

## Appendix 4E

Preliminary Final Report for the 9-month period ended 31 March 2026  
against the corresponding 12-month period ended 30 June 2025

### RESULTS FOR ANNOUNCEMENT TO THE MARKET

Results in accordance with Australian Accounting Standards

**Reporting Period:** For the 9-month period ended 31 March 2026

**Corresponding Period:** For the 12-month period ended 30 June 2025

As announced to the market on 12 December 2025, PointsBet Holdings Limited has changed its financial year-end to 31 March (from 30 June) to synchronise with the year-end of MIXI Inc., its controlling entity.

|                                            | 31 March 2026<br>9 months<br>\$'000 | 30 June 2025<br>12 months<br>\$'000 |      | Change % |
|--------------------------------------------|-------------------------------------|-------------------------------------|------|----------|
| <b>From continuing operations</b>          |                                     |                                     |      |          |
| Revenue from ordinary activities           | 186,596                             | 261,374                             | down | 29%      |
| Net loss attributable to members after tax | (26,634)                            | (18,153)                            | down | 47%      |

### Normalised vs Statutory Results — From continuing operations

|                                                          | Normalised Result <sup>1</sup> |            | Statutory Result |            |
|----------------------------------------------------------|--------------------------------|------------|------------------|------------|
|                                                          | \$'000                         | % Movement | \$'000           | % Movement |
| <b>From continuing operations</b>                        |                                |            |                  |            |
| Revenue from ordinary activities                         | 186,596                        | (29%)      | 186,596          | (29%)      |
| Loss before interest, tax, depreciation and amortisation | (792)                          | (107%)     | (11,663)         | (376%)     |
| Net loss attributable to members after tax               |                                |            | (26,634)         | (47%)      |

1. Normalised results have been adjusted to exclude the impact of significant items and adjustments. The Group believes that the normalised results are the best measure of viewing the performance of the business. Normalised results are a non-IFRS measure. See Review of Operations section of the Preliminary Final Report for details.

### DIVIDENDS PAID AND PROPOSED

|                               | Amount per<br>Security | Franked Amount<br>per Security at<br>30% of Tax |
|-------------------------------|------------------------|-------------------------------------------------|
| <b>Ordinary Shares</b>        |                        |                                                 |
| 2026 Interim (2025: NIL)      | NIL                    | NIL                                             |
| <b>2026 Final (2025: NIL)</b> | <b>NIL</b>             | <b>NIL</b>                                      |

### DIVIDEND REINVESTMENT PLAN

There was no dividend reinvestment plan in operation during the financial period.

## LOSS PER SHARE

|                                                    | 31 March 2026 | 30 June 2025 |
|----------------------------------------------------|---------------|--------------|
| Weighted average number of ordinary shares ('000s) | 345,341       | 331,327      |
| <b>From continuing operations</b>                  |               |              |
| Basic and Diluted (Loss) Per Share (cents)         | (7.7)         | (5.5)        |

Options have been excluded from the above calculations in the previous year as their inclusion will be anti-dilutive.

## NET TANGIBLE ASSETS PER SHARE

|                                                     | 31 March 2026 | 30 June 2025 |
|-----------------------------------------------------|---------------|--------------|
| Number of shares ('000s)                            | 347,587       | 331,725      |
| Net tangible assets/(liabilities) per share (cents) | (11.9)        | (6.2)        |

## CONTROL GAINED OR LOST OVER ENTITIES IN THE PERIOD

Not Applicable

## DETAILS OF ASSOCIATES AND JOINT VENTURE ENTITIES

Not Applicable

## COMMENTARY ON THE RESULTS FOR THE PERIOD

Refer to the commentary on the results for the period contained in the Review of Operations in the attachment.

Consolidated Statement of Profit or Loss, Consolidated Statement of Financial Position, Consolidated Statement of Cash Flows, and Consolidated Statement of Changes in Equity are included within the Preliminary Final Report.

## AUDIT STATUS

The financial statements are in the process of being audited with the final audited Annual report to be released by 30 June 2026.

## ATTACHMENTS

The Preliminary Final Report for PointsBet Holdings Limited for the 9-month period ended 31 March 2026 has been attached. The full Annual Report will be released to the market separately.

## ABOUT POINTSBET

PointsBet is a corporate bookmaker listed on the Australian Securities Exchange with operations in Australia and Canada. PointsBet has developed a scalable cloud-based wagering platform through which it offers its clients innovative sports and racing wagering products, and iGaming.

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**PRELIMINARY FINAL REPORT**  
**2026**

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***POINTS*BET**



# PointsBet Holdings Limited Preliminary Final Report

**for the period ended 31 March 2026 (unaudited)**

This Preliminary Final Report for PointsBet Holdings Limited for the year ended 31 March 2026 has been prepared in accordance with ASX Listing Rule 4.3A and the Corporations Act 2001.

PointsBet recently changed its financial year end from 30 June to 31 March, with a 9-month transition period in FY26 consisting of an interim period ended 31 December 2025 and a final period ended 31 March 2026.

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## Company profile

PointsBet is a corporate bookmaker listed on the Australian Securities Exchange with operations in Australia and Canada. PointsBet has developed a scalable cloud-based wagering platform through which it offers its clients innovative sports and racing wagering products and iGaming.

For further information visit the Group's investors website at

<https://investors.pointsbet.com.au/>

# Review of Operations

for the 9 months ending 31 March 2026  
compared to the 9 months ending 31 March 2025<sup>9</sup>

## KEY PERFORMANCE INDICATORS

| Group                        | All figures in A\$ <sup>1</sup> | FY26<br>(9 months) | FY25<br>(9 months) | PCP    |
|------------------------------|---------------------------------|--------------------|--------------------|--------|
| <b>SPORTS BETTING</b>        | Net Win <sup>4</sup>            | \$178.4m           | \$185.9m           | (4%)   |
| <b>IGAMING</b>               | Net Win <sup>4</sup>            | \$23.6m            | \$18.3m            | +28%   |
| <b>TOTAL</b>                 | Total Net Win <sup>4</sup>      | \$202.0m           | \$204.3m           | (1%)   |
| <b>KEY FINANCIAL METRICS</b> | Revenue <sup>5</sup>            | \$186.6m           | \$188.4m           | (1%)   |
|                              | Gross Profit <sup>6</sup>       | \$93.6m            | \$99.9m            | (6%)   |
|                              | Normalised EBITDA <sup>7</sup>  | (\$0.8m)           | \$1.2m             | (167%) |

