

Appendix 1B

Application for Admission to the ASX Official List (ASX Debt Listing)

Name of entity

Perpetual Corporate Trust Limited as trustee of the Panorama Auto Trust 2023-3

ABN/ARBN

44 329 309 330

Date of this form

29 November 2023

We (the entity named above) apply for admission to the +official list of ASX Limited (ASX) as an ASX Debt Listing and for +quotation of the following +securities (or such other number of +securities as we may notify to ASX prior to the commencement of +quotation):

	<i>Number</i>	<i>+Class (quoted only)</i>
Estimated maximum number and +class of +securities to be quoted on ASX at the commencement of quotation on ASX	1,087,500 Each Class A Note will have a denomination of A\$1,000	Panorama Auto Trust 2023-3 Class A Notes

By giving this form to ASX, we agree to the matters set out in Appendix 1B of the ASX Listing Rules.

Notes:

1. If the entity seeking admission is a trust, the application should be in the form “[Name of responsible entity of trust] in its capacity as responsible entity of [Name of trust]”.
2. An entity seeking admission to the official list as an ASX Debt Listing must also provide to ASX the information and documents referred to in the Information Form and Checklist (ASX Debt Listing) published on the ASX website.

Information Form and Checklist

(ASX Debt Listing)

Name of entity

Perpetual Corporate Trust Limited as trustee of the Panorama Auto Trust 2023-3 (ABN 44 329 309 330)

We (the entity named above) supply the following information and documents to support our application for admission to the official list of ASX Limited (ASX) as an ASX Debt Listing.

Note: by giving an Appendix 1B *Application for Admission to the ASX Official List (ASX Debt Listing)* to ASX, the entity is taken to have warranted that all of the information and documents it has given, or will give, to ASX in connection with its admission to the official list and the quotation of its securities are, or will be, accurate, complete and not misleading. It also indemnifies ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of that warranty (see Appendix 1B of the ASX Listing Rules).

The information and documents referred to in this Information Form and Checklist (including any annexures to it) are covered by the warranty and indemnity mentioned above.

Terms used in this Information Form and Checklist have the same meaning as in the ASX Listing Rules.

If an applicant is admitted to the Official List of ASX, this Information Form and Checklist will be released on the Market Announcements Platform at the time of admission.

Part 1 – Key Information

Instructions: please complete each applicable item below. If an item is not applicable, please mark it as “N/A”.

Corporate details¹

Legal name ²	The Panorama Auto Trust 2023-3	
Trading name	As above	
Date of incorporation or establishment	5 September 2023	
Place of incorporation or establishment	Country	Australia
	State (Province, County, etc.)	New South Wales
All Australian registration numbers (as appropriate)	ABN	44 329 309 330
	ACN	N/A
	ARSN	N/A
	ARBN	N/A
Foreign incorporation reference number, if applicable	N/A	

¹ If the entity applying for admission to the official list is a trust, provide details of the trust. Details of the trustee or responsible entity (as applicable) should be separately provided below under the heading ‘Trustee/Responsible Entity details’. Otherwise, provide details of the company or other corporate entity that is the issuer of the debt securities.

² As registered with ASIC, if applicable. If it is a foreign entity, reflect the entity legal name as registered in the country of incorporation or establishment, if applicable.

Legal entity identifier (LEI), ³ if applicable	984500D3A810504F9038
Address of registered office in place of incorporation or establishment	The Trust is not registered. The registered office of the Servicer and Seller is: Angle Auto Finance Pty Ltd Level 23 400 George Street Sydney NSW 2000
Main business activity	N/A
Country where main business activity is mostly carried on	Australia
Other exchanges on which the entity is listed ⁴	N/A
Street address of principal administrative office	Angle Auto Finance Pty Ltd Level 23 400 George Street Sydney NSW 2000
Postal address of principal administrative office	Angle Auto Finance Pty Ltd Level 23 400 George Street Sydney NSW 2000
Telephone number of principal administrative office	0422 605 052
Email address for investor enquiries	treasury@angleauto.com.au
Website URL	https://angleauto.com.au/

