



24 October 2025

Dear Shareholder

OSMOND RESOURCES LIMITED – 2025 ANNUAL GENERAL MEETING

Osmond Resources Limited (ACN 649 477 734) (ASX:OSM) (**Company**) advises that it will hold its annual general meeting of shareholders (**Shareholders**) at 51 Rundle Street, Kent Town, South Australia 5067 at 11:00am (ACDT) on Wednesday, 26 November 2025 (**Meeting**).

As permitted by the *Corporations Act 2001* (Cth), the Company will not be sending hard copies of the notice of annual general meeting and accompanying explanatory memorandum (**Notice**) to Shareholders unless a Shareholder has made a valid election to receive documents in hard copy. Shareholders are able to view and download the Notice from the Company's website at <https://osmondresources.com.au/> or from the ASX Market Announcements Platform at <https://www.asx.com.au> under the Company's ASX code 'OSM'. A copy of the proxy form is enclosed for convenience.

If you have any difficulties obtaining a copy of the Notice, please contact the Company's share registry, Automic, at <https://automicgroup.com.au/> or by phone on 1300 288 664 (within Australia) or +61 2 9698 5414 (overseas), or the Company Secretary on +61 3 9614 0600.

The Company strongly encourages Shareholders to submit their proxy forms prior to **11:00am (ACDT) on Monday, 24 November 2025** (being not less than 48 hours before the Meeting). Any proxy voting instructions received after that time will not be valid for the meeting. Further details on attendance at and participation in the Meeting are set out in the Notice.

To vote by proxy, please use one of the following methods:

Online	Lodge the Proxy Form online at https://investor.automic.com.au/#/loginsah by following the instructions: Login to the Automic website using the holding details as shown on the Proxy Form. Click on 'View Meetings' – 'Vote'. To use the online lodgement facility, Shareholders will need their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) as shown on the front of the Proxy Form. For further information on the online proxy lodgement process please see the Online Proxy Lodgement Guide at https://www.automicgroup.com.au/virtual-agms/
By post	Automic, GPO Box 5193, Sydney NSW 2001
By hand	Automic, Level 5, 126 Phillip Street, Sydney NSW 2000

If the above arrangements with respect to the Meeting change, Shareholders will be updated via the Company's website at <https://osmondresources.com.au/> or the ASX Market Announcements Platform at <https://www.asx.com.au> under the Company's ASX Code 'OSM'.

Yours faithfully

Adrien Wing
Company Secretary