  

| Australia                    | All figures in A\$              | FY26<br>(9 months) | FY25<br>(9 months) | PCP     |
|------------------------------|---------------------------------|--------------------|--------------------|---------|
| <b>SPORTS BETTING</b>        | Turnover / Handle <sup>2</sup>  | \$1,690.7m         | \$1,715.1m         | (1%)    |
|                              | Gross Win <sup>3</sup> Margin % | 13.3%              | 13.3%              | +0.0pp  |
|                              | Gross Win <sup>3</sup>          | \$224.3m           | \$228.3m           | (2%)    |
|                              | Net Win <sup>4</sup> Margin %   | 9.9%               | 10.1%              | (0.2pp) |
|                              | Net Win <sup>4</sup>            | \$167.3m           | \$173.8m           | (4%)    |
| <b>KEY FINANCIAL METRICS</b> | Revenue <sup>5</sup>            | \$152.0m           | \$157.9m           | (4%)    |
|                              | Gross Profit <sup>6</sup>       | \$77.0m            | \$84.0m            | (8%)    |
|                              | Statutory EBITDA <sup>8</sup>   | \$14.2m            | \$20.4m            | (30%)   |

  

| Canada                       | All figures in A\$ <sup>1</sup> | FY26<br>(9 months) | FY25<br>(9 months) | PCP    |
|------------------------------|---------------------------------|--------------------|--------------------|--------|
| <b>SPORTS BETTING</b>        | Turnover / Handle <sup>2</sup>  | \$161.5m           | \$264.4m           | (39%)  |
|                              | Gross Win <sup>3</sup> Margin % | 10.4%              | 7.0%               | +3.4pp |
|                              | Gross Win <sup>3</sup>          | \$16.8m            | \$18.6m            | (10%)  |
|                              | Net Win <sup>4</sup> Margin %   | 6.9%               | 4.6%               | +2.3pp |
|                              | Net Win <sup>4</sup>            | \$11.1m            | \$12.1m            | (8%)   |
| <b>IGAMING</b>               | Turnover / Handle <sup>2</sup>  | \$905.6m           | \$870.2m           | +4%    |
|                              | Gross Win <sup>3</sup> Margin % | 3.0%               | 2.3%               | +0.6pp |
|                              | Gross Win <sup>3</sup>          | \$26.9m            | \$20.3m            | +33%   |
|                              | Net Win <sup>4</sup> Margin %   | 2.6%               | 2.1%               | +0.5pp |
|                              | Net Win <sup>4</sup>            | \$23.6m            | \$18.3m            | +28%   |
| <b>TOTAL</b>                 | Net Win <sup>4</sup>            | \$34.7m            | \$30.4m            | +14%   |
| <b>KEY FINANCIAL METRICS</b> | Revenue <sup>5</sup>            | \$34.6m            | \$30.6m            | +13%   |
|                              | Gross Profit <sup>6</sup>       | \$16.6m            | \$16.0m            | +4%    |
|                              | Statutory EBITDA <sup>8</sup>   | (\$14.0m)          | (\$14.8m)          | +6%    |

- The AUD:CAD foreign exchange rate used for the figures in the table is the average rate for the specified period.
- Turnover/Handle is the dollar amount wagered by clients before any winnings are paid out or losses incurred.
- Gross Win is the dollar amount received from clients who placed losing bets less the dollar amount paid to clients who placed winning bets, excluding the cost of pricing promotions.
- Net Win is the dollar amount received from clients who placed losing bets less the dollar amount paid to clients who placed winning bets, less client promotional costs (the costs incurred to acquire and retain clients through bonus bets, money back offers, early payouts and enhanced pricing initiatives).

- Revenue is measured at the fair value of the consideration received or receivable from Clients less GST, free bets, promotions, bonuses and other fair value adjustments.
- Gross Profit is Revenue less Cost of Sales.
- Normalised EBITDA excludes share based payments and any other one-off items.
- Statutory EBITDA is Earnings before Interest, Tax, Depreciation and Amortisation.
- Proforma information for the comparable period of 9-month period ended 31 March 2025 is for illustrative purposes for the change in year end. It has been prepared using management accounts. This period is unaudited but prepared using audited information provided for the year ended 30 June 2025.

## GROUP

- The Group delivered a Normalised EBITDA result of (\$0.8) million for FY26, representing a \$2.0 million decline on the prior corresponding period.
- Group Revenue was \$186.6 million, a decrease of 1% on the prior corresponding period, with strong growth in iGaming partially offsetting softer Sports Betting revenue.
- Group Gross Profit was \$93.6 million, a decline of 6% on the prior corresponding period, due to Australia trading performance as well as increases in product fees and taxes in Australia and higher data feed costs in Canada.
- Group 12 Month Rolling Cash Active Clients grew 1% to 298,100. This was particularly pleasing given the Company's continued focus on the quality of its client base over volume, with Australia clients declining 1% and Canada clients growing by 9%.
- Total Opex (including Marketing) decreased by \$4.4 million or 4% vs the prior corresponding period.
- The MIXI transaction was completed during the period, with MIXI Australia Pty Ltd acquiring a 66.4% controlling stake in PointsBet Holdings Limited.
- The Board was reconstituted following the change in ownership. MIXI's appointed directors bring deep expertise in digital entertainment and online platforms, legal and compliance, and M&A and post-merger integration.
- Financial reporting and compliance requirements have been aligned with MIXI, including J-SOX. PointsBet's financial performance has been consolidated into MIXI's group financial statements from 1 October 2025.
- The Company's financial year end was changed from 30 June to 31 March, aligning with MIXI's reporting calendar. Accordingly, FY26 represents the nine-month period from 1 July 2025 to 31 March 2026, with the prior corresponding period restated on the same basis.
- Aligned ways of working with MIXI, in accordance with the agreed independence and governance protocols, that supports and advances PointsBet's strategic priorities and long-term growth objectives.
- PointsBet completed a successful transition to MIXI's controlling ownership, combined with deliberate strategic choices to strengthen the Company's positioning over the medium to long term.

