



ASX Announcement

7 December 2022

PATRIOT LITHIUM LIMITED
ACN 647 470 415

PRE-QUOTATION DISCLOSURE – STATEMENT OF CONFIRMATIONS

Patriot Lithium Limited (ACN 647 470 415) (**Company**) provides the following confirmations to satisfy conditions for the admission of the Company's securities to quotation on the official list of the ASX.

Capitalised terms used in this announcement have the meaning given in the Company's prospectus dated 20 October 2022 (**Prospectus**).

Completion of Offers

The Company confirms that all of the Offers under the Prospectus were closed on 3 November 2022 and on 1 December 2022 the Company issued:

- (a) 50,000,000 Shares to applicants under the Public Offer, at an issue price of \$0.20 per Share to raise \$10,000,000;
- (b) 2,000,000 Options exercisable at \$0.25 and expiring four (4) years from the date of issue to CPS Capital Group Pty Ltd (or its nominees) in consideration for corporate advisory and capital raising services provided to the Company as the Lead Manager to the Public Offer;
- (c) 3,800,000 Options exercisable at \$0.30 and expiring four (4) years from the date of issue to Matthew Gauci (or his nominees), Philip Thick (or his nominees), Oliver Kreuzer (or his nominees), Matthew Worner (or his nominees), Cameron O'Brien (or his nominees) and David Johnson (or his nominees) in consideration for management services provided to the Company; and
- (d) 7,125,000 Performance Rights, comprising 2,375,000 Class A Performance Rights, 2,375,000 Class B Performance Rights and 2,375,000 Class C Performance Rights, to Matthew Gauci (or his nominees), Philip Thick (or his nominees), Oliver Kreuzer (or his nominees), Matthew Worner (or his nominees), Cameron O'Brien (or his nominees) and David Johnson (or his nominees) in consideration for management services provided to the Company.

Satisfaction of Conditions of the Offers

The Company confirms that the following conditions of the Offers have been satisfied:

- (a) Minimum Subscription to the Public Offer being reached; and

- (b) ASX granting conditional approval for the Company to be admitted to the Official List.

No impediment

The Company confirms that there are no legal, regulatory, statutory or contractual impediments to the Company entering the sites associated with the tenements under the MICA, TW, TSD or Key Claims and carrying out exploration activities such that the Company will be able to spend its cash in accordance with its commitments for the purposes of Listing Rule 1.3.2(b).

Responsible person

The Company confirms that Cameron O'Brien, the Company Secretary, will be the person responsible for communications with ASX in relation to Listing Rule matters having completed an approved Listing Rules compliance course and having achieved a pass mark to the satisfaction of ASX in the examination for that course.

Statement Of Commitments

The Company intends to apply funds raised from the Public Offer, over the first two years following admission of the Company to the Official List of ASX as follows:

Funds available	Maximum Subscription (\$) (\$10,000,000)	Percentage of Funds (%)
Existing cash reserves ¹	\$150,569	1.48%
Funds raised from the Public Offer	\$10,000,000	98.50%
Purchase of Adviser Options	\$2,000	0.02%
Total	\$10,152,569	100.00%
Allocation of funds		
Exploration at the Keystone Project ²	\$2,095,000	20.64%
Exploration at the Tinton West Project ²	\$1,081,000	10.65%
Exploration at the Wickenburg Project ²	\$1,920,000	18.91%
New project identification and acquisition	\$1,300,000	12.80%
Expenses of the Offers ³	\$959,939	9.46%
Working capital ⁵	\$2,796,630	27.55%
Total	\$10,152,569	100.00%

Notes:

1. Refer to the Financial Information set out in Annexure C of the Prospectus for further details. The Company intends to apply these funds towards the purposes set out in this table, including the payment of the expenses of the Offers of which various amounts will have been paid following completion of the Offers.
2. Refer to Section 8 of the Independent Technical Assessment Report in Annexure A of the Prospectus for further details with respect to the Company's proposed exploration programs at the Projects. Proposed drilling and trenching budgets are contingent upon obtaining the required permits.
3. Refer to Section 9.11 of the Prospectus for further details.

4. Administration costs include the general costs associated with the management and operation of the Company's business including administration expenses, management salaries, directors' fees, rent and other associated costs.
5. To the extent that:
 - (a) the Company's exploration activities warrant further exploration activities; or
 - (b) the Company is presented with additional acquisition opportunities,
 the Company's working capital will fund such further exploration and acquisition costs (including due diligence investigations and expert's fees in relation to such acquisitions).
 Any amounts not so expended will be applied toward administration costs for the period following the initial 2-year period following the Company's quotation on ASX.

Set out below is a further breakdown of the Company's proposed exploration expenditure budget over the first two years following admission of the Company to the Official List of ASX:

