



IOUPAY LIMITED (ASX: IOU)
(ACN 091 192 871)

c/- Prime Company Compliance
Level 16, 414 La Trobe Street
Melbourne VIC 3000
Website: www.ioupay.com
Tel: +61 3 7002 5222
Email: enquiries@ioupay.com

6 October 2023

Company Announcements Office
Australian Securities Exchange

RESULTS OF EGM

The directors of IOUpay Limited (**IOU** or the **Company**) advises an Extraordinary General Meeting of the Company was held today, Friday 6 October 2023, commencing at 10am AEDT.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

Each resolution put to the Meeting was carried on a Poll.

The Board thanks shareholders for their ongoing support.

The release of this announcement was authorised by the Board of the Company and released by the Company Secretary.

About IOUpay (ASX:IOU):

IOUpay Limited (ASX:IOU) provides fintech and digital commerce software solutions and services that enable its institutional customers to securely authenticate end-user customers and process banking, purchase and payment transactions.

The Company's core technology platform enables large customer communities to connect to end user customers using any mobile device and integrate mobile technology throughout their existing business and customer product offerings. The Company's business divisions consist of Mobile Banking and Digital Payments which service leading banks in Malaysia and large telcos and corporates in Malaysia & Indonesia. IOUpay also works with telecommunication network providers to provide mobile OTT (over-the-top) services that leverage their subscriber base to build active communities.

Forward Looking Statements

This announcement contains forward looking statements, including statements of current intention, statements of opinion and predictions as to possible future events. Forward looking statements should, or can generally, be identified by the use of forward-looking words such as "believe", "expect", "estimate", "will", "may", "target" and other similar expressions within the meaning of securities laws of applicable jurisdictions, and include but are not limited to the expected outcome of the acquisition. Indications of, and guidance or outlook on, future earnings or financial position or performance are also forward-looking statements. Such statements are not statements of fact and there can be no certainty of outcome in relation to the matters to which the statements relate. These forward-looking statements involve known and unknown risks, uncertainties, assumptions and other important factors that could cause the actual outcomes to be materially different from the events or results expressed or implied by such statements. Those risks, uncertainties, assumptions and other important factors are not all within the control of IOUpay and cannot be predicted by IOUpay and include changes in circumstances or events that may cause objectives to change as well as risks, circumstances and events specific to the industry, countries and markets in which IOUpay operates. They also include general economic conditions, exchange rates, interest rates, competitive pressures, selling price, market demand and conditions in the financial markets which may cause objectives to change or may cause outcomes not to be realised.

None of IOUpay or any of its subsidiaries, advisors or affiliates (or any of their respective officers, employees or agents) makes any representation, assurance or guarantee as to the accuracy or likelihood of fulfilment of any forward-looking statement or any outcomes expressed or implied in any forward-looking statements. Statements about past performance are not necessarily indicative of future performance.

Disclosure of Proxy Votes
IOUPay Limited
General Meeting
6 October 2023



In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to the resolutions put to members at the meeting, which were **decided on a Poll**.

	Resolution	Proxy Votes						Poll			Result
		For	Against	Open	Exclusions	Abstain	Total	For	Against	Abstain	
Resolution 1	RATIFY PRIOR ISSUE OF SHARES TO FINRAN PURSUANT TO FINRAN PLACEMENT	66,801,542	3,545,690	949,739	93,303,816	74,270	164,600,787	68,129,281	3,545,690	74,270	Carried
		93.69%	4.97%	1.33%				95.05%	4.95%		
Resolution 2	PROPOSED ISSUE OF SHARES TO FINRAN UPON CONVERSION OF DEBT	68,540,593	1,645,473	1,048,405	93,303,816	136,770	164,538,287	69,966,998	1,645,473	136,770	Carried
		96.22%	2.31%	1.47%				97.70%	2.30%		
Resolution 3	PROPOSED ISSUE OF SHARES TO BRETT PATRIDGE UPON CONVERSION OF NOTES	153,052,513	2,078,740	1,101,335	8,198,312	244,157	164,430,900	154,531,848	2,078,740	244,157	Carried
		97.96%	1.33%	0.70%				98.67%	1.33%		
Resolution 4	PROPOSED ISSUE OF SHARES TO SOPHISTICATED OR PROFESSIONAL INVESTORS	106,891,586	55,377,779	1,201,335	-	1,204,357	163,470,700	108,092,921	55,755,779	1,204,357	Carried
		65.39%	33.88%	0.73%				65.97%	34.03%		
Resolution 5	RATIFY PRIOR ISSUE OF OPTIONS TO CLEE CAPITAL IN RELATION TO FEB 21 PLACEMENT	156,839,195	6,541,057	1,063,335	-	231,470	164,443,587	158,280,530	6,541,057	231,470	Carried
		95.38%	3.98%	0.65%				96.03%	3.97%		
Resolution 6	PROPOSED ISSUE OF SHARES TO SOPHISTICATED OR PROFESSIONAL INVESTORS TO REPAY DEBT	160,358,366	2,113,920	1,153,501	-	1,049,270	163,625,787	161,889,867	2,113,920	1,049,270	Carried
		98.00%	1.29%	0.70%				98.71%	1.29%		
Resolution 7	PROPOSED REMOVAL OF AUDITOR	162,402,458	551,561	1,089,418	-	631,620	164,043,437	163,869,876	551,561	631,620	Carried
		99.00%	0.34%	0.66%				99.66%	0.34%		
Resolution 8	Special Resolution PROPOSED APPOINTMENT OF AUDIT	162,092,406	864,145	1,087,084	-	631,422	164,043,635	163,557,490	864,145	631,422	Carried
		98.81%	0.53%	0.66%				99.47%	0.53%		