### Statutory to Normalised EBITDA reconciliation

| A\$m                                                                                             | FY26<br>(9 months) |
|--------------------------------------------------------------------------------------------------|--------------------|
| Revenue                                                                                          | 186.6              |
| Cost of sales                                                                                    | (93.0)             |
| <b>Gross profit</b>                                                                              | <b>93.6</b>        |
| <i>Gross profit margin</i>                                                                       | 50.2%              |
| Sales and marketing expense                                                                      | (49.2)             |
| Employee benefits expense                                                                        | (32.7)             |
| Product and technology expense                                                                   | (9.5)              |
| Administrative and other expenses                                                                | (13.8)             |
| <b>Total operating expenses</b>                                                                  | <b>(105.2)</b>     |
| <b>Statutory EBITDA</b>                                                                          | <b>(11.7)</b>      |
| <b>Significant items and adjustments</b>                                                         |                    |
| Share based payments (non-cash) — employee share option plan and key employee equity plan (KEEP) | 3.1                |
| Impact of AASB 16 Leases                                                                         | (0.8)              |
| Legal fees & other costs <sup>1</sup>                                                            | 2.7                |
| Transactions costs                                                                               | 5.9                |
| <b>Total significant items and adjustments</b>                                                   | <b>10.9</b>        |
| <b>Normalised EBITDA</b>                                                                         | <b>(0.8)</b>       |

<sup>1</sup> Includes legal costs, restructuring and other integration related costs with MIXI Australia Pty Ltd.

## AUSTRALIA

- While Turnover overall was flat, Australia delivered growth in Sports turnover and revenue, with the mix of turnover continuing to shift towards a 50/50 split between Sport and Racing.
- Beyond the impacts of the National Self-Exclusion Register (NSER), PointsBet has made a deliberate strategic decision to maintain compliance settings above industry benchmarks, reflecting its commitment to player protection and sustainable growth. This has resulted in a softness in Racing Turnover — in particular, high staking/high volume clients with most at risk behaviours. The Company continues to invest in and grow its Mass Market Sports business by leveraging PointsBet's strengths in proprietary product and pricing capability, alongside higher-ROI brand and marketing assets.
- Gross Win margin of 13.3% was held flat relative to the prior corresponding period, despite customer-friendly results across the Spring Racing Carnival and an increasing share of Sports volume in the overall turnover mix.
- Net Win margin of 9.9% was broadly in line with the 10% target.
- Revenue was \$152.0 million, a decrease of 4% on the prior corresponding period.
- Gross Profit was \$77.0 million, down 8% on the prior corresponding period, driven by higher point of consumption tax costs and increased product fees under the new AFL product fee arrangement.
- The Company paid \$79.8 million in GST, point of consumption taxes and product fees to Australian governments, racing bodies and sports bodies during the period. As a percentage of Net Win, these costs increased to 47.7%, up from 47.5% in the prior corresponding period.
- Combined Marketing and Other Opex of \$62.8 million decreased by 1% compared to the PCP.
- Australian Statutory EBITDA was \$14.2 million, a 30% decrease on the prior corresponding period.
- In FY26, the Australian Government announced a package of wagering advertising reforms. PointsBet has publicly supported the key themes of the proposed reforms and has proactively shifted its advertising strategy in anticipation of the changes. The full extent of the impact will not be known until the enabling legislation is released.

## CANADA

- Canada Revenue was \$34.6 million, an increase of 13% on the prior corresponding period.
- iGaming Net Win grew 28% on the prior corresponding period, supported by strong Gross Win margins across all core game types, particularly Slots.
- The decline in Sports Betting Turnover was driven by lower VIP play and strong Gross Win margins reducing reinvestment.
- Net Win margins recovered strongly across both Sports Betting and iGaming, as margins normalised following customer-friendly outcomes in the prior corresponding period.
- Solid progress across key financial metrics, with Revenue, Gross Profit and Statutory EBITDA all improving significantly relative to the prior corresponding period. Statutory Segment EBITDA improved from (\$14.8) million in the prior corresponding period to (\$14.0) million in FY26.
- The Company's upgraded iGaming platform was delivered on 28 April 2026, with Ontario Casino successfully migrated to Bede Gaming's tech stack. The new platform delivers 99.99% stability, immediate access to Games Global and Pragmatic Live Dealer content, and enhanced promotional capabilities across the business.
- The Company commenced the registration process in Alberta during the period, with the market expected to go live in the second half of calendar year 2026.

## PERFORMANCE SUMMARY

### Profit and Loss

| A\$m                                       | FY26<br>31 March 2026<br>(9 months) | FY25<br>30 June 2025<br>(12 months) |
|--------------------------------------------|-------------------------------------|-------------------------------------|
| Revenue                                    | 186.6                               | 261.4                               |
| Cost of sales                              | (93.0)                              | (124.4)                             |
| <b>Gross profit</b>                        | <b>93.6</b>                         | <b>137.0</b>                        |
| Sales and marketing expense                | (49.2)                              | (62.5)                              |
| Employee benefits expense                  | (32.7)                              | (46.4)                              |
| Product and technology expense             | (9.5)                               | (12.8)                              |
| Administration and other expenses          | (13.8)                              | (11.1)                              |
| <b>Total operating expenses</b>            | <b>(105.2)</b>                      | <b>(132.8)</b>                      |
| <b>Statutory EBITDA</b>                    | <b>(11.7)</b>                       | <b>4.2</b>                          |
| Net finance income                         | 0.0                                 | 0.2                                 |
| Net foreign exchange gains/(losses)        | (0.0)                               | (0.1)                               |
| Depreciation and amortisation expense      | (14.9)                              | (22.4)                              |
| <b>Loss for the year before income tax</b> | <b>(26.5)</b>                       | <b>(18.0)</b>                       |
| Income tax                                 | (0.1)                               | (0.1)                               |
| <b>Total Loss for the year</b>             | <b>(26.6)</b>                       | <b>(18.2)</b>                       |

- The Group's current period Profit and Loss result of 9 months compared to 12 months in previous year due to change in accounting period.