Board and senior management details⁵

Full name and title of chairperson of directors	N/A
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³ The LEI is a standard identifier that provides verified data on legal entities registered on a centralised system, the Global LEI System. Providing a LEI is voluntary. If the entity does not have a LEI leave this field blank. For Issuers who choose to voluntarily provide their LEI (where available), ASX will record and link the LEI of the issuer to each International Securities Identification Number (ISIN) allocated to financial instruments issued by that issuer and quoted on ASX. ASX will also provide the ISIN-LEI mapping to the Association of National Numbering Agencies (ANNA) Service Bureau (ASB) for the purpose of the ISIN-LEI mapping initiative, and this information will then be made publicly available on both the ANNA and Global Legal Entity Identifier Foundation (GLEIF) websites. Once publicly available, any person may use the LEI information (including the ISIN-LEI mapping data) for any purpose without restriction.

⁴ If more than one, indicate which is the entity's home exchange.

⁵ If the entity applying for admission to the official list is a trust, enter the board and senior management details for the responsible entity or trustee of the trust (as applicable). If items 28 and 29 of Part 2 of this Information Form and Checklist are applicable to the entity, enter the board and senior management details for the trust manager (however described) appointed by the trustee or responsible entity (as applicable) of the trust.

Full names of all existing directors	<p>The Servicer for the Trust is Angle Auto Finance Pty Ltd. Its directors are:</p> <ul style="list-style-type: none"> • Martyn James McCarthy • Gerardus Johannes Schipper • John Griffiths • Eric Williamson • Tim Eastwood • Brett Himbury • Bernard Joseph Campbell • Gary Thursby • Daniel Joseph Dejanovic • Dawna Kathleen Wright • John Clark Wilson • Cornelis Van Dijkhuizen • Aaron Baxter <p>The Trust does not have directors.</p>
Full names of any persons proposed to be appointed as additional or replacement directors	N/A
Full name and title of CEO/managing director	<p>The Servicer and Seller for the Trust is Angle Auto Finance Pty Ltd. Its CEO is:</p> <ul style="list-style-type: none"> • Aaron Baxter <p>The Trust does not have a CEO or managing director.</p>
Email address of CEO/managing director	aaron.baxter@angleauto.com.au
Full name and title of CFO	<p>The Servicer and Seller for the Trust is Angle Auto Finance Pty Ltd. Its CFO is:</p> <ul style="list-style-type: none"> • Jason Murray <p>The Trust does not have a CFO.</p>
Email address of CFO	jason.murray@angleauto.com.au
Full name and title of company secretary	<p>The Servicer and Seller for the Trust is Angle Auto Finance Pty Ltd. Its company secretary is Mayank Gupta.</p> <p>The Trust does not have company secretaries.</p>
Email address of company secretary	mayank.gupta@anglefinance.com.au

ASX compliance contact details⁶

Full name and title of ASX contact(s)	<p>Angle Auto Finance Pty Ltd</p> <p>Flora Lu Head of Trust Management</p>
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⁶ Under Listing Rule 1.8 Condition 9, a listed entity must appoint a person responsible for communication with ASX on Listing Rule matters. You can appoint more than one person to cater for situations where the primary nominated contact is not available.

Business address of ASX contact(s)	Angle Auto Finance Pty Ltd Level 23 400 George Street Sydney NSW 2000
Business phone number of ASX contact(s)	0422 605 052
Mobile phone number of ASX contact(s)	0422 605 052
Email address of ASX contact(s)	treasury@angleauto.com.au

Investor relations contact details

Full name and title of person responsible for investor relations	Angle Auto Finance Pty Ltd Steven Mixter Treasurer
Business phone number of person responsible for investor relations	0418 485 535
Email address of person responsible for investor relations	treasury@angleauto.com.au

Auditor details⁷

Full name of auditor	PricewaterhouseCoopers
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Registry details⁸

Name of securities registry	Austraclear Services Limited
Address of securities registry	20 Bridge Street Sydney NSW 2000
Phone number of securities registry	(02) 8298 8476
Fax number of securities registry	(02) 9256 0456
Email address of securities registry	sfe.registry@asx.com.au
Type of sub-registers the entity will operate ⁹	N/A

⁷ In certain cases, ASX may require the applicant to provide information about the qualifications and experience of its auditor for release to the market before quotation commences.

⁸ If the entity has different registries for different classes of securities, please indicate clearly which registry details apply to which class of securities.