Activities	Maximum Subscription (\$10,000,000)		
	Year 1	Year 2	Total
Drilling and trenching	\$250,000	\$800,000	\$1,050,000
Geophysics and remote sensing	\$175,000	\$175,000	\$350,000
Geochemistry	\$125,000	\$125,000	\$250,000
Geology and targeting	\$125,000	\$200,000	\$375,000
Land access and environment	\$32,500	\$37,500	\$70,000
Sub-Total	\$757,500	\$1,337,000	\$2,095,000
Drilling and trenching	\$150,000	\$450,000	\$600,000
Geophysics and remote sensing	\$100,000	\$75,000	\$175,000
Geochemistry	\$50,000	\$50,000	\$100,000
Geology and targeting	\$100,000	\$75,000	\$175,000
Land access and environment	\$15,500	\$15,500	\$31,000
Subtotal	\$415,500	\$665,500	\$1,081,000
Drilling and trenching	\$250,000	\$750,000	\$1,000,000
Geophysics and remote sensing	\$150,000	\$150,000	\$300,000
Geochemistry	\$125,000	\$125,000	\$250,000
Geology and targeting	\$150,000	\$175,000	\$325,000
Land access and environment	\$20,000	\$25,000	\$45,000
Subtotal	\$695,000	\$1,225,000	\$1,920,000
New project acquisition, claim staking	\$1,000,000	\$300,000	\$1,300,000
Total	\$2,868,000	\$3,528,000	\$6,396,000

The above tables are a statement of current intentions as of the date of this announcement. As with any budget, intervening events (including exploration success or

failure) and new circumstances have the potential to affect the manner in which the funds are ultimately applied. The Board reserves the right to alter the way funds are applied on this basis.

Updated Pro-forma Statement of Financial Position

Below is the updated pro-forma statement of financial position based on the actual amount of funds (\$10,000,000) raised under the Public Offer.

		Audited as at 30 June 2022	Subsequent Events	Pro Forma Adjusted Max.	Pro Forma Adjusted after issue Max.
	Notes	\$	\$	\$	\$
Current assets					
Cash and cash equivalents	1	347,160	500,000	9,042,061	9,889,221
Trade and other receivables		23,392			23,392
Total Current Assets		370,552	500,000	9,042,061	9,912,613
Non-Current assets					
Right of use assets		45,746	-	-	45,746
Capitalised exploration expenditure		251,590	-	-	251,590
Total Non-Current assets		297,336			297,336
Total Assets		667,888	500,000	9,042,061	10,209,949
Current liabilities					
Trade and other payables		265,010	-	-	265,010
Lease liabilities		36,741	-	-	36,741
Total Current Liabilities		301,751	-	-	301,751
Non-Current liabilities					
Lease liabilities		12,375	-	-	12,375
Total Non-Current liabilities		12,375			12,375

		Audited as at 30 June 2022	Subsequent Events	Pro Adjusted Max.	Forma Pro Adjusted after issue Max.
	Notes	\$	\$	\$	\$
Total Liabilities		314,126	-	-	314,126
Net Assets		353,762	500,000	9,042,061	9,895,823
Equity					
Issued capital	2	1,161,000	500,000	8,975,204	10,636,204
Reserves	3	(33,609)	-	754,400	720,791
Accumulated losses	4	(773,629)	-	(687,543)	(1,461,172)
Total Equity		353,762	500,000	9,042,061	9,895,823

The cash and cash equivalents balance above does not account for working capital movements over the period from 1 July 2022 until completion.

Statement of Capital Structure

The capital structure of the Company is set out below.

Shares¹

	Maximum Subscription
Shares on issue at date of lodgement of the Prospectus	34,450,002
Shares issued pursuant to the Public Offer	50,000,000
Total Shares currently on Issue post-Offers	84,450,002

Notes:

1. The rights attaching to the Shares are summarised in Section 9.2 of the Prospectus.

Options

	Maximum Subscription
Options on issue at date of lodgement of the Prospectus	Nil
Adviser Options issued pursuant to the Adviser Offer ¹	2,000,000
Management Options issued pursuant to the Management Offer ²	3,800,000
Total Options currently on Issue post-Offers	5,800,000

Notes:

1. Refer to Section 9.4 of the Prospectus for terms and conditions of Adviser Options.
2. Refer to Section 9.3 of the Prospectus for terms and conditions of Management Options.

Performance Rights

	Maximum Subscription
Performance Rights on issue at date of lodgement of the Prospectus	Nil
Performance Rights issued pursuant to the Management Offer ¹	7,125,000
Total Performance Rights currently on Issue post-Offers	7,125,000

Notes:

1. Refer to Section 9.5 of the Prospectus for a summary of the terms and conditions of the Performance Rights.

Restricted Securities

The Company confirms the following securities will be subject to restriction pursuant to the ASX Listing Rules for the period outlined below.

Class	Number	Restriction Period
Fully paid ordinary shares	5,675,000	12 months escrow from their date of issue
Fully paid ordinary shares	20,812,500	24 months escrow from the date of the Company's admission to the Official List
Options	5,400,000	24 months escrow from the date of the Company's admission to the Official List
Performance Rights	6,375,000	24 months escrow from the date of the Company's admission to the Official List

Statement of Waivers and Confirmations

1. Confirmation of ASX Listing Rule 6.1

ASX confirms that the terms of the 7,125,000 Performance Rights to be issued by the Company to the directors and key management personnel of the Company are appropriate and equitable for the purposes of listing rule 6.1, on the following conditions:

- (a) the Company discloses in its initial public offering prospectus:
 - (i) the party or parties to whom the Performance Rights are to be issued and the number of Performance Rights to be issued to them or each of them;
 - (ii) any relationship the recipient of the Performance Rights or an associate of the recipient has with the entity;
 - (iii) in respect of those Performance Rights proposed to be issued to the directors and key management personnel:

- (A) details of the role (if any) the director or key management personnel will play in meeting the respective performance milestones;
 - (B) details of the existing total remuneration package of the director or key management personnel;
 - (C) if the director or key management personnel or any of their associates hold securities in the entity, details of those securities and the consideration they paid or provided for those securities;
 - (D) an explanation why it is considered necessary or appropriate to further remunerate or incentivise the director or key management personnel to achieve the applicable performance milestone;
 - (E) details of how the Company determined the number of Performance Rights to be issued to the director or key management personnel and why it considers that number to be appropriate and equitable;
- (iv) The number of ordinary shares that the Performance Rights will convert into if the applicable performance milestone is met and the impact that will have on the entity's capital structure.
- (v) The full terms of the Performance Rights including:
- (A) the Performance Rights are not quoted.
 - (B) the Performance Rights are not transferrable.
 - (C) the Performance Rights do not confer any right to vote, except as otherwise required by law
 - (D) the Performance Rights do not permit the holder to participate in new issues of capital such as bonus issues and entitlement issues.
 - (E) the Performance Rights do not carry an entitlement to a dividend
 - (F) the Performance Rights do not permit the holder to participate in a return of capital, whether in a winding up, upon a reduction of capital or otherwise.
 - (G) the Performance Rights do not carry an entitlement to participate in the surplus profit or asset of the Company upon winding up of the Company.
 - (H) each of the Performance Rights are converted into one fully paid ordinary share on achievement of the relevant milestone

- (l) if the relevant class of Performance Rights is not converted into a share by the relevant expiry date then all the Performance Rights of that class lapse.
- (vi) The Company makes an announcement immediately upon the satisfaction of any milestones, the conversion of any of the Performance Rights and the expiry of any of the Performance Rights.
- (vii) The terms and conditions of the Performance Rights, including without limitation the relevant milestones that have to be satisfied before each Performance Rights converted into an ordinary share, are not to be changed without the prior approval of ASX and the Company's shareholders.
- (viii) Upon conversion of the Performance Rights into ordinary shares, the Company will apply to the ASX for quotation of the shares within the requisite time period.
- (ix) The Company discloses the following in each annual report, annual audited financial accounts, half-yearly report issued by the Company in respect of any period during which any of the Performance Rights remain on issue or were converted or cancelled:
 - (A) The number of Performance Rights on issue during the relevant period;
 - (B) A summary of the terms and conditions of the Performance Rights, including without limitation the number of ordinary shares into which they are convertible and the relevant milestones;
 - (C) Whether any of the Performance Rights were converted or cancelled during that period; and
 - (D) Whether any milestones were met during the period.

2. Waiver of ASX Listing Rule 1.1 Condition 12

ASX has granted the Company a waiver from listing rule 1.1 condition 12 to the extent necessary to permit the Company to have on issue 7,125,000 Performance Rights with a nil exercise price issued to the directors and key management personnel of the Company on the condition that the terms and conditions of the Performance Rights are clearly disclosed in the prospectus to be issued in connection with the Company's initial public offering.

Refer to Section 9.5 of the Prospectus for a summary of the terms and conditions of the Performance Rights.

Statement of Claims

The Company confirms that the Claims held by the Company's US subsidiary, New Energy Metals (US) Inc, remain in good standing. Refer to Schedule 1 for full details of each Claim held.

No US Federal liens or litigation

The Company confirms that the updated US Federal lien and litigation searches of New Energy Metals (US) LLC and New Energy Metals (US) Inc found no results.

This ASX Announcement has been authorised for release by the Board. For further information, please contact:

Cameron O'Brien
Company Secretary
+ 61 (8) 9322 7600
info@patriot-lithium.com

SCHEDULE 1 – MINING CLAIMS HELD BY NEW ENERGY METALS (US) INC.

1. MICA (Unpatented Mining) Claims

The following 347 unpatented lode mining Claims located in portions of Range 4, Sections: 5-8 and 17-18, and Range 5, Sections 1-2, 4, 8-9, 11-17, 20-24, of Township 6 North, Gila and Salt River Meridian, Maricopa County, Arizona:

Serial No.	Claim Name and No.	Annual Claim Fee
AZ105750300	MICA 1	\$165
AZ105750301	MICA 2	\$165
AZ105750302	MICA 3	\$165
AZ105750303	MICA 4	\$165
AZ105750304	MICA 5	\$165
AZ105750305	MICA 6	\$165
AZ105750306	MICA 7	\$165
AZ105750307	MICA 8	\$165
AZ105750308	MICA 9	\$165
AZ105750309	MICA 10	\$165
AZ105750310	MICA 11	\$165
AZ105750311	MICA 12	\$165
AZ105750312	MICA 13	\$165
AZ105750313	MICA 14	\$165
AZ105750314	MICA 15	\$165
AZ105750315	MICA 16	\$165
AZ105750316	MICA 17	\$165
AZ105750317	MICA 18	\$165
AZ105750318	MICA 19	\$165
AZ105750319	MICA 20	\$165
AZ105750320	MICA 21	\$165
AZ105750321	MICA 22	\$165
AZ105750322	MICA 23	\$165
AZ105750323	MICA 24	\$165
AZ105750324	MICA 25	\$165
AZ105750325	MICA 26	\$165