**Balance Sheet**

As at 31 March 2026, PointsBet had a total cash balance of \$23.0 million out of which \$4.7 million was corporate cash and \$18.3 million was player cash.

| A\$m                            | FY26<br>31 March 2026 | FY25<br>30 June 2025 |
|---------------------------------|-----------------------|----------------------|
| Cash and cash equivalents       | 23.0                  | 40.2                 |
| Right-of-use assets             | 1.4                   | 1.5                  |
| Intangible assets               | 23.9                  | 26.6                 |
| Other assets                    | 6.8                   | 4.9                  |
| <b>Total assets</b>             | <b>55.2</b>           | <b>73.2</b>          |
| Trade and other payables        | 42.2                  | 41.1                 |
| Lease liabilities               | 1.8                   | 1.8                  |
| Player deposit account          | 18.3                  | 17.6                 |
| Financial liabilities           | 2.0                   | 2.0                  |
| Borrowings                      | 3.0                   | –                    |
| Other liabilities               | 5.4                   | 4.6                  |
| <b>Total liabilities</b>        | <b>72.7</b>           | <b>67.2</b>          |
| <b>Net (liabilities)/assets</b> | <b>(17.5)</b>         | <b>6.0</b>           |
| <b>Total equity</b>             | <b>(17.5)</b>         | <b>6.0</b>           |

- The Group had net liabilities of \$17.5 million. This arises due to favourable working capital arrangements available to the Group through the maintenance of player deposit account balances classified as current liabilities with normal payment terms offset by limited trade and other receivables as players deposit funds in advance. At 31 March 2026, the Group's player account balance was \$18.3 million, an increase from \$17.5 million at the start of the period due to increase in the number of Cash Active Clients.
- Borrowings of \$3 million from drawn down loan facility provided by the Group's parent entity, MIXI Australia Pty Ltd.
- Reduction in Intangible assets reflects a normalised asset base with continued investment in Product and Technology during the period.

**Statement of Cash Flows**

| <b>A\$m</b>                                                          | <b>FY26<br/>31 March 2026<br/>(9 months)</b> | <b>FY25<br/>30 June 2025<br/>(12 months)</b> |
|----------------------------------------------------------------------|----------------------------------------------|----------------------------------------------|
| <b>Cash flows from operating activities</b>                          |                                              |                                              |
| Receipts from customers (inclusive of GST)                           | 201.9                                        | 283.6                                        |
| Payments to suppliers and employees (inclusive of GST)               | (209.3)                                      | (270.3)                                      |
| Interest received                                                    | 0.2                                          | 0.4                                          |
| Interest paid on lease liabilities                                   | (0.1)                                        | (0.2)                                        |
| Net increase in player cash accounts                                 | 0.8                                          | 3.5                                          |
| <b>Net cash (outflow)/inflow from operating activities</b>           | <b>(6.5)</b>                                 | <b>17.1</b>                                  |
| <b>Net cash outflow from investing activities</b>                    | <b>(12.7)</b>                                | <b>(17.9)</b>                                |
| <b>Net cash inflow/(outflow) from financing activities</b>           | <b>2.2</b>                                   | <b>(0.9)</b>                                 |
| <b>Effects of exchange rate changes on cash and cash equivalents</b> | <b>(0.2)</b>                                 | <b>(0.2)</b>                                 |
| <b>Net cash flow</b>                                                 | <b>(17.2)</b>                                | <b>(2.0)</b>                                 |

- As at 31 March 2026, the Group had a cash balance of \$23.0 million, including \$18.3 million of client cash.
- Net Cash outflow from operating activities was \$6.5 million. This includes one-off payments of \$6.7 million relating to transaction and integration costs for the MIXI transaction during the period.
- Net Cash outflow from investing activities was \$12.7 million. The Group continued to invest in product and technology to power its top-tier product in both Australia and Canada.
- Net cash inflow from financing activities was \$2.2 million, this includes \$3 million of borrowings from MIXI Australia Pty Ltd offset by (\$0.8 million) of lease repayments.

# Preliminary Consolidated Financial Statements

for the 9 months ended 31 March 2026

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# Consolidated Statement of Profit or Loss

for the 9 months ended 31 March 2026

|                                                                                                  | Notes | 31 March 2026<br>9 months<br>\$'000 | 30 June 2025<br>12 months<br>\$'000 |
|--------------------------------------------------------------------------------------------------|-------|-------------------------------------|-------------------------------------|
| <b>Continuing operations</b>                                                                     |       |                                     |                                     |
| Revenue                                                                                          | 3     | 186,596                             | 261,374                             |
| Cost of wagering services                                                                        |       | (93,012)                            | (124,358)                           |
| <b>Gross profit</b>                                                                              |       | <b>93,584</b>                       | <b>137,016</b>                      |
| Other expenses                                                                                   | 4     | (13)                                | (84)                                |
| <b>Expenses</b>                                                                                  |       |                                     |                                     |
| Marketing expenses                                                                               |       | (49,176)                            | (62,545)                            |
| Employee benefits expenses                                                                       | 5     | (32,730)                            | (46,352)                            |
| Information technology costs                                                                     |       | (9,527)                             | (12,841)                            |
| Administration expenses                                                                          |       | (2,477)                             | (3,321)                             |
| Consulting expenses                                                                              |       | (661)                               | (858)                               |
| Occupancy expenses                                                                               |       | (778)                               | (1,075)                             |
| Other expenses                                                                                   |       | (9,502)                             | (5,362)                             |
| Travel and accommodation expenses                                                                |       | (396)                               | (437)                               |
| Depreciation and amortisation                                                                    | 5     | (14,899)                            | (22,375)                            |
| <b>Total Expenses</b>                                                                            |       | <b>(120,146)</b>                    | <b>(155,166)</b>                    |
| Finance income                                                                                   | 4     | 152                                 | 394                                 |
| Finance expenses                                                                                 | 4     | (119)                               | (178)                               |
| <b>Finance income – net</b>                                                                      |       | <b>33</b>                           | <b>216</b>                          |
| <b>Loss before income tax</b>                                                                    |       | <b>(26,542)</b>                     | <b>(18,018)</b>                     |
| Income tax expense                                                                               |       | (92)                                | (135)                               |
| <b>Total loss for the period</b>                                                                 |       | <b>(26,634)</b>                     | <b>(18,153)</b>                     |
| <b>Loss for the period attributable to:</b>                                                      |       |                                     |                                     |
| Owners of PointsBet Holdings Limited                                                             |       | (26,645)                            | (18,195)                            |
| <b>Earnings per share for profit attributable to the ordinary equity holders of the company:</b> |       | <b>Cents</b>                        | <b>Cents</b>                        |
| Basic and Diluted (loss) per share                                                               |       | (7.7)                               | (5.5)                               |

The above Consolidated Statement of Profit or Loss should be read in conjunction with the accompanying notes.