⁹ For example, CHESS and issuer sponsored sub-registers (see Guidance Note 29 section 3.11).

Key dates

Annual financial year end date	A period of a year ending on 30 June
Months in which interest is usually paid (or is intended to be paid), if applicable	Monthly on the 15 th of each month (provided that the first payment date for interest will be 15 January 2024 and subject to the following business day convention).

Trustee/Responsible Entity details

Name of trustee/responsible entity ¹⁰	Perpetual Corporate Trust Limited	
All Australian registration numbers (as appropriate)	ABN	99 000 341 533
	ACN	000 341 533
	ARBN	N/A
Foreign incorporation reference number, ¹¹ if applicable	N/A	
Place of incorporation or establishment	Country	Australia
	State (Province, County, etc.)	New South Wales
Legal entity identifier (LEI), if applicable ¹²	N/A	
Address	Level 18 123 Pitt Street Sydney NSW 2000	
Full names of the members of the compliance committee of the responsible entity, if applicable	N/A	

Trust Servicer details

Name of trust servicer, if applicable ¹³	Angle Auto Finance Pty Ltd	
All Australian registration numbers (as appropriate)	ABN	16 161 130 696
	ACN	161 130 696
	ARBN	N/A

¹⁰ As registered with ASIC. If it is a foreign entity, reflect the entity legal name as registered in the country of incorporation or establishment.

¹¹ The equivalent registration number to an ABN or ACN in the country of incorporation or establishment, where the country of incorporation or establishment is not Australia.

¹² Refer to footnote 5 above for further details regarding LEIs.

¹³ As registered with ASIC. If it is a foreign entity, reflect the entity legal name as registered in the country of incorporation or establishment.

Foreign incorporation reference number, ¹⁴ if applicable	N/A	
Place of incorporation or establishment	Country	Australia
	State (Province, County, etc.)	Victoria
Legal entity identifier (LEI), if applicable ¹⁵	N/A	
Address	Angle Auto Finance Pty Ltd Level 23 400 George Street Sydney NSW 2000	

Entities incorporated or established outside Australia – additional details

Name ¹⁶ of the entity's Australian agent for service of process	N/A	
All Australian registration numbers of entity's Australian agent for service of process (as appropriate)	ABN	N/A
	ACN	N/A
Place of incorporation or establishment of the entity's Australian agent for service of process	Country	N/A
	State (Province, County, etc.)	N/A
Address of the entity's Australian agent for service of process	N/A	
If the entity has or intends to have a certificated sub-register for quoted securities, the location of the Australian sub-register	N/A	
Address of registered office in Australia (if any)	N/A	

Part 2 – Checklist Confirming Compliance with Admission Requirements

Instructions: please indicate in the "Location/Confirmation" column for each item below where the information or document referred to in that item is to be found (e.g. in the case of information, the specific page reference in the relevant document where that information is located or, in the case of a document, the folder tab number where that document is located). If the item asks for confirmation of a matter, you may simply enter "Confirmed" in the "Location/Confirmation" column. If an item is not applicable, please mark it as "N/A".

In this regard, it will greatly assist ASX and speed up its review of the application if the various documents referred to in this Checklist are provided both in hard copy and in electronic form in one or more folders and/or in any other appropriate electronic form containing consecutively numbered and titled documents (e.g. 'Attachment 1 – Certificate of Incorporation', 'Attachment 2 – ASX Online Agreement',

¹⁴ The equivalent registration number to an ABN or ACN in the country of incorporation or establishment, where the country of incorporation or establishment is not Australia.

¹⁵ Refer to footnote 5 above for further details regarding LEIs.

¹⁶ As registered with ASIC.

etc.), together with a document index. Where this Checklist indicates that an original document is required, ASX will also accept a certified copy of the relevant document.

Note that completion of this Checklist is not to be taken to represent that the entity is necessarily in full or substantial compliance with the ASX Listing Rules or that ASX will admit the entity to its official list. Admission to the official list is in ASX's absolute discretion and ASX may refuse admission without giving any reasons (see Listing Rule 1.19).

