

ASX ANNOUNCEMENT

10 February 2025

Buy-Back Application and Withdrawal / Amendment Forms

Pacific Current Group Limited (ASX: PAC) (**PAC**) refers to its announcement on 31 January 2025 in relation to the off-market equal access share buy-back of up to \$300m of surplus capital (**Buy-Back**), which received shareholder approval at an Extraordinary General Meeting on 30 January 2025.

PAC advises that the Buy-Back is open to eligible shareholders (as defined in the Buy-Back Booklet) from today, 10 February 2025 and is anticipated to close on 7 March 2025.

Attached are copies of the following documents for release to the market:

- Notice of Access (previously released to the ASX on 31 January 2025 together with the Buy-Back Booklet);
- Buy-Back Application Form (Issuer and Chess); and
- Buy-Back Withdrawal / Amendment Form

Shareholders should read all of the information in the Buy-Back Booklet released to the ASX on 31 January 2025, before deciding whether to participate in the Buy-Back.

AUTHORISED FOR LODGEMENT BY:

The Chair of Pacific Current Group Limited.

CONTACT

For Investor & Media enquiries:

Michael Clarke - Executive Director & Acting CEO

E: info@paccurrent.com

T: (+61) 3 8375 9611

ABOUT PACIFIC CURRENT GROUP // www.paccurrent.com

Pacific Current Group is a multi-boutique asset management firm dedicated to providing exceptional value to shareholders, investors and partners. We apply our strategic resources, including permanent capital and operational expertise to help our partners excel. Excluding the public securities in Abacus, Pacific Current Group has investments in 8 boutique asset managers globally. For more information, please visit: www.paccurrent.com

PAC
MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

Buy-Back Information Flyer

31 January 2025

Pacific Current Group Limited

Off-market buy-back

THIS DOCUMENT IS IMPORTANT

If you wish to obtain more information about participating in the Pacific Current Group Limited off-market buy-back, you should follow the process outlined in this information flyer.

Not for distribution in, or to any person located or resident in, the United States or Canada.

Pacific Current Group Limited (**PAC**) has announced its intention to buy-back up to a maximum of 25,000,000 (representing approximately 47.9% of issued Shares) at a price of \$12.00 per Share (the **Buy-Back**).

The Buy-Back will be conducted through an application process in which Eligible Shareholders who choose to participate can apply to sell some or all of their Shares to PAC.

You do not need to take any action if you do not wish to participate in the Buy-Back.

Before deciding to participate, please read the Booklet available via <https://paccurrent.com/shareholders/document-library/buy-back/>.

Eligible Shareholders who choose to participate in the Buy-Back may apply to sell their Shares to PAC.

Subject to that maximum number of shares, the actual number of shares that PAC will buy back will be assessed by the Board on an ongoing basis, having regard to, among other things, PAC's net debt, capital surplus and cash flows, as well as broader market conditions and alternative investment opportunities.

The purpose of this information flyer is to inform you of the Buy-Back and to communicate how you can participate in the Buy-Back after reading the Booklet. The decision to participate in the Buy-Back is entirely voluntary and may not suit your particular situation. If you have any questions about the action you should take, please consult your financial, taxation or other professional advisor immediately.

Eligibility for participation in the Buy-Back

Eligible Shareholders	Shareholders whose PAC Shares are registered in their name on the Record Date (7.00pm (AEDT) on 5 February 2025) and who are not Ineligible Shareholders.
Ineligible Shareholders	Ineligible Shareholders are usually persons who reside in a jurisdiction other than Australia or New Zealand. For the full definition, see Section 6 “Definitions and interpretation” in the Booklet. More information about eligibility is outlined in the Booklet.

Where can I get more information?

If you are interested in participating in the Buy-Back, you must read the Booklet which has more information about the Buy-Back, the off-market application process and how to participate.

You can download a copy of the Booklet via <https://paccurrent.com/shareholders/document-library/buy-back/> or you can contact the PAC Share Registry information line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) (Monday to Friday 8.30am to 5.00pm AEDT).

How can I participate?