Serial No.	Claim Name and No.	Annual Claim Fee
AZ105750326	MICA 27	\$165
AZ105750327	MICA 28	\$165
AZ105750328	MICA 29	\$165
AZ105750329	MICA 30	\$165
AZ105750330	MICA 31	\$165
AZ105750331	MICA 32	\$165
AZ105750332	MICA 33	\$165
AZ105750333	MICA 34	\$165
AZ105750334	MICA 35	\$165
AZ105750335	MICA 36	\$165
AZ105750336	MICA 37	\$165
AZ105750337	MICA 38	\$165
AZ105750338	MICA 39	\$165
AZ105750339	MICA 40	\$165
AZ105750340	MICA 41	\$165
AZ105750341	MICA 42	\$165
AZ105750342	MICA 43	\$165
AZ105750343	MICA 44	\$165
AZ105750344	MICA 45	\$165
AZ105750345	MICA 46	\$165
AZ105750346	MICA 47	\$165
AZ105750347	MICA 48	\$165
AZ105750348	MICA 49	\$165
AZ105750349	MICA 50	\$165
AZ105750350	MICA 51	\$165
AZ105750351	MICA 52	\$165
AZ105750352	MICA 53	\$165
AZ105750353	MICA 54	\$165
AZ105750354	MICA 55	\$165
AZ105750355	MICA 56	\$165
AZ105750356	MICA 57	\$165

Serial No.	Claim Name and No.	Annual Claim Fee
AZ105750357	MICA 58	\$165
AZ105750358	MICA 59	\$165
AZ105750359	MICA 60	\$165
AZ105750360	MICA 61	\$165
AZ105750361	MICA 62	\$165
AZ105750362	MICA 63	\$165
AZ105750363	MICA 64	\$165
AZ105750364	MICA 65	\$165
AZ105750365	MICA 66	\$165
AZ105750366	MICA 67	\$165
AZ105750367	MICA 68	\$165
AZ105750368	MICA 69	\$165
AZ105750369	MICA 70	\$165
AZ105750370	MICA 71	\$165
AZ105750371	MICA 72	\$165
AZ105750372	MICA 73	\$165
AZ105750373	MICA 74	\$165
AZ105750374	MICA 75	\$165
AZ105750375	MICA 76	\$165
AZ105750376	MICA 77	\$165
AZ105750377	MICA 78	\$165
AZ105750378	MICA 79	\$165
AZ105750379	MICA 80	\$165
AZ105750380	MICA 81	\$165
AZ105750381	MICA 82	\$165
AZ105750382	MICA 83	\$165
AZ105750383	MICA 84	\$165
AZ105750384	MICA 85	\$165
AZ105750385	MICA 86	\$165
AZ105750386	MICA 87	\$165
AZ105750387	MICA 88	\$165

Serial No.	Claim Name and No.	Annual Claim Fee
AZ105750388	MICA 89	\$165
AZ105750389	MICA 90	\$165
AZ105750390	MICA 91	\$165
AZ105750391	MICA 92	\$165
AZ105750392	MICA 93	\$165
AZ105750393	MICA 94	\$165
AZ105750394	MICA 95	\$165
AZ105750395	MICA 96	\$165
AZ105750396	MICA 97	\$165
AZ105750397	MICA 98	\$165
AZ105750398	MICA 99	\$165
AZ105750399	MICA 100	\$165
AZ105750400	MICA 101	\$165
AZ105750401	MICA 102	\$165
AZ105750402	MICA 103	\$165
AZ105750403	MICA 104	\$165
AZ105750404	MICA 105	\$165
AZ105750405	MICA 106	\$165
AZ105750406	MICA 107	\$165
AZ105750407	MICA 108	\$165
AZ105750408	MICA 109	\$165
AZ105750409	MICA 110	\$165
AZ105750410	MICA 111	\$165
AZ105750411	MICA 112	\$165
AZ105750412	MICA 113	\$165
AZ105750413	MICA 114	\$165
AZ105750414	MICA 115	\$165
AZ105750415	MICA 116	\$165
AZ105750416	MICA 117	\$165
AZ105750417	MICA 118	\$165
AZ105750418	MICA 119	\$165

Serial No.	Claim Name and No.	Annual Claim Fee
AZ105750419	MICA 120	\$165
AZ105750420	MICA 121	\$165
AZ105750421	MICA 122	\$165
AZ105750422	MICA 123	\$165
AZ105750423	MICA 124	\$165
AZ105750424	MICA 125	\$165
AZ105750425	MICA 126	\$165
AZ105750426	MICA 127	\$165
AZ105750427	MICA 128	\$165
AZ105750428	MICA 129	\$165
AZ105750429	MICA 130	\$165
AZ105750430	MICA 131	\$165
AZ105750431	MICA 132	\$165
AZ105750432	MICA 133	\$165
AZ105750433	MICA 134	\$165
AZ105750434	MICA 135	\$165
AZ105750435	MICA 136	\$165
AZ105750436	MICA 137	\$165
AZ105750437	MICA 138	\$165
AZ105750438	MICA 139	\$165
AZ105750439	MICA 140	\$165
AZ105750440	MICA 141	\$165
AZ105750441	MICA 142	\$165
AZ105750442	MICA 143	\$165
AZ105750443	MICA 144	\$165
AZ105750444	MICA 145	\$165
AZ105750445	MICA 146	\$165
AZ105750446	MICA 147	\$165
AZ105750447	MICA 148	\$165
AZ105750448	MICA 149	\$165
AZ105750449	MICA 150	\$165

