

Occupational & Medical Innovations Limited

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20 September 2005

The Announcements Officer
Australian Stock Exchange Limited
Sydney NSW

CONTINUOUS DISCLOSURE - SHARE PLACEMENT

Further to our market announcements of 5 September 2005 and 13 September 2005, payment for the remaining 450,000 shares was received after close of business on 16 September 2005. This completes the receipt of funds for this share placement.

Ian Fraser
Chairman