Obtain the Booklet (available from 10 February 2025)	1 Download a copy of the Booklet via https://paccurrent.com/shareholders/document-library/buy-back/ ; or 2 Contact the PAC Share Registry information line to request a paper copy (along with a personalised paper Application Form) on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) (Monday to Friday 8.30am to 5.00pm AEDT).
Read the Booklet	The Booklet is an important document containing details of the Buy-Back. You must read all the information in the Booklet before deciding to participate in the Buy-Back.
Decide whether to participate	1 Participation in the Buy-Back is entirely voluntary; 2 If you do not wish to participate in the Buy-Back, you do not need to take any action; and 3 If you decide to participate after obtaining and reading the Booklet, please follow the instructions in the Booklet and ensure that the bank account nominated for your holding is correct.

Important dates¹

31 January 2025	Announcement Date for the Buy-Back.
4 February 2025	Buy-Back Ex-Entitlement Date. Shares quoted ex-entitlement on the ASX to participate in the Buy-Back. Shares acquired on the ASX on or after this date will not have an entitlement to participate in the Buy-Back.
5 February 2025	Buy-Back Record Date. The date for determination of shareholders who are entitled to participate in the Buy-Back (Eligible Shareholders). You are eligible to participate in the Buy-Back if Shares are registered in your name at 7:00pm (AEDT) and you are not otherwise an Ineligible Shareholder.
10 February 2025	The date by which dispatch of Buy-Back Documents inviting Eligible Shareholders to participate in the Buy-Back is expected to be completed.
10 February 2025	Opening Date.
7 March 2025	Closing Date. Applications must be received by the PAC Share Registry by no later than 5.00pm (AEDT).
11 March 2025	Buy-Back Date. Announcement of the scale back (if any). Date of disposal of Shares acquired under the Buy-Back. Buy-Back Contracts are formed on this date.
No later than 18 March 2025	The date on which the Buy-Back Price per Share is to be paid to successful participants.

Notice to foreign shareholders

If you are an Ineligible Shareholder, you will not be able to participate in the Buy-Back. In particular, any person located in the United States, any US Person and any resident of Canada is not entitled to participate, directly or indirectly, in the Buy-Back.

The distribution of this information flyer and the Booklet in some jurisdictions might be restricted by law and does not constitute an invitation to participate in any place where, or to any person to whom, it would be unlawful to do so. Persons who come into possession of this information flyer or the Booklet should seek advice on, and observe any restrictions on, distributing it. Copies of the Buy-Back Documents are not being mailed or otherwise distributed or sent outside Australia or New Zealand, including into the United States or Canada. Any person receiving any of the Buy-Back Documents must not distribute or send them into the United States or Canada, or make them available to any Ineligible Shareholder, including any person located in the United States, any US Person or any resident of Canada.

Yours sincerely,



Tony Robinson

Chairman

Pacific Current Group Limited

¹ While PAC does not anticipate any changes to these dates and times, it reserves the right to vary them without notifying you.

PACIFIC CURRENT GROUP

Pacific Current Group Limited
ABN 39 006 708 792

PAC

MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

Return your Form:



By Mail:

Computershare Investor Services Pty Limited
GPO Box 52
Melbourne Victoria 3001
Australia

Email:

corpactprocessing@computershare.com.au

For all enquiries:

Phone:



(within Australia) 1300 850 505
(outside Australia) +61 3 9415 4000

Buy-Back Application Form

ISSUER

Your Application Form must be received by 5:00pm (AEDT) on Friday, 7 March 2025.

This Buy-Back Application Form (**Form**) is an important document that requires your immediate attention. This Form relates to an off-market equal access buy-back by Pacific Current Group Limited (the **Company**) inviting you to sell some or all of your Shares in the Company, the terms of which are set out in the Buy-Back Booklet dated 31 January 2025 (**Buy-Back Booklet**). Capitalised terms used in this Form have the same meaning as in the Buy-Back Booklet, unless otherwise defined.

You should read the accompanying Buy-Back Booklet in its entirety. If you are in doubt about how to deal with this Form, please contact your financial or other professional adviser.

Note this Form can only be used in relation to the securityholding represented by the details printed above and overleaf.

Step 1: Accepting the Buy-Back Offer

Cross the relevant box to accept the Offer in respect of ALL or PART of your Shares. If accepting for PART of your Shares, please specify the number of Shares in respect of which you wish to participate.

Only sign and return this Form if you wish to accept the Offer for ALL or PART of your Shares.

Step 2: Signing Instructions

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders must sign.