Key supporting documents

N ^o Item	Location/Confirmation
1. Entity's certificate of incorporation, certificate of registration or other evidence of status (including any change of name)	Issue Supplement and Notice of Creation of Trust
2. Executed ASX Online agreement with ASX confirming that documents may be given to ASX and authenticated electronically (Listing Rule 1.8 Condition 10) ¹⁷	Attached
3. A specimen certificate/holding statement for each class of securities to be quoted or a specimen holding statement for CDIs (as applicable)	N/A
4. Please either enter "Confirmed" in the column to the right to confirm that the entity has not previously applied for, and been refused or withdrawn its application for, admission to the official list of another securities exchange, or attach a statement explaining the circumstances and state the location of that statement	Confirmed
5. Payment for the initial listing fee ¹⁸	Payment to be made via EFT once invoice received
6. If required by ASX, a legal opinion from a reputable Australian law firm which is satisfactory to ASX and which confirms that the debt securities to be quoted are "financial products" as defined in the Corporations Act (Listing Rule 1.8 Condition 1 and Guidance Note 29 section 3.3)	N/A

Capital structure

7. A table showing the existing and proposed debt securities in the capital structure of the entity, broken down as follows: (a) the number and class of each debt security and each convertible debt security currently on issue; and (b) the number and class of each debt security and each convertible debt security proposed to be issued between the date of this application and the date the entity is admitted to the official list; and (c) the resulting total number of each class of debt security and convertible debt security proposed to be on issue at the date the entity is admitted to the official list.	Main class of securities - Number to be quoted	Class
	1,087,500 Each Class A Note will have a denomination of \$1,000	Panorama Auto Trust 2023-3 Class A Notes
	Number not to be quoted	Class

¹⁷ An electronic copy of the ASX Online Agreement is available from the ASX Compliance Downloads page on ASX's website.

¹⁸ See Guidance Notes 15 and 15A for the fees payable on the application. Payment can be made either by cheque made payable to ASX Operations Pty Ltd or by electronic funds transfer to the following account:

Bank: National Australia Bank
Account Name: ASX Operations Pty Ltd
BSB: 082 057
A/C: 494728375
Swift Code (Overseas Customers): NATAAU3202S

If payment is made by electronic funds transfer, please email your remittance advice to ar@asx.com.au, describing the payment as the "initial listing fee" and including the name of the entity applying for admission, the ASX home branch where the entity has lodged its application (ie Sydney, Melbourne or Perth) and the amount paid.

N^o Item

Note: This applies whether the securities are to be quoted or not. If the entity is proposing to issue a minimum, maximum or oversubscription number of securities, the table should be presented to disclose each scenario.

Location/Confirmation

43,750 Each Commission Note will have a denomination of \$1,000	Panorama Auto Trust 2023-3 Commission Notes
46,250 Each Class B Note will have a denomination of \$1,000	Panorama Auto Trust 2023-3 Class B Notes
37,500 Each Class C Note will have a denomination of \$1,000	Panorama Auto Trust 2023-3 Class C Notes
28,750 Each Class D Note will have a denomination of \$1,000	Panorama Auto Trust 2023-3 Class D Notes
20,000 Each Class E Note will have a denomination of \$1,000	Panorama Auto Trust 2023-3 Class E Notes
15,000 Each Class F Note will have a denomination of \$1,000	Panorama Auto Trust 2023-3 Class F Notes
2,500 Each Class G1 Note will have a denomination of \$1,000	Panorama Auto Trust 2023-3 Class G1 Notes
12,500 Each Class G2 Note will have a denomination of \$1,000	Panorama Auto Trust 2023-3 Class G2 Notes

8. For each class of securities referred to in the table mentioned in item 7, the terms applicable to those securities

Note: This should state their nominal or face value; rate of interest; dates of payment of interest; date and terms of redemption; and conversion terms (if applicable).

See sections 2 (“Summary – Principal Terms of the Notes”), 3.3 (“Summary – General Information”), 8 (“Conditions of the Notes”) and 10 (“Cashflow Allocation Methodology”) in the Information Memorandum for information about each Class (including as to currency, issue price, rate of interest and dates of payment of interest of each Class).

9. Where any class of securities referred to in the table mentioned in item 7 is constituted under, or is the subject of, a trust deed,¹⁹ that trust deed

See the Master Trust Deed, the Issue Supplement, the Notice of Creation of Trust, the Security Trust Deed and the Notice of Creation of Security Trust.