# Consolidated Statement of Other Comprehensive Income

for the 9 months ended 31 March 2026

|                                                                    | 31 March 2026<br>9 months<br>\$'000 | 30 June 2025<br>12 months<br>\$'000 |
|--------------------------------------------------------------------|-------------------------------------|-------------------------------------|
| <b>Total loss for the period</b>                                   | <b>(26,634)</b>                     | <b>(18,153)</b>                     |
| <b>Other comprehensive income/(loss)</b>                           |                                     |                                     |
| Exchange differences on translation of foreign operations          | (11)                                | (42)                                |
| <b>Total comprehensive (loss) for the period</b>                   | <b>(26,645)</b>                     | <b>(18,195)</b>                     |
| <b>Total comprehensive loss for the period is attributable to:</b> |                                     |                                     |
| <b>Owners of PointsBet Holdings Limited</b>                        | <b>(26,645)</b>                     | <b>(18,195)</b>                     |

The above Consolidated Statement of Other Comprehensive Income should be read in conjunction with the accompanying notes.



# Consolidated Statement of Financial Position

as at 31 March 2026

|                                      | Notes | 31 March 2026<br>\$'000 | 30 June 2025<br>\$'000 |
|--------------------------------------|-------|-------------------------|------------------------|
| <b>ASSETS</b>                        |       |                         |                        |
| <b>Current assets</b>                |       |                         |                        |
| Cash and cash equivalents            | 6     | 22,992                  | 40,198                 |
| Trade and other receivables          |       | 1,011                   | 693                    |
| Other current assets                 |       | 5,018                   | 3,416                  |
| <b>Total current assets</b>          |       | <b>29,021</b>           | <b>44,307</b>          |
| <b>Non-current assets</b>            |       |                         |                        |
| Plant and equipment                  |       | 188                     | 196                    |
| Intangible assets                    | 7     | 23,927                  | 26,640                 |
| Other non-current assets             |       | 585                     | 578                    |
| Right-of-use assets                  |       | 1,440                   | 1,486                  |
| <b>Total non-current assets</b>      |       | <b>26,140</b>           | <b>28,900</b>          |
| <b>Total assets</b>                  |       | <b>55,161</b>           | <b>73,207</b>          |
| <b>LIABILITIES</b>                   |       |                         |                        |
| <b>Current liabilities</b>           |       |                         |                        |
| Trade and other payables             | 8     | 42,200                  | 41,133                 |
| Employee benefit obligations         |       | 2,986                   | 3,230                  |
| Provisions                           |       | 1,198                   | 518                    |
| Borrowings                           | 11    | 3,001                   | –                      |
| Financial liabilities                |       | 2,017                   | 2,049                  |
| Other current liabilities            | 9     | 18,581                  | 17,625                 |
| Lease liabilities                    |       | 608                     | 419                    |
| <b>Total current liabilities</b>     |       | <b>70,591</b>           | <b>64,974</b>          |
| <b>Non-current liabilities</b>       |       |                         |                        |
| Employee benefit obligations         |       | 932                     | 818                    |
| Lease liabilities                    |       | 1,186                   | 1,395                  |
| Provisions                           |       | –                       | 19                     |
| <b>Total non-current liabilities</b> |       | <b>2,118</b>            | <b>2,232</b>           |
| <b>Total liabilities</b>             |       | <b>72,709</b>           | <b>67,206</b>          |
| <b>Net assets</b>                    |       | <b>(17,548)</b>         | <b>6,001</b>           |
| <b>EQUITY</b>                        |       |                         |                        |
| Share capital                        |       | 821,229                 | 813,668                |
| Other reserves                       |       | 40,907                  | 45,383                 |
| Accumulated losses                   |       | (879,684)               | (853,050)              |
| <b>Total equity</b>                  |       | <b>(17,548)</b>         | <b>6,001</b>           |

The above Consolidated Statement of Financial Position should be read in conjunction with the accompanying notes.

# Consolidated Statement of Changes in Equity

for the 9 months ended 31 March 2026

|                                                              | Notes | Share capital<br>\$'000 | Other<br>reserves<br>\$'000 | Accumulated<br>losses<br>\$'000 | Total equity<br>\$'000 |
|--------------------------------------------------------------|-------|-------------------------|-----------------------------|---------------------------------|------------------------|
| <b>Balance at 1 July 2024</b>                                |       | <b>810,587</b>          | <b>43,567</b>               | <b>(834,897)</b>                | <b>19,257</b>          |
| Loss for the year for continuing operations                  |       | –                       | –                           | (18,153)                        | (18,153)               |
| Other comprehensive loss                                     |       | –                       | (42)                        | –                               | (42)                   |
| <b>Total comprehensive loss for the year</b>                 |       | <b>–</b>                | <b>(42)</b>                 | <b>(18,153)</b>                 | <b>(18,195)</b>        |
| <b>Transactions with owners in their capacity as owners:</b> |       |                         |                             |                                 |                        |
| Exercise of options                                          |       | 640                     | (532)                       | –                               | 109                    |
| Vested KEEP rights                                           |       | 1,251                   | (1,251)                     | –                               | –                      |
| Issued Capital                                               |       | 1,190                   | –                           | –                               | 1,190                  |
| Share-based payments expense for the year                    |       | –                       | 3,641                       | –                               | 3,641                  |
| <b>Total for the year</b>                                    |       | <b>3,081</b>            | <b>1,858</b>                | <b>–</b>                        | <b>4,939</b>           |
| <b>Balance at 30 June 2025</b>                               |       | <b>813,668</b>          | <b>45,383</b>               | <b>(853,050)</b>                | <b>6,001</b>           |
| <b>Balance at 1 July 2025</b>                                |       | <b>813,668</b>          | <b>45,383</b>               | <b>(853,050)</b>                | <b>6,001</b>           |
| Loss for the period for continuing operations                |       | –                       | –                           | (26,634)                        | (26,634)               |
| Other comprehensive loss                                     |       | –                       | (11)                        | –                               | (11)                   |
| <b>Total comprehensive loss for the period</b>               |       | <b>–</b>                | <b>(11)</b>                 | <b>(26,634)</b>                 | <b>(26,645)</b>        |
| <b>Transactions with owners in their capacity as owners:</b> |       |                         |                             |                                 |                        |
| Vested KEEP rights                                           |       | 7,561                   | (7,561)                     | –                               | –                      |
| Share-based payments expense for the period                  |       | –                       | 3,096                       | –                               | 3,096                  |
| <b>Total for the period</b>                                  |       | <b>7,561</b>            | <b>(4,465)</b>              | <b>–</b>                        | <b>3,096</b>           |
| <b>Balance at 31 March 2026</b>                              |       | <b>821,229</b>          | <b>40,907</b>               | <b>(879,684)</b>                | <b>(17,548)</b>        |

The above Consolidated Statement of Changes in Equity should be read in conjunction with the accompanying notes.

