement Type

New announcement

Date of this announcement

Wednesday May 27, 2026

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OSL	ORDINARY FULLY PAID	191,667	26/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ONCOSIL MEDICAL LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

113824141

1.3 ASX issuer code

OSL

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/5/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

N/A

TO (Existing Class)

ASX +security code and description

OSL : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

191,667

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20250430/pdf/06j719glckvxrz.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

No

Issue date

26/5/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

191,667

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The issue of shares is in lieu of cash remuneration for Renzo DiCarlo Global Head, Operations and Development.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.200000

Any other information the entity wishes to provide about the +securities to be quoted

Shares subject to voluntary escrow until 31 January 2027. 127,778 Shares subject to time based vesting conditions. 63,889 Shares vest upon issue.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OSL : ORDINARY FULLY PAID	30,888,898
OSLOE : OPTION EXPIRING 30-JUN-2027	12,082,126
OSLOC : OPTION EXPIRING 20-DEC-2027	2,140,009
OSLOD : OPTION EXPIRING 31-JUL-2027	7,662,399
OSLO : OPTION EXPIRING 30-APR-2027	4,253,161

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OSLAB : PERFORMANCE RIGHTS	228,750
OSLAR : OPTION EXPIRING 29-NOV-2028 EX \$12.00	102,500
OSLAT : OPTION EXPIRING 28-NOV-2028 EX \$1.80	114,157
OSLAU : OPTION EXPIRING 28-NOV-2030 EX \$1.80	172,811
OSLAS : OPTION EXPIRING 14-JAN-2030 EX \$12.00	7,500
OSLAM : PERFORMANCE RIGHTS EXPIRING 25-OCT-2026	24,156
OSLAN : OPTION EXPIRING 25-OCT-2027 EX \$48.00	10,457



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

191667 Shares

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No