

Market Announcement

18 May 2023

Osmond Resources Limited (ASX: OSM) – Trading Halt

Description

The securities of Osmond Resources Limited ('OSM') will be placed in trading halt at the request of OSM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 22 May 2023 or when the announcement is released to the market.

Issued by

Scarlette de Lavaine

Adviser, Listings Compliance

18 May 2023



Request for Trading Halt

Nicholas Mountain
Adviser, Listings Compliance
ASX Compliance – Perth
Listing Compliance - Perth

Dear Mr Mountain

Pursuant to ASX Listing Rule 17.1, Osmond Resources Limited (the Company) (ASX: OSM) requests that the ASX grants a trading halt with respect to the Company's shares.

The trading halt is requested pending an announcement to be made by the Company to the market in connection with a Joint Venture/Deed of Assumption and material capital raising ("purpose").

In accordance with Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make a material announcement to the market for the stated purpose.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Monday 22 May 2023, or when the announcement regarding the purpose is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Monday 22 May 2023.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Released with the authority of the Board.

Yours sincerely

A handwritten signature in black ink, appearing to read "Ad. Wing", with a horizontal line underneath.

Mr Adrien Wing
Company Secretary