¹⁹ For example, a debenture trust deed or a security trust deed under which the trustee holds security for the holders of the debt securities or convertible debt securities in question.

N° Item

Location/Confirmation

Other information

- | | |
|---|---|
| 10. A brief history of the entity | See sections 7 (“Origination and Servicing of the Trust Receivables”) and 9 (“Description of the Parties”) of the Information Memorandum. |
| 11. Details of the entity’s existing activities and level of operations | See sections 7 (“Origination and Servicing of the Trust Receivables”), 9 (“Description of the Parties”) and 11.1 (“General Features of the Trust”) of the Information Memorandum. |
| 12. Confirmation that all information that a reasonable person would expect to have a material effect on the price or value of the debt securities to be quoted is included in or provided with this Information Form and Checklist | Yes |

Entities applying for admission on the basis of their NTA (Listing Rule 1.8 Condition 3(a))

- | | |
|--|-----|
| 13. Evidence that the entity ²⁰ will have net tangible assets at the time of admission of at least \$10 million | N/A |
| 14. Entity’s accounts, together with any audit report or review, ²¹ for the last 2 full financial years | N/A |

Entities applying for admission on the basis of a guarantor (Listing Rule 1.8 Condition 3(b))

- | | |
|--|-----|
| 15. Evidence that the guarantor is a company that at the time of admission will have net tangible assets of at least \$10 million | N/A |
| 16. Guarantor’s accounts, together with any audit report or review, ²² for the last 2 full financial years | N/A |
| 17. An original executed undertaking by the guarantor to provide to ASX for release to the market the documents required to enable the entity to comply with Listing Rule 4.7A.1 | N/A |

Entities applying for admission on the basis of a credit rating (Listing Rule 1.8 Condition 3(c))

- | | |
|--|---|
| 18. Evidence that the debt securities for which the entity seeks quotation are rated at least “investment grade” by one of:
(a) Moody’s Investor Services Inc.;
(b) Standard & Poors, Inc.;
(c) Fitch, Inc.; or
(d) any other credit rating agency advised to the market by ASX from time to time,
or any of their subsidiaries | See the Rating Letters from Fitch Australia Pty Ltd and S&P Global Ratings Australia Pty Ltd. |
|--|---|

²⁰ If the entity is applying in its capacity as the trustee of a trust, the trust must have net tangible assets of at least \$10 million.

²¹ If the accounts have not been audited or reviewed, the entity must tell ASX.

²² If the accounts have not been audited or reviewed, the guarantor must tell ASX.

Nº Item

19. Evidence that no credit rating agency (whether referred to in item 18 or otherwise) has issued a rating less than "investment grade" in relation to the debt securities for which the entity seeks quotation (Guidance Note 29, section 3.2)

Location/Confirmation

See the Rating Letters from Fitch Australia Pty Ltd and S&P Global Ratings Australia Pty Ltd.

Angle Auto Finance Pty Ltd confirms that it is not aware of any other credit rating agency having issued a rating less than investment grade in relation to the Class A Notes issued by the Panorama Auto 2023-3 Trust.

Entities applying for quotation of retail debt securities

20. Prospectus for the offer of the retail securities, as lodged with ASIC (Listing Rule 1.8 Condition 4)

N/A

21. All material contracts referred to in the prospectus (including any underwriting agreement) plus the page reference in the prospectus where they are summarised

N/A

Entities applying for quotation of wholesale debt securities

22. Offer document or information memorandum to be issued to investors

Attached

23. Documents setting out the terms of the securities (including, if there is a deed poll or trust deed for the securities, of the deed poll or trust deed) (Listing Rule 2.1 Condition 5)

Attached

24. Any other transaction documents referred to in the offer document or information memorandum

Attached

Entities applying for quotation of asset-backed securities

25. Evidence either that:

- (a) there is a security trustee or other independent person representing the interests of the holders of the asset-backed securities (Listing Rule 1.8 Condition 12(a)); or
- (b) if the issue of asset-backed securities is secured by equity securities, or options, warrants or other rights relating to equity securities, the equity securities:
 - (i) are quoted on a stock exchange or traded on another regulated market; and
 - (ii) do not constitute a majority interest or confer legal or management control of the companies that have issued them (Listing Rule 1.8 Condition 12(b))

See the Security Trust Deed and the Notice of Creation of Security Trust.

