



Announcement Summary

Entity name

OSTEOPORE LIMITED

Date of this announcement

Friday July 02, 2021

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 02-NOV-2025 EX \$0.624	375,000	30/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OSTEOPORE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

630538957

1.3 ASX issuer code

OSX

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/7/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 02-NOV-2025 EX \$0.624

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

30/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Carl Runde	Carl Peter Runde	375,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.62400000	2/11/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

OSXAD : ORDINARY FULLY PAID RESTRICTED

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20190919/pdf/448nyb8vmgz67k.pdf>



Any other information the entity wishes to provide about the +securities the subject of this notification

50% of the Options will vest on 2 November 2021 and the remaining 50% of the Options will vest on 2 November 2022.

Issue details

Number of +securities

375,000

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
OSX : ORDINARY FULLY PAID	78,037,800

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OSXAD : ORDINARY FULLY PAID RESTRICTED	39,230,438
OSXAE : OPTION EXPIRING 30-JUN-2022 RESTRICTED	9,700,000
OSXAH : OPTION EXPIRING 28-AUG-2023 EX \$1.20	3,000,000
OSXAF : OPTION EXPIRING 02-DEC-2022 EX \$1.00	300,000
OSXAG : OPTION EXPIRING 31-DEC-2022 EX \$1.00	100,000
New class - code to be confirmed : OPTION EXPIRING 02-NOV-2025 EX \$0.624	375,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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