

Occupational & Medical Innovations Limited

A.B.N. 11 091 192 871



7th July 2004

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EARNINGS GUIDANCE

In reference to the Revenue Forecast announced July 6, Occupational & Medical Innovations Limited (OMI)'s Board of Directors would like to indicate further that Revenues expected for FY05 should see the Company achieve a break-even result for the year.

A handwritten signature in black ink, appearing to read 'Keith Taske', is positioned above the printed name.

KEITH TASKE
Joint CEO

Media and Investor Enquiries:

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Joint CEO
OMI
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