Serial No.	Claim Name and No.	Annual Claim Fee
AZ105750450	MICA 151	\$165
AZ105750451	MICA 152	\$165
AZ105750452	MICA 153	\$165
AZ105750453	MICA 154	\$165
AZ105750454	MICA 155	\$165
AZ105750455	MICA 156	\$165
AZ105750456	MICA 157	\$165
AZ105750457	MICA 158	\$165
AZ105750458	MICA 159	\$165
AZ105750459	MICA 160	\$165
AZ105750460	MICA 161	\$165
AZ105750461	MICA 162	\$165
AZ105750462	MICA 163	\$165
AZ105750463	MICA 164	\$165
AZ105750464	MICA 165	\$165
AZ105750465	MICA 166	\$165
AZ105750466	MICA 167	\$165
AZ105750467	MICA 168	\$165
AZ105750468	MICA 169	\$165
AZ105750469	MICA 170	\$165
AZ105750470	MICA 171	\$165
AZ105750471	MICA 172	\$165
AZ105750472	MICA 173	\$165
AZ105750473	MICA 174	\$165
AZ105750474	MICA 175	\$165
AZ105750475	MICA 176	\$165
AZ105750476	MICA 177	\$165
AZ105750477	MICA 178	\$165
AZ105750478	MICA 179	\$165
AZ105750479	MICA 180	\$165
AZ105750480	MICA 181	\$165

Serial No.	Claim Name and No.	Annual Claim Fee
AZ105750481	MICA 182	\$165
AZ105750482	MICA 183	\$165
AZ105750483	MICA 184	\$165
AZ105750484	MICA 185	\$165
AZ105750485	MICA 186	\$165
AZ105750486	MICA 187	\$165
AZ105750487	MICA 188	\$165
AZ105750488	MICA 189	\$165
AZ105750489	MICA 190	\$165
AZ105750490	MICA 191	\$165
AZ105750491	MICA 192	\$165
AZ105750492	MICA 193	\$165
AZ105750493	MICA 194	\$165
AZ105750494	MICA 195	\$165
AZ105750495	MICA 196	\$165
AZ105750496	MICA 197	\$165
AZ105750497	MICA 198	\$165
AZ105750498	MICA 199	\$165
AZ105750499	MICA 200	\$165
AZ105750500	MICA 201	\$165
AZ105750501	MICA 202	\$165
AZ105750502	MICA 203	\$165
AZ105750503	MICA 204	\$165
AZ105750504	MICA 205	\$165
AZ105750505	MICA 206	\$165
AZ105750506	MICA 207	\$165
AZ105750507	MICA 208	\$165
AZ105750508	MICA 209	\$165
AZ105750509	MICA 210	\$165
AZ105750510	MICA 211	\$165
AZ105750511	MICA 212	\$165

Serial No.	Claim Name and No.	Annual Claim Fee
AZ105750512	MICA 213	\$165
AZ105750513	MICA 214	\$165
AZ105750514	MICA 215	\$165
AZ105750515	MICA 216	\$165
AZ105750516	MICA 217	\$165
AZ105750517	MICA 218	\$165
AZ105750518	MICA 219	\$165
AZ105750519	MICA 220	\$165
AZ105750520	MICA 221	\$165
AZ105750521	MICA 222	\$165
AZ105750522	MICA 223	\$165
AZ105750523	MICA 224	\$165
AZ105750524	MICA 225	\$165
AZ105750525	MICA 226	\$165
AZ105750526	MICA 227	\$165
AZ105750527	MICA 228	\$165
AZ105750528	MICA 229	\$165
AZ105750529	MICA 230	\$165
AZ105750530	MICA 231	\$165
AZ105750531	MICA 232	\$165
AZ105750532	MICA 233	\$165
AZ105750533	MICA 234	\$165
AZ105750534	MICA 235	\$165
AZ105750535	MICA 236	\$165
AZ105750536	MICA 237	\$165
AZ105750537	MICA 238	\$165
AZ105750538	MICA 239	\$165
AZ105750539	MICA 240	\$165
AZ105750540	MICA 241	\$165
AZ105750541	MICA 242	\$165
AZ105750542	MICA 243	\$165

Serial No.	Claim Name and No.	Annual Claim Fee
AZ105750543	MICA 244	\$165
AZ105750544	MICA 245	\$165
AZ105750545	MICA 246	\$165
AZ105750546	MICA 247	\$165
AZ105750547	MICA 248	\$165
AZ105750548	MICA 249	\$165
AZ105750549	MICA 250	\$165
AZ105750550	MICA 251	\$165
AZ105750551	MICA 252	\$165
AZ105750552	MICA 253	\$165
AZ105750553	MICA 254	\$165
AZ105750554	MICA 255	\$165
AZ105750555	MICA 256	\$165
AZ105750556	MICA 257	\$165
AZ105750557	MICA 258	\$165
AZ105750558	MICA 259	\$165
AZ105750559	MICA 260	\$165
AZ105750560	MICA 261	\$165
AZ105750561	MICA 262	\$165
AZ105750562	MICA 263	\$165
AZ105750563	MICA 264	\$165
AZ105750564	MICA 265	\$165
AZ105750565	MICA 266	\$165
AZ105750566	MICA 267	\$165
AZ105750567	MICA 268	\$165
AZ105750568	MICA 269	\$165
AZ105750569	MICA 270	\$165
AZ105750570	MICA 271	\$165
AZ105750571	MICA 272	\$165
AZ105750572	MICA 273	\$165
AZ105750573	MICA 274	\$165