# Consolidated Statement of Cash Flows

for the 9 months ended 31 March 2026

|                                                                    | Notes     | 31 March 2026<br>9 months<br>\$'000 | 30 June 2025<br>12 months<br>\$'000 |
|--------------------------------------------------------------------|-----------|-------------------------------------|-------------------------------------|
| <b>Cash flows from operating activities</b>                        |           |                                     |                                     |
| Receipts from customers (inclusive of GST)                         |           | 201,944                             | 283,621                             |
| Payments to suppliers and employees (inclusive of GST)             |           | (209,262)                           | (270,327)                           |
|                                                                    |           | <b>(7,318)</b>                      | <b>13,294</b>                       |
| Interest received                                                  |           | 153                                 | 396                                 |
| Interest paid                                                      |           | (118)                               | (168)                               |
| Net increase in player cash accounts                               |           | 798                                 | 3,549                               |
| <b>Net cash (outflow)/inflow from operating activities</b>         | <b>10</b> | <b>(6,485)</b>                      | <b>17,071</b>                       |
| <b>Cash flows from investing activities</b>                        |           |                                     |                                     |
| Payments for Plant and Equipment                                   |           | (103)                               | (113)                               |
| Payments for Capitalised Software Development                      | 7         | (12,506)                            | (17,606)                            |
| Payments for Market Access Intangible                              |           | (115)                               | (175)                               |
| Payments for Deposit and Rental Bond                               |           | (62)                                | –                                   |
| <b>Net cash outflow from investing activities</b>                  |           | <b>(12,786)</b>                     | <b>(17,895)</b>                     |
| <b>Cash flows from financing activities</b>                        |           |                                     |                                     |
| Proceeds from borrowings                                           |           | 3,000                               | –                                   |
| Option exercises                                                   |           | –                                   | 109                                 |
| Repayment of leases                                                |           | (756)                               | (1,057)                             |
| <b>Net cash inflow/(outflow) from financing activities</b>         |           | <b>2,244</b>                        | <b>(948)</b>                        |
| <b>Net decrease in cash and cash equivalents</b>                   |           | <b>(17,028)</b>                     | <b>(1,772)</b>                      |
| Cash and cash equivalents at the beginning of the financial period |           | 40,198                              | 42,176                              |
| Effects of exchange rate changes on cash and cash equivalents      |           | (178)                               | (206)                               |
| <b>Cash and cash equivalents at end of period</b>                  | <b>6</b>  | <b>22,992</b>                       | <b>40,198</b>                       |

The above Consolidated Statement of Cash Flows should be read in conjunction with the accompanying notes.

# **/ Notes to the Preliminary Consolidated Financial Statements**

for the 9 months ended 31 March 2026

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## **1. BASIS OF PREPARATION**

These preliminary consolidated financial statements for the period ended 31 March 2026 have been prepared in accordance with Australian Accounting Standard AASB 101 *Presentation of Financial Statements*, with the ASX Listing Rule 4.3A and the Corporations Act 2001. These preliminary consolidated financial statements do not include all the notes of the type normally included in annual financial statements. Accordingly, these financial statements are to be read in conjunction with the annual report for the year ended 30 June 2025 and any public announcements made by the company during the interim reporting period in accordance with the continuous disclosure requirements of the Corporations Act 2001. The accounting policies adopted are consistent with those of the previous financial year and corresponding interim reporting period, unless otherwise stated.

### **New or amended Accounting Standards and Interpretations adopted**

The consolidated entity has adopted all of the new or amended Accounting Standards and Interpretations issued by the Australian Accounting Standards Board ('AASB') that are mandatory for the current reporting period. Any new or amended Accounting Standards or Interpretations that are not yet mandatory have not been early adopted.

## **2. SEGMENT INFORMATION**

### **A. Description of segments and principal activities**

The Group's reportable segments are:

- Australian Trading;
- Canada Trading; and
- The Corporate segment.

This is based on the internal management reports that are reviewed by the Chief Executive Officer who is identified as the Chief Operating Decision Makers (CODM) in assessing performance and in determining the allocation of resources. There is no aggregation of operating segments.

The Australian trading segment derives revenue from sports and race betting services provided to Australian customers. The Group reports the gains and losses on all betting positions as revenue, which is measured at the fair value of the consideration received or receivable from customers less free bets, promotions, bonuses and other fair value adjustments net of GST.

The Canada trading segment derives revenue from sports betting and iGaming services provided to Canadian customers. The Corporate segment includes administrative costs (Board, Finance, Legal, Human Resources, Property, and other central functions) that cannot be readily allocated to individual operating segments and are not used by the CODM for making operating and resource allocation decisions. Hence, these are shown in the reconciliation of reportable segments to Group totals.

### **Intersegment transactions**

Transactions were made at market rates. Intersegment transactions are eliminated on consolidation.

### **Intersegment receivables, payables and loans**

Intersegment loans are initially recognised at the consideration received. Intersegment loans receivable and loans payable that earn or incur non-market interest are not adjusted to fair value based on market interest rates. Intersegment loans are eliminated on consolidation.

### **Accounting policy for operating segments**

Operating segments are presented using the 'management approach', where the information presented is on the same basis as the internal management reports provided to the CODM. The CODM is responsible for the allocation of resources to the operating segments and assessing their performance.

### **Major customers**

There are no major customers that represented more than 10% of the Company's external revenue.

## B. Segment results

The CODM primarily uses a measure of earnings before interest, tax, depreciation and amortisation (EBITDA, see below) to assess the performance of the operating segments. However, the CODM also receives information about the segments' revenue and assets on a monthly basis. EBITDA excludes discontinued operations and the effects of significant items of income and expenditure which may have an impact on the quality of earnings such as unrealised gains or losses on financial instruments. Interest income and finance cost are not allocated to segments, as this type of activity is driven by the central treasury function, which manages the cash position of the Group.

