



MARKET RELEASE

16 July 2014

Merah Resources Limited

TRADING HALT

The securities of Merah Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 18 July 2014 or when the announcement is released to the market.

Security Code: MEH

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)

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16 July 2014

Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Attn: Elizabeth Harris
Account Manager – Perth

Sent via email: tradinghaltsperth@asx.com.au

Dear Elizabeth,

Trading Halt Request

Merah Resources Limited ("Merah") hereby requests a trading halt from ASX effective immediately, pending an announcement regarding a proposed capital raising and a material acquisition.

Merah requests the trading halt from receipt of this request