Power of Attorney: Where signing as Power of Attorney (**POA**), you must attach an original certified copy of the POA to this Form.

Companies: Where the holding is in the name of a company, this Form must be signed in accordance with the Corporations Act, either by:

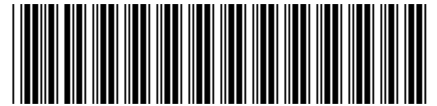
- a Sole Director and Sole Company Secretary **OR** a Sole Director (if no Company Secretary exists), **OR**
- two Directors, **OR**
- a Director and Secretary.

Overseas Companies: Where the holding is in the name of an overseas company (companies incorporated outside Australia) this Form must be signed as above, or documentation must be provided showing that the company can sign in an alternate manner.

Deceased Estate: All executors must sign and a certified copy of probate or letters of administration must accompany this Form.

Entering contact details is not compulsory, but will assist us if we need to contact you.

Turn over to complete the Form ➔



Buy-Back Application Form

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IND

Registration Name & Offer Details

 For your security keep your SRN/
HIN confidential.

Registration Name: MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

Offer Details: Pacific Current Group Limited shares entitled to participate in the Offer
(being your Shares as at 7:00pm (AEDT) on Wednesday, 5 February 2025
(Record Date))

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STEP 1 Accepting the Buy-Back Offer

To accept the Offer in respect of ALL or PART of your Shares, cross one of the boxes below.

If you wish to accept the Offer in respect of ALL of your Shares, you must cross box 1.

If you wish to accept the Offer in respect of only PART of your Shares, you must cross box 2 and write the number of Shares that you wish to accept under box 2.

1.

☐

I/We wish to sell ALL of my/our Shares at the Buy-Back Price on the terms and conditions set out in the Buy-Back Booklet.

2.

☐

I/We wish to sell the below number of my/our Shares at the Buy-Back Price on the terms and conditions set out in the Buy-Back Booklet.

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Enter the number of Shares in respect of which you wish to accept the Offer here. Please note that you may not accept for more than the number of Shares displayed above. If you do so, you will be deemed to have accepted the Offer for all of the Shares you held as at the Record Date.

STEP 2 Signature of Securityholder(s) *This section must be completed.*

Please sign within the appropriate boxes below. By signing this Form you confirm that you have read and accept the terms and conditions of the Offer and you agree to the matters set out on this Form and in the Buy-Back Booklet.

Individual or Securityholder 1

Sole Director and Sole Company Secretary/
Sole Director (cross out titles as applicable)

Securityholder 2

Director

Securityholder 3

Director/Company Secretary
(cross out titles as applicable)

Contact
Name

Contact
Daytime
Telephone

Date / /

Privacy Notice

The personal information you provide on this Form is collected by Computershare Investor Services Pty Limited (CIS) for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. We may also use your personal information to send you marketing material approved by the Company. You may elect not to receive marketing material by contacting CIS using the details provided on the front of this Form or by emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the Company or to third parties upon direction by the Company where related to the administration of your securityholding or as otherwise required or permitted by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.

PACIFIC CURRENT GROUP

Pacific Current Group Limited
ABN 39 006 708 792

PAC

MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

Return your Form:



To Your Controlling Participant:

Contact your Controlling Participant to accept on your behalf.



By Mail:

Computershare Investor Services Pty Limited
GPO Box 52
Melbourne Victoria 3001
Australia

Email:

corpactprocessing@computershare.com.au

For all enquiries:

Phone:



(within Australia) 1300 850 505
(outside Australia) +61 3 9415 4000

Buy-Back Application Form

CHESS



Your Application Form must be received in sufficient time to allow processing prior to the close of the Offer.

This Buy-Back Application Form (**Form**) is an important document that requires your immediate attention. This Form relates to an off-market equal access buy-back by Pacific Current Group Limited (the **Company**) inviting you to sell some or all of your Shares in the Company, the terms of which are set out in the Buy-Back Booklet dated 31 January 2025 (**Buy-Back Booklet**). Capitalised terms used in this Form have the same meaning as in the Buy-Back Booklet, unless otherwise defined.

You should read the accompanying Buy-Back Booklet in its entirety. If you are in doubt about how to deal with this Form, please contact your financial or other professional adviser.

