

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/SchemeRCG CORPORATION LIMITED

ACN/ARSN85 108 096 251

1. Details of substantial holder(s)

NameSEE ANNEXURE 'A' ATTACHED TO THIS FORM

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on23 /02 / 07

The previous notice was given to the company on24 /08 / 04

The previous notice was dated24 /08 / 04

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
SEE ANNEXURE 'B'	11,081,201	13.19%	11,975,489	11.82%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
ANNEX 'C'					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
ANNEX 'C'					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
ANNEXURE 'A'	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ANNEXURE 'C'	

Signature

print name OUAFAA KARIM

capacity COMPANY SECRETARY

sign here

date 12 / 03 / 07

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

HUNTER HALL INVESTMENT MANAGEMENT LTD (A.C.N. 063 081 612)
ANNEXURES TO FORM 604
RCG CORPORATION LIMITED

ANNEXURE A:

Hunter Hall Investment Management Limited (A.C.N. 063 081 612)
 Hunter Hall International Limited (A.C.N. 059 300 426)
 Hampshire Assets and Services Pty Ltd (A.C.N. 059 790 395)
 Peter James Hall

Holder of Relevant Interest	Person entitled to be Registered as Holder	Nature of relevant Interest	Class and Number of Shares
Hunter Hall Investment Management Ltd	Citicorp Nominees Pty Ltd as the custodian of the Hunter Hall Value Growth Trust.	Hunter Hall Investment Management Limited has the power to control the exercise of the right to vote attached to the shares, and the power to exercise control over the disposal of shares as the Responsible Entity of the Hunter Hall Value Growth Trust.	11,975,489 ORD
Hunter Hall International	As above	Hunter Hall International Ltd has a relevant interest in the said shares, as it wholly owns Hunter Hall Investment Management Limited.	As above
Hampshire Assets And Services Pty Ltd	As above	Hampshire Assets And Services Pty Ltd has a relevant interest in the said shares as it owns over 50% of Hunter Hall International Ltd.	As above
Peter James Hall	As above	Peter Hall owns 100% of Hampshire Assets And Services Pty Ltd.	As above

ANNEXURE B:

Person whose relevant interest changed:

Hunter Hall Investment Management Limited
 Hunter Hall International Limited
 Hampshire Assets and Services Pty Ltd
 Peter James Hall

Date of Change	Nature of Change	Class & No. Shares Affected	Consideration Given in Relation to Change	Cumulative
			Opening	11,081,201
09/09/2004	BUY	4,000	2000	11,085,201
13/09/2004	BUY	96,000	48000	11,181,201
14/09/2004	BUY	23,100	11550	11,204,301
15/09/2004	BUY	26,900	13450	11,231,201
29/09/2004	BUY	12,000	5880	11,243,201
05/10/2004	BUY	4,020	1929.6	11,247,221
06/10/2004	BUY	980	470.4	11,248,201
26/10/2004	BUY	97,152	44689.92	11,345,353
27/10/2004	BUY	102,000	45930.6	11,447,353
31/03/2005	BUY	6,000	1680	11,453,353
13/05/2005	BUY	27,000	6885	11,480,353
18/05/2005	BUY	70,168	14735.28	11,550,521
28/11/2005	SELL	250,000	-57500	11,300,521
12/12/2005	SELL	30,000	-7350	11,270,521
11/01/2006	BUY	19,555	3813.23	11,290,076
16/01/2006	BUY	76,776	14971.32	11,366,852
09/03/2006	BUY	316,137	47420.55	11,682,989
09/03/2006	BUY	250,000	37500	11,932,989
20/04/2006	BUY	250,000	40000	12,182,989
20/04/2006	SELL	250,000	-40000	11,932,989
26/04/2006	BUY	5,500	880	11,938,489
01/05/2006	BUY	86,689	13870.24	12,025,178
03/05/2006	BUY		1249.76	

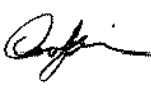
		7,811		12,032,989
21/06/2006	SELL	57,500	-11312.5	11,975,489
28/06/2006	BUY	11,975,489	2275343	23,950,978
28/06/2006	SELL	11,975,489	-2275343	11,975,489
Balance held as at 11 th March 2007				11,975,489
% held as at 11 th March 2007				11.82%

***** Change in substantial shareholding is a result of the Company issuing new capital as notified to the Australian Stock Exchange in January and February 2007.**

ANNEXURE C:

NAME	ADDRESS
Hunter Hall International Limited	Level 2, 60 Castlereagh Street SYDNEY NSW 2000
Hunter Hall Investment Management Limited	Level 2, 60 Castlereagh Street SYDNEY NSW 2000
Hampshire Assets And Services Pty Ltd	Level 2, 60 Castlereagh Street SYDNEY NSW 2000
Peter James Hall	Level 4, 53 Frith Street, Soho, London W1D 4SN United Kingdom

These 3 pages comprise the Annexures A to C referred to in the Form 604, Change in Substantial Shareholding Notification.

Signed 

Ouafaa Karim
Company Secretary
Hunter Hall International Limited

Dated 12th March 2007