Information about segment revenue is disclosed as follows:

|                                                          | Australian<br>Trading<br>\$'000 | Canada<br>Trading<br>\$'000 | Corporate<br>\$'000 | Total<br>\$'000 |
|----------------------------------------------------------|---------------------------------|-----------------------------|---------------------|-----------------|
| <b>31 March 2026 (9 months)</b>                          |                                 |                             |                     |                 |
| Segment revenue                                          | 151,956                         | 34,640                      | –                   | 186,596         |
| <b>Revenue from external customers</b>                   | <b>151,956</b>                  | <b>34,640</b>               | <b>–</b>            | <b>186,596</b>  |
| <b>SEGMENT EBITDA</b>                                    | <b>14,151</b>                   | <b>(13,983)</b>             | <b>(11,832)</b>     | <b>(11,663)</b> |
| Finance costs                                            |                                 |                             |                     | (119)           |
| Interest revenue                                         |                                 |                             |                     | 152             |
| Depreciation and amortisation                            |                                 |                             |                     | (14,899)        |
| Net foreign exchange gain/(losses)                       |                                 |                             |                     | (13)            |
| Income tax expense                                       |                                 |                             |                     | (92)            |
| <b>Loss before income tax from continuing operations</b> |                                 |                             |                     | <b>(26,634)</b> |

|                                                          | Australian<br>Trading<br>\$'000 | Canada<br>Trading<br>\$'000 | Corporate<br>\$'000 | Total<br>\$'000 |
|----------------------------------------------------------|---------------------------------|-----------------------------|---------------------|-----------------|
| <b>30 June 2025 (12 months)</b>                          |                                 |                             |                     |                 |
| Segment revenue                                          | 218,479                         | 42,895                      | –                   | 261,374         |
| <b>Revenue from external customers</b>                   | <b>218,479</b>                  | <b>42,895</b>               | <b>–</b>            | <b>261,374</b>  |
| <b>SEGMENT EBITDA</b>                                    | <b>30,080</b>                   | <b>(15,082)</b>             | <b>(10,773)</b>     | <b>4,225</b>    |
| Finance costs                                            |                                 |                             |                     | (178)           |
| Interest revenue                                         |                                 |                             |                     | 394             |
| Depreciation and amortisation                            |                                 |                             |                     | (22,375)        |
| Net foreign exchange gain/(losses)                       |                                 |                             |                     | (84)            |
| Income tax expense                                       |                                 |                             |                     | (135)           |
| <b>Loss before income tax from continuing operations</b> |                                 |                             |                     | <b>(18,153)</b> |

### 3. REVENUE

Revenue disaggregated by geographic region and revenue type.

| <b>31 March 2026 (9 months)</b> | <b>Australia<br/>\$'000</b> | <b>Canada<br/>\$'000</b> | <b>Total<br/>\$'000</b> |
|---------------------------------|-----------------------------|--------------------------|-------------------------|
| Sportsbetting <sup>1</sup>      | 151,956                     | 8,347                    | 160,303                 |
| Gaming revenue <sup>2</sup>     | –                           | 26,294                   | 26,294                  |
| <b>Total revenue</b>            | <b>151,956</b>              | <b>34,640</b>            | <b>186,596</b>          |

| <b>30 June 2025 (12 months)</b> | <b>Australia<br/>\$'000</b> | <b>Canada<br/>\$'000</b> | <b>Total<br/>\$'000</b> |
|---------------------------------|-----------------------------|--------------------------|-------------------------|
| Sportsbetting <sup>1</sup>      | 218,479                     | 14,842                   | 233,321                 |
| Gaming revenue <sup>2</sup>     | –                           | 28,053                   | 28,053                  |
| <b>Total revenue</b>            | <b>218,479</b>              | <b>42,895</b>            | <b>261,374</b>          |

<sup>1</sup> Sportsbetting revenue comprises the fair value of the consideration received or receivable from clients on sportsbetting products less GST, free bets, promotions, bonuses and other fair value adjustments.

<sup>2</sup> iGaming revenue comprises iGaming net win.

### 4. TOTAL OTHER EXPENSES ITEMS

|                             | <b>31 March 2026<br/>9 months<br/>\$'000</b> | <b>30 June 2025<br/>12 months<br/>\$'000</b> |
|-----------------------------|----------------------------------------------|----------------------------------------------|
| Net foreign exchange losses | (13)                                         | (84)                                         |
| <b>Total other expense</b>  | <b>(13)</b>                                  | <b>(84)</b>                                  |

|                           | <b>31 March 2026<br/>9 months<br/>\$'000</b> | <b>30 June 2025<br/>12 months<br/>\$'000</b> |
|---------------------------|----------------------------------------------|----------------------------------------------|
| <b>Finance income</b>     |                                              |                                              |
| Interest income           | 152                                          | 394                                          |
| <b>Finance income</b>     | <b>152</b>                                   | <b>394</b>                                   |
| <b>Finance costs</b>      |                                              |                                              |
| Interest expense leases   | (119)                                        | (178)                                        |
| <b>Net finance income</b> | <b>33</b>                                    | <b>216</b>                                   |

## 5. EXPENSES

|                                            | 31 March 2026<br>9 months<br>\$'000          | 30 June 2025<br>12 months<br>\$'000          |
|--------------------------------------------|----------------------------------------------|----------------------------------------------|
| <b>Employee benefits expenses</b>          |                                              |                                              |
| Salaries                                   | 24,899                                       | 36,231                                       |
| Superannuation                             | 3,186                                        | 3,982                                        |
| Share options expense                      | 3,096                                        | 3,641                                        |
| Other employee costs                       | 1,549                                        | 2,498                                        |
| <b>Total employee benefits expenses</b>    | <b>32,730</b>                                | <b>46,352</b>                                |
|                                            |                                              |                                              |
| <b>Depreciation and amortisation</b>       | <b>31 March 2026<br/>9 months<br/>\$'000</b> | <b>30 June 2025<br/>12 months<br/>\$'000</b> |
| Depreciation                               | 135                                          | 234                                          |
| Amortisation                               | 14,764                                       | 22,141                                       |
| <b>Total Depreciation and amortisation</b> | <b>14,899</b>                                | <b>22,375</b>                                |

## 6. CASH AND CASH EQUIVALENTS

|                                        | 31 March 2026<br>\$'000 | 30 June 2025<br>\$'000 |
|----------------------------------------|-------------------------|------------------------|
| <b>Current Assets</b>                  |                         |                        |
| Cash at bank and in hand               | 4,667                   | 21,203                 |
| Player cash                            | 18,325                  | 17,479                 |
| Cash term deposits                     | –                       | 1,516                  |
| <b>Total cash and cash equivalents</b> | <b>22,992</b>           | <b>40,198</b>          |

Player cash accounts represent cash deposited by a customer to be used on betting activities. The Company maintains separate bank accounts to segregate players funds from the Group bank accounts. The Group funds are unrestricted and available for use by the Group.