Serial No.	Claim Name and No.	Annual Claim Fee
AZ105750574	MICA 275	\$165
AZ105750575	MICA 276	\$165
AZ105750576	MICA 277	\$165
AZ105750577	MICA 278	\$165
AZ105750578	MICA 279	\$165
AZ105750579	MICA 280	\$165
AZ105750580	MICA 281	\$165
AZ105750581	MICA 282	\$165
AZ105750582	MICA 283	\$165
AZ105750583	MICA 284	\$165
AZ105750584	MICA 285	\$165
AZ105750585	MICA 286	\$165
AZ105750586	MICA 287	\$165
AZ105750587	MICA 288	\$165
AZ105750588	MICA 289	\$165
AZ105750589	MICA 290	\$165
AZ105750590	MICA 291	\$165
AZ105750591	MICA 292	\$165
AZ105750592	MICA 293	\$165
AZ105750593	MICA 294	\$165
AZ105750594	MICA 295	\$165
AZ105750595	MICA 296	\$165
AZ105750596	MICA 297	\$165
AZ105750597	MICA 298	\$165
AZ105750598	MICA 299	\$165
AZ105750599	MICA 300	\$165
AZ105750600	MICA 301	\$165
AZ105750601	MICA 302	\$165
AZ105750602	MICA 303	\$165
AZ105750603	MICA 304	\$165
AZ105750604	MICA 305	\$165

Serial No.	Claim Name and No.	Annual Claim Fee
AZ105750605	MICA 306	\$165
AZ105750606	MICA 307	\$165
AZ105750607	MICA 308	\$165
AZ105750608	MICA 309	\$165
AZ105750609	MICA 310	\$165
AZ105750610	MICA 311	\$165
AZ105750611	MICA 312	\$165
AZ105750612	MICA 313	\$165
AZ105750613	MICA 314	\$165
AZ105750614	MICA 315	\$165
AZ105750615	MICA 316	\$165
AZ105750616	MICA 317	\$165
AZ105750617	MICA 318	\$165
AZ105750618	MICA 319	\$165
AZ105750619	MICA 320	\$165
AZ105750620	MICA 321	\$165
AZ105750621	MICA 322	\$165
AZ105750622	MICA 323	\$165
AZ105750623	MICA 324	\$165
AZ105750624	MICA 325	\$165
AZ105750625	MICA 326	\$165
AZ105750626	MICA 327	\$165
AZ105750627	MICA 328	\$165
AZ105750628	MICA 329	\$165
AZ105750629	MICA 330	\$165
AZ105750630	MICA 331	\$165
AZ105750631	MICA 332	\$165
AZ105750632	MICA 333	\$165
AZ105750633	MICA 334	\$165
AZ105750634	MICA 335	\$165
AZ105750635	MICA 336	\$165

Serial No.	Claim Name and No.	Annual Claim Fee
AZ105750636	MICA 337	\$165
AZ105750637	MICA 338	\$165
AZ105750638	MICA 339	\$165
AZ105750639	MICA 340	\$165
AZ105750640	MICA 341	\$165
AZ105750641	MICA 342	\$165
AZ105750642	MICA 343	\$165
AZ105750643	MICA 344	\$165
AZ105750644	MICA 345	\$165
AZ105750645	MICA 346	\$165
AZ105750646	MICA 347	\$165

2. TW (Unpatented Mining) Claims

The following 49 unpatented lode mining Claims in portions of Sections 4, 5, 28, 32 and 33, Township 51 North, Range 60 West, Sixth Meridian, Crook County, Wyoming:

Serial No.	Claim Name and No.	Annual Claim Fee
WY 105782693	TW 1	\$165
WY 105782694	TW 2	\$165
WY 105782695	TW 3	\$165
WY 105782696	TW 4	\$165
WY 105782697	TW 5	\$165
WY 105782698	TW 6	\$165
WY 105782699	TW 7	\$165
WY 105782700	TW 8	\$165
WY 105782701	TW 9	\$165
WY 105782702	TW 10	\$165
WY 105782703	TW 11	\$165
WY 105782704	TW 12	\$165
WY 105782705	TW 13	\$165
WY 105782706	TW 14	\$165
WY 105782707	TW 15	\$165
WY 105782708	TW 16	\$165
WY 105782709	TW 17	\$165
WY 105782710	TW 18	\$165
WY 105782711	TW 19	\$165
WY 105782712	TW 20	\$165
WY 105782713	TW 21	\$165
WY 105782714	TW 22	\$165
WY 105782715	TW 23	\$165
WY 105782716	TW 24	\$165
WY 105782717	TW 25	\$165
WY 105782718	TW 26	\$165
WY 105782719	TW 27	\$165

Serial No.	Claim Name and No.	Annual Claim Fee
WY 105782720	TW 28	\$165
WY 105782721	TW 29	\$165
WY 105782722	TW 30	\$165
WY 105782723	TW 32	\$165
WY 105782724	TW 53	\$165
WY 105782725	TW 64	\$165
WY 105782726	TW 65	\$165
WY 105782727	TW 66	\$165
WY 105782728	TW 67	\$165
WY 105782729	TW 68	\$165
WY 105782730	TW 69	\$165
WY 105782731	TW 71	\$165
WY 105782732	TW 102	\$165
WY 105782733	TW 103	\$165
WY 105782734	TW 104	\$165
WY 105782735	TW 105	\$165
WY 105782736	TW 106	\$165
WY 105782737	TW 107	\$165
WY 105782738	TW 108	\$165
WY 105782739	TW 109	\$165
WY 105782740	TW 136	\$165
WY 105782741	TW 137	\$165