Entities that are trusts

26. Evidence that the trustee or responsible entity of the trust (as applicable) is the issuer of the debt securities (Listing Rule 1.8 Condition 8(a))

See the Master Trust Deed, Notice of Creation of Trust and Issue Supplement.

27. Evidence that the trust is a special purpose trust constituted solely for the purpose of issuing the class or classes of debt securities to be quoted on ASX (Listing Rule 1.8 Condition 8(b))

See waiver sought.

N° Item	Location/Confirmation
<p>28. If the Appendix 1B <i>Application for Admission to the ASX Official List (Debt Listing)</i> given in connection with this document is given to ASX by or on behalf of a trust manager (however described) appointed by the trustee or responsible entity (as applicable) of the trust, evidence that the trust manager has the necessary authority:</p> <p>(a) to apply, on behalf of the trustee or responsible entity (as applicable), for admission of the trust as an ASX Debt Listing under Listing Rule 1.8 and the quotation of the securities proposed to be quoted;</p> <p>(b) to provide all information and documents it has given, or will give, to ASX in connection with the trust's admission to the official list and the quotation of the securities proposed to be quoted; and</p> <p>(c) to act on behalf of the trustee or responsible entity (as applicable) to comply with the Listing Rules that will apply from time to time in the event that the trust is admitted to the official list as an ASX Debt Listing²³</p>	<p>See clause 18 ("ASX listing") of the Issue Supplement.</p>
<p>29. If the ASX Online agreement given under item 2 is executed by a trust manager (however described) on behalf of the trustee or responsible entity (as applicable) of the trust, evidence that the trust manager has the necessary authority to execute the ASX Online agreement on behalf of the trustee or responsible entity</p>	<p>See clause 18 ("ASX listing") of the Issue Supplement.</p>
<p>30. If the securities to be quoted on ASX are retail securities, evidence that the entity is a registered managed investment scheme or has an exemption from ASIC from that requirement (Listing Rule 1.8 Condition 8(c))</p>	<p>N/A</p>
<p>Entities incorporated or established outside of Australia</p>	
<p>31. A legal opinion from a reputable law firm in the applicant's home jurisdiction which is satisfactory to ASX and which confirms that the applicant is validly existing in that jurisdiction and that the business it carries on complies with its constitution, the laws of that jurisdiction and, if it is listed on an overseas stock exchange, the listing rules (or their equivalent) of that exchange (Listing Rule 1.8 Condition 6 and Guidance Note 29 section 3.10)</p>	<p>N/A</p>
<p>32. If the entity is a foreign company, evidence that the entity is registered as a foreign company carrying on business in Australia (Listing Rule 1.8 Condition 7)</p>	<p>N/A</p>
<p>33. If the entity is a foreign trust, evidence that the responsible entity of the trust is registered as a foreign company carrying on business in Australia (Listing Rule 1.8 Condition 8(d))</p>	<p>N/A</p>
<p>34. If the securities are retail securities, confirmation that the entity's prospectus includes a clear statement of its place of incorporation or registration and a statement to the effect that:</p> <p>"As [<i>name of entity</i>] is not established in Australia, its general corporate activities (apart from any offering of securities in Australia) are not regulated by the Corporations Act 2001 of the Commonwealth of Australia or by the Australian Securities and Investments Commission but instead are regulated by [<i>insert name of governing legislation</i>] and [<i>insert name of corporate regulator administering that legislation</i>]." (Guidance Note 29 section 3.10)</p>	<p>N/A</p>
<p>35. If any class of debt securities which you are seeking to have quoted on ASX will not have CDIs issued over them, please obtain and provide an International Securities Identification Number (ISIN) for that class (ASX is not able to create a new ISIN for non-Australian issuers).</p>	<p>Class A Notes - AU3FN0081790</p>

²³ Provision of the evidence referred to in item 28(c) does not relieve the trustee or responsible entity (as applicable) of its obligation under Listing Rule 19.11B(a) to ensure that the trust complies with the Listing Rules.

Further documents to be provided before admission to the official list

Please note that, in addition to the information and documents mentioned above, an entity may be required to provide additional information to ASX under Listing Rule 1.17.