## 7. INTANGIBLE ASSETS

|                                   | Licences<br>\$'000 | Software<br>\$'000 | Total<br>\$'000 |
|-----------------------------------|--------------------|--------------------|-----------------|
| <b>At 30 June 2025</b>            |                    |                    |                 |
| Cost                              | 179                | 106,600            | 106,779         |
| Accumulated amortisation          | (155)              | (79,984)           | (80,139)        |
| <b>Net book amount</b>            | <b>24</b>          | <b>26,616</b>      | <b>26,640</b>   |
| <b>Period ended 31 March 2026</b> |                    |                    |                 |
| Opening net book amount           | 24                 | 26,616             | 26,640          |
| Additions                         | –                  | 11,182             | 11,182          |
| Amortisation charge               | (24)               | (13,871)           | (13,895)        |
| <b>Closing net book amount</b>    | <b>–</b>           | <b>23,927</b>      | <b>23,927</b>   |
| <b>At 31 March 2026</b>           |                    |                    |                 |
| Cost                              | 179                | 117,782            | 117,961         |
| Accumulated amortisation          | (179)              | (93,855)           | (94,034)        |
| <b>Net book amount</b>            | <b>–</b>           | <b>23,927</b>      | <b>23,927</b>   |

## 8. TRADE AND OTHER PAYABLES

|                                       | 31 March 2026<br>\$'000 | 30 June 2025<br>\$'000 |
|---------------------------------------|-------------------------|------------------------|
| Trade payables                        | 19,648                  | 11,153                 |
| Accrued expenses                      | 19,391                  | 26,785                 |
| Other payables                        | 3,161                   | 3,195                  |
| <b>Total trade and other payables</b> | <b>42,200</b>           | <b>41,133</b>          |

## 9. OTHER CURRENT LIABILITIES

|                                  | 31 March 2026<br>\$'000 | 30 June 2025<br>\$'000 |
|----------------------------------|-------------------------|------------------------|
| Player cash accounts             | 16,029                  | 15,152                 |
| Reward points liability          | 2,552                   | 2,473                  |
| <b>Other current liabilities</b> | <b>18,581</b>           | <b>17,625</b>          |

## 10. CASH FLOW INFORMATION

### Reconciliation of loss for the period to net cash (outflow)/inflow from operating activities

|                                                            | 31 March 2026<br>\$'000 | 30 June 2025<br>\$'000 |
|------------------------------------------------------------|-------------------------|------------------------|
| Loss for the period                                        | (26,634)                | (18,153)               |
| <i>Adjustments for:</i>                                    |                         |                        |
| Depreciation and amortisation                              | 14,899                  | 22,375                 |
| Share option expense                                       | 3,096                   | 3,641                  |
| Net exchange differences                                   | 13                      | 84                     |
| Income tax expense                                         | 92                      | 135                    |
| (Increase) / decrease in trade and other receivables       | (318)                   | 1,010                  |
| Decrease in other assets                                   | (1,602)                 | 1,385                  |
| Increase in trade and other payables and deferred income   | 2,735                   | 2,713                  |
| Increase in player cash accounts                           | 798                     | 3,549                  |
| Increase in provisions                                     | 436                     | 332                    |
| <b>Net cash (outflow)/inflow from operating activities</b> | <b>(6,485)</b>          | <b>17,071</b>          |

## 11. BORROWINGS

On 2 March 2026, PointsBet Holdings Limited entered into an intercompany loan agreement with its immediate parent, MIXI Australia Pty Ltd. The arrangement provides PointsBet Holdings Limited a loan facility of up to \$8 million which can be drawn down as required for working capital and corporate purposes. Balances which have been drawn down mature within 12 months from the funding date. Interest rate is variable based on the market rate at the time of funding. On 30 March 2026, the Group drew down \$3 million of the \$8 million facility, the interest rate for the loan was 6.98% and repayable within 12 months on 29 March 2027.

| Current                                   | 31 March 2026<br>\$'000 | 30 June 2025<br>\$'000 |
|-------------------------------------------|-------------------------|------------------------|
| Loan from parent — MIXI Australia Pty Ltd | 3,000                   | –                      |
| Accrued interest                          | 1                       | –                      |
| <b>Total current borrowings</b>           | <b>3,001</b>            | <b>–</b>               |

# Corporate Directory

## Directors

BWF Paton  
Non-Executive Chairman

S Swanell  
Executive Director and Senior Advisor

S Okuyama  
Non-Independent Director

K Kobayashi  
Non-Independent Director

T Oba  
Non-Independent Director

## Company Secretary

A Lui

## Global Headquarters

PointsBet Holdings Limited  
Level 2  
165 Cremorne Street  
Cremorne VIC 3121  
Australia

## Canada

315 Queen St. West  
Toronto Ontario M5V2A4  
Canada

## Investor Contacts

### Share Registry

Computershare Investor Services Pty Limited  
452 Johnston Street  
Abbotsford, Victoria, 3067  
Australia

Telephone: 1300 555 159 (Australia) and  
+61 3 9415 4062 (Overseas)

Website: <https://www-au.computershare.com/investor/>

### Auditor

PricewaterhouseCoopers  
2 Riverside Quay  
Southbank VIC 3006

## Australia Stock Exchange Listing

PointsBet Holdings Limited Ordinary shares are listed  
on the Australian Securities Exchange  
CODE: PBH (OTCQX:PBTHF)

### Website

<https://investors.pointsbet.com.au/>

### Investor Email Address

Investors may send email queries to:  
[investors@pointsbet.com](mailto:investors@pointsbet.com)