3. TSD (Unpatented Mining) Claims

The following 20 unpatented lode mining Claims in portions of Sections 30 and 31, Township 5 North, Range 1 East, Black Hills Meridian, Lawrence County, South Dakota:

Serial No.	Claim Name and No.	Annual Claim Fee
pending	TSD 1	\$165
pending	TSD 2	\$165
pending	TSD 3	\$165
pending	TSD 4	\$165

Serial No.	Claim Name and No.	Annual Claim Fee
pending	TSD 5	\$165
pending	TSD 6	\$165
pending	TSD 7	\$165
pending	TSD 9	\$165
pending	TSD 41	\$165
pending	TSD 42	\$165
pending	TSD 43	\$165
pending	TSD 44	\$165
pending	TSD 45	\$165
pending	TSD 46	\$165
pending	TSD 47	\$165
pending	TSD 49	\$165
pending	TSD 122	\$165
pending	TSD 123	\$165
pending	TSD 124	\$165
pending	TSD 125	\$165

4. KEY (Unpatented Mining) Claims

The following two-hundred and fifty-five (255) unpatented lode mining Claims located in portions of Sections 1 and 12, Township 2 South, Range 5 East and Sections 3, 4, 6, 7, 9-11, 13-14, 21-268, 31, 33, 35 and 36 in Township 2 North, Range 6 East, Black Hills Meridian, Pennington and Custer Counties, South Dakota:

BLM Serial	Claim Name and No.	Annual Claim Fee
SD105779420	KEY 1	\$165
SD105779421	KEY 3	\$165
SD105779422	KEY 4	\$165
SD105779423	KEY 5	\$165
SD105779424	KEY 6	\$165
SD105779425	KEY 7	\$165
SD105779426	KEY 8	\$165
SD105779427	KEY 9	\$165
SD105779428	KEY 10	\$165
SD105779429	KEY 11	\$165

BLM Serial	Claim Name and No.	Annual Claim Fee
SD105779430	KEY 12	\$165
pending	KEY 13	\$165
SD105779431	KEY 14	\$165
pending	KEY 15	\$165
SD105779432	KEY 16	\$165
pending	KEY 17	\$165
SD105779433	KEY 20	\$165
SD105779434	KEY 21	\$165
SD105779435	KEY 22	\$165
SD105779436	KEY 23	\$165
SD105779437	KEY 24	\$165
SD105779438	KEY 25	\$165
SD105779439	KEY 26	\$165
SD105779440	KEY 27	\$165
SD105779441	KEY 28	\$165
SD105779442	KEY 29	\$165
SD105779443	KEY 30	\$165
SD105779444	KEY 33	\$165
SD105779445	KEY 35	\$165
SD105779446	KEY 36	\$165
SD105779447	KEY 37	\$165
SD105779448	KEY 38	\$165
SD105779449	KEY 39	\$165
SD105779450	KEY 40	\$165
SD105779451	KEY 41	\$165
SD105779452	KEY 42	\$165
SD105779453	KEY 43	\$165
SD105779454	KEY 44	\$165
SD105779455	KEY 45	\$165
SD105779456	KEY 46	\$165
SD105779457	KEY 47	\$165

BLM Serial	Claim Name and No.	Annual Claim Fee
SD105779458	KEY 50	\$165
SD105779459	KEY 52	\$165
SD105779460	KEY 54	\$165
SD105779461	KEY 56	\$165
pending	KEY 61	\$165
pending	KEY 63	\$165
pending	KEY 64	\$165
pending	KEY 65	\$165
pending	KEY 66	\$165
pending	KEY 67	\$165
pending	KEY 68	\$165
pending	KEY 69	\$165
pending	KEY 70	\$165
pending	KEY 71	\$165
pending	KEY 72	\$165
pending	KEY 73	\$165
pending	KEY 74	\$165
pending	KEY 75	\$165
pending	KEY 76	\$165
pending	KEY 78	\$165
pending	KEY 79	\$165
pending	KEY 81	\$165
pending	KEY 82	\$165
pending	KEY 83	\$165
pending	KEY 84	\$165
pending	KEY 85	\$165
pending	KEY 86	\$165
pending	KEY 87	\$165
pending	KEY 88	\$165
pending	KEY 89	\$165
pending	KEY 90	\$165

BLM Serial	Claim Name and No.	Annual Claim Fee
pending	KEY 91	\$165
pending	KEY 92	\$165
pending	KEY 93	\$165
pending	KEY 94	\$165
pending	KEY 108	\$165
SD105779462	KEY 110	\$165
SD105779463	KEY 111	\$165
SD105779464	KEY 112	\$165
SD105779465	KEY 113	\$165
SD105779466	KEY 114	\$165
SD105779467	KEY 115	\$165
SD105779468	KEY 116	\$165
SD105779469	KEY 117	\$165
SD105779470	KEY 118	\$165
SD105779471	KEY 119	\$165
SD105779472	KEY 120	\$165
SD105779473	KEY 121	\$165
SD105779474	KEY 122	\$165
SD105779475	KEY 123	\$165
SD105779476	KEY 124	\$165
SD105779477	KEY 125	\$165
SD105779478	KEY 126	\$165
SD105779479	KEY 127	\$165
SD105779480	KEY 128	\$165
SD105779481	KEY 129	\$165
SD105779482	KEY 130	\$165
SD105779483	KEY 131	\$165
SD105779484	KEY 132	\$165
SD105779485	KEY 134	\$165
SD105779486	KEY 136	\$165
SD105779487	KEY 137	\$165

BLM Serial	Claim Name and No.	Annual Claim Fee
SD105779488	KEY 138	\$165
SD105779489	KEY 139	\$165
SD105779490	KEY 142	\$165
SD105779491	KEY 143	\$165
pending	KEY 144	\$165
SD105779492	KEY 146	\$165
SD105779493	KEY 147	\$165
SD105779494	KEY 148	\$165
SD105779495	KEY 164	\$165
pending	KEY 173	\$165
pending	KEY 174	\$165
pending	KEY 175	\$165
pending	KEY 176	\$165
pending	KEY 177	\$165
pending	KEY 178	\$165
pending	KEY 179	\$165
pending	KEY 180	\$165
pending	KEY 207	\$165
pending	KEY 209	\$165
pending	KEY 211	\$165
pending	KEY 213	\$165
pending	KEY 215	\$165
pending	KEY 217	\$165
pending	KEY 218	\$165
pending	KEY 219	\$165
pending	KEY 220	\$165
pending	KEY 221	\$165
pending	KEY 222	\$165
pending	KEY 223	\$165
pending	KEY 224	\$165
pending	KEY 225	\$165

BLM Serial	Claim Name and No.	Annual Claim Fee
pending	KEY 226	\$165
pending	KEY 227	\$165
pending	KEY 228	\$165
pending	KEY 229	\$165
pending	KEY 230	\$165
pending	KEY 231	\$165
pending	KEY 232	\$165
pending	KEY 237	\$165
pending	KEY 238	\$165
pending	KEY 239	\$165
pending	KEY 240	\$165
pending	KEY 241	\$165
pending	KEY 242	\$165
pending	KEY 243	\$165
pending	KEY 244	\$165
pending	KEY 245	\$165
pending	KEY 246	\$165
pending	KEY 248	\$165
pending	KEY 250	\$165
pending	KEY 252	\$165
pending	KEY 254	\$165
pending	KEY 256	\$165
pending	KEY 258	\$165
pending	KEY 266	\$165
pending	KEY 267	\$165
pending	KEY 268	\$165
pending	KEY 269	\$165
pending	KEY 270	\$165
pending	KEY 281	\$165
pending	KEY 282	\$165

BLM Serial	Claim Name and No.	Annual Claim Fee
pending	KEY 283	\$165
pending	KEY 284	\$165
pending	KEY 285	\$165
pending	KEY 286	\$165
pending	KEY 287	\$165
pending	KEY 288	\$165
pending	KEY 290	\$165
pending	KEY 292	\$165
pending	KEY 293	\$165
pending	KEY 294	\$165
pending	KEY 295	\$165
pending	KEY 296	\$165
pending	KEY 297	\$165
pending	KEY 298	\$165
pending	KEY 299	\$165
pending	KEY 300	\$165
pending	KEY 301	\$165
pending	KEY 302	\$165
pending	KEY 303	\$165
pending	KEY 304	\$165
pending	KEY 305	\$165
pending	KEY 306	\$165
pending	KEY 307	\$165
pending	KEY 308	\$165
pending	KEY 309	\$165
pending	KEY 310	\$165
pending	KEY 311	\$165
pending	KEY 312	\$165
pending	KEY 313	\$165

BLM Serial	Claim Name and No.	Annual Claim Fee
pending	KEY 314	\$165
pending	KEY 315	\$165
pending	KEY 316	\$165
pending	KEY 317	\$165
pending	KEY 318	\$165
pending	KEY 319	\$165
pending	KEY 320	\$165
pending	KEY 321	\$165
pending	KEY 322	\$165
pending	KEY 323	\$165
pending	KEY 324	\$165
pending	KEY 325	\$165
pending	KEY 326	\$165
pending	KEY 327	\$165
pending	KEY 328	\$165
pending	KEY 329	\$165
pending	KEY 331	\$165
pending	KEY 333	\$165
pending	KEY 335	\$165
pending	KEY 337	\$165
pending	KEY 339	\$165
pending	KEY 346	\$165
pending	KEY 347	\$165
pending	KEY 348	\$165
pending	KEY 349	\$165
pending	KEY 350	\$165
pending	KEY 351	\$165
pending	KEY 351	\$165
pending	KEY 353	\$165
pending	KEY 354	\$165

BLM Serial	Claim Name and No.	Annual Claim Fee
pending	KEY 355	\$165
pending	KEY 356	\$165
pending	KEY 358	\$165
pending	KEY 360	\$165
pending	KEY 362	\$165
pending	KEY 363	\$165
pending	KEY 364	\$165
pending	KEY 365	\$165
pending	KEY 367	\$165
pending	KEY 368	\$165
pending	KEY 369	\$165
pending	KEY 370	\$165
pending	KEY 373	\$165
pending	KEY 374	\$165
pending	KEY 375	\$165
pending	KEY 376	\$165
pending	KEY 377	\$165
pending	KEY 378	\$165
pending	KEY 379	\$165
pending	KEY 380	\$165
pending	KEY 381	\$165
pending	KEY 382	\$165
pending	KEY 383	\$165
pending	KEY 384	\$165
pending	KEY 401	\$165
pending	KEY 402	\$165
pending	KEY 403	\$165
pending	KEY 404	\$165
pending	KEY 405	\$165
pending	KEY 406	\$165

BLM Serial	Claim Name and No.	Annual Claim Fee
pending	KEY 407	\$165
pending	KEY 409	\$165