

Market Announcement

18 September 2023

OzAurum Resources Limited (ASX: OZM) – Trading Halt

Description

The securities of OzAurum Resources Limited ('OZM') will be placed in trading halt at the request of OZM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 20 September 2023 or when the announcement is released to the market.

Issued by

Ben Dawson

Adviser, Listings Compliance

18 September 2023

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Listing Compliance
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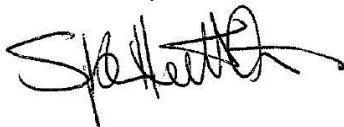
Dear Nicholas,

OzAurum Resources Limited Trading Halt Request

OzAurum Resources Limited hereby requests that its securities be placed in a trading halt immediately and provides the following information in accordance with ASX Listing Rule 17.1.

1. The Company requests a trading halt pending the release of an announcement regarding a capital raising.
2. The trading halt is to last until the earliest of the Company releasing the announcement, or the commencement of trading on Wednesday, 20 September 2023.
3. We expect that the trading halt will end by the Company making an announcement.
4. The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,



Stephen Hewitt-Dutton
Company Secretary
OzAurum Resources Limited