Note this Form can only be used in relation to the securityholding represented by the details printed above and overleaf.

Step 1: Accepting the Buy-Back Offer

Cross the relevant box to accept the Offer in respect of ALL or PART of your Shares. If accepting for PART of your Shares, please specify the number of Shares in respect of which you wish to participate.

Only sign and return this Form if you wish to accept the Offer for ALL or PART of your Shares.

As your Shares are in a CHESS holding, you will need to contact your controlling participant directly (normally your stockbroker) in sufficient time for your controlling participant to process your Form by no later than 5:00pm (AEDT) on Friday, 7 March 2025.

By signing this Form, you warrant to the Company (and authorise the Company to warrant on your behalf) that you have full legal and beneficial ownership of the Shares to which this Form relates and that the Company will acquire them free from all mortgages, charges, liens, encumbrances (whether legal or equitable), restrictions on transfer of any kind and free from any third party rights.

You should allow sufficient time for your controlling participant to process your Form on your behalf. Neither the Company nor the Share Registry will be responsible for any delays incurred by requesting your controlling participant to submit or process your Form.

Step 2: Signing Instructions

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders must sign.

Power of Attorney: Where signing as Power of Attorney (**POA**), you must attach an original certified copy of the POA to this Form.

Companies: Where the holding is in the name of a company, this Form must be signed in accordance with the Corporations Act, either by:

- a Sole Director and Sole Company Secretary **OR** a Sole Director (if no Company Secretary exists), **OR**
- two Directors, **OR**
- a Director and Secretary.

Overseas Companies: Where the holding is in the name of an overseas company (companies incorporated outside Australia) this Form must be signed as above, or documentation must be provided showing that the company can sign in an alternate manner.

Deceased Estate: All executors must sign and a certified copy of probate or letters of administration must accompany this Form.

Entering contact details is not compulsory, but will assist us if we need to contact you.

Turn over to complete the Form ➔



Buy-Back Application Form

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I ND

Registration Name & Offer Details

 For your security keep your SRN/
HIN confidential.

Registration Name: MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

Controlling Participant Identifier:

Offer Details: Pacific Current Group Limited shares entitled to participate in the Offer
(being your Shares as at 7:00pm (AEDT) on Wednesday, 5 February 2025
(Record Date))

2000

STEP 1 Accepting the Buy-Back Offer

To accept the Offer in respect of ALL or PART of your Shares, cross one of the boxes below.

If you wish to accept the Offer in respect of ALL of your Shares, you must cross box 1.

If you wish to accept the Offer in respect of only PART of your Shares, you must cross box 2 and write the number of Shares that you wish to accept under box 2.

1. ☐ I/We wish to sell ALL of my/our Shares at the Buy-Back Price on the terms and conditions set out in the Buy-Back Booklet.

2. ☐ I/We wish to sell the below number of my/our Shares at the Buy-Back Price on the terms and conditions set out in the Buy-Back Booklet.

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Enter the number of Shares in respect of which you wish to accept the Offer here. Please note that you may not accept for more than the number of Shares displayed above. If you do so, you will be deemed to have accepted the Offer for all of the Shares you held as at the Record Date.

STEP 2 Signature of Securityholder(s) *This section must be completed.*

Please sign within the appropriate boxes below. By signing this Form you confirm that you have read and accept the terms and conditions of the Offer and you agree to the matters set out on this Form and in the Buy-Back Booklet.

Individual or Securityholder 1

--

Sole Director and Sole Company Secretary/
Sole Director (cross out titles as applicable)

Securityholder 2

--

Director

Securityholder 3

--

Director/Company Secretary
(cross out titles as applicable)

Contact
Name

Contact
Daytime
Telephone

Date / /

Privacy Notice

The personal information you provide on this Form is collected by Computershare Investor Services Pty Limited (CIS) for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. We may also use your personal information to send you marketing material approved by the Company. You may elect not to receive marketing material by contacting CIS using the details provided on the front of this Form or by emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the Company or to third parties upon direction by the Company where related to the administration of your securityholding or as otherwise required or permitted by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.

PACIFIC CURRENT GROUP

Pacific Current Group Limited
ABN 39 006 708 792

PAC

MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

Return your Form:

CHESS sponsored holders:

 Contact your Controlling Participant (usually your broker) for further instructions.

All holders:



By Mail:

Computershare Investor Services Pty Limited
GPO Box 52
Melbourne Victoria 3001
Australia

Email:

corpactprocessing@computershare.com.au

For all enquiries:

Phone:



(within Australia) 1300 850 505
(outside Australia) +61 3 9415 4000

Buy-Back Withdrawal/Amendment Form

 **Complete this Withdrawal/Amendment Form if you wish to withdraw or amend your Application Form. Your completed Withdrawal/Amendment Form must be received in time to be processed by 5:00pm (AEDT) on Friday, 7 March 2025 in accordance with the instructions below.**

This Buy-Back Withdrawal/Amendment Form (**Form**) is an important document. Please refer to the instructions below for further information in relation to a withdrawal or amendment of your Application. Capitalised terms used in this Form have the same meaning as in the Buy-Back Booklet dated 31 January 2025 (**Buy-Back Booklet**), unless otherwise defined. If you are in doubt about how to deal with this Form, please contact your financial or other professional adviser.

Step 1: Securityholder Details

Please insert your name and address details along with your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) in the section overleaf. Insert the total number of Shares registered in your name as at 7:00pm (AEDT) on Wednesday, 5 February 2025, that carry an entitlement to participate in the Buy-Back.

Step 2: Withdrawing or Amending your Application

Securityholders who have accepted the Offer and now wish to either withdraw or amend their Application Form must lodge this Withdrawal/Amendment Form. You should mark only one of the two boxes in the section overleaf.

Withdrawal - Cross the "Withdrawal" Box if you wish to withdraw your Application Form and you do not wish to submit a new Application Form.

Or

Amendment - Cross the "Amendment" Box if you wish to amend your Application Form and replace the relevant Application Form with a new Application Form by inserting the number of Shares in respect of which you wish to accept the Offer.

If your Shares are held in a CHESS holding, you should NOT send this Withdrawal/Amendment Form to the Registry. You will need to instruct your controlling participant in sufficient time for them to process your withdrawal or amendment by 5:00pm (AEDT) on the Closing Date, being Friday, 7 March 2025.

Step 3: Signing Instructions

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders must sign.

Power of Attorney: Where signing as Power of Attorney (**POA**), you must attach an original certified copy of the POA to this Form.

Companies: Where the holding is in the name of a company, this Form must be signed in accordance with the Corporations Act, either by:

- a Sole Director and Sole Company Secretary **OR** a Sole Director (if no Company Secretary exists), **OR**
- two Directors, **OR**
- a Director and Secretary.

Overseas Companies: Where the holding is in the name of an overseas company (companies incorporated outside Australia) this Form must be signed as above, or documentation must be provided showing that the company can sign in an alternate manner.

Deceased Estate: All executors must sign and a certified copy of probate or letters of administration must accompany this Form.

Entering contact details is not compulsory, but will assist us if we need to contact you.

Turn over to complete the Form →

Buy-Back Withdrawal/Amendment Form

STEP 1

Securityholder Details

Please insert your name and address details

Insert your Securityholder Reference Number (SRN) or Holder Identification Number (HIN)

Insert the number of Shares registered in your name as at 7:00pm (AEDT) on Wednesday, 5 February 2025, that carry an entitlement to participate in the Buy-Back.

STEP 2

Withdrawing or amending your Application Form

☐

Withdrawal: I/we withdraw my/our previous Application Form.

OR

☐

Amendment: I/we withdraw my/our previous Application Form and wish to submit a replacement Application Form as set out below.

If you ticked the "Amendment" box, enter the number of Shares in respect of which you wish to accept the Offer here. Please note that you may not accept for more than the number of Shares shown in Step 1. If you do so, you will be deemed to have accepted the Offer for all of the Shares shown in Step 1.

STEP 3

Signature of Securityholder(s) *This section must be completed.*

Please sign within the appropriate boxes below. By signing this Form you confirm that you have read and accept the terms and conditions of the Offer and you agree to the matters set out on this Form and in the Buy-Back Booklet.

Individual or Securityholder 1

Securityholder 2

Securityholder 3

Sole Director and Sole Company Secretary/
Sole Director (cross out titles as applicable)

Director

Director/Company Secretary
(cross out titles as applicable)

Contact
Name

Contact
Daytime
Telephone

Privacy Notice

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