

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme PointsBet Holdings Limited

ACN/ARSN ACN 621 179 351

1. Details of substantial holder (1)

Name Nicholas Fahey and Andrew Fahey

ACN/ARSN (if applicable) _____

The holder became a substantial holder on Listing 12/06/2019

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares (ORD)	11,510,294	11,510,294	10.5%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Nicholas Fahey	Relevant interest pursuant to section 608(1)(a) of the Corporations Act, being the registered holder of the securities.	ORD 121,986
N J Fahey Pty Ltd <Fahey Family Trust 1>	Relevant interest pursuant to section 608(1) of the Corporations Act, being by reason of having the power to control the exercise of a right to vote and/or dispose of the securities.	ORD 7,784,700
N J Fahey Pty Ltd <Fahey Family Trust 2>	Relevant interest pursuant to section 608(1) of the Corporations Act, being by reason of having the power to control the exercise of a right to vote and/or dispose of the securities.	ORD 3,433,080
Nick Fahey Super Pty Ltd <Nick Fahey Super Fund>	Relevant interest pursuant to section 608(1) of the Corporations Act, being by reason of having the power to control the exercise of a right to vote and/or dispose of the securities.	ORD 170,528
Andrew Fahey	Andrew Fahey has a relevant interest pursuant to section 608(1) of the Corporations Act in the shares held by N J Fahey Pty Limited.	ORD 11,217,780

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Nicholas Fahey	Nicholas Fahey	Nicholas Fahey	ORD 121,986
N J Fahey Pty Ltd <Fahey Family Trust 1>	N J Fahey Pty Ltd <Fahey Family Trust 1>	N J Fahey Pty Ltd <Fahey Family Trust 1>	ORD 7,784,700
N J Fahey Pty Ltd <Fahey Family Trust 2>	N J Fahey Pty Ltd <Fahey Family Trust 2>	N J Fahey Pty Ltd <Fahey Family Trust 2>	ORD 3,433,080
Nick Fahey Super Pty Ltd <Nick Fahey Super Fund>	Nick Fahey Super Pty Ltd <Nick Fahey Super Fund>	Nick Fahey Super Pty Ltd <Nick Fahey Super Fund>	ORD 170,528

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Not applicable				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N J Fahey Pty Ltd	Nicholas Fahey is a Director
Nick Fahey Super Pty Ltd	Nicholas Fahey is a Director
Andrew Fahey	Andrew Fahey is a beneficiary of the Fahey Family Trust 1 and Fahey Family Trust 2

7. Addresses

The addresses of persons named in this form are as follows:

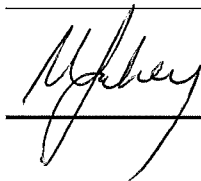
Name	Address
Nick Fahey	8/59 Darling Street, South Yarra VIC, 3141
N J Fahey Pty Ltd	C/- Euan Evans, Level 8, 124 Exhibition Street, Melbourne VIC 3000
Nick Fahey Super Pty Ltd	C/- Euan Evans, Level 8, 124 Exhibition Street, Melbourne VIC 3000
Andrew Fahey	8/59 Darling Street, South Yarra VIC, 3141

Signature

print name Nicholas Fahey

capacity Director

sign here



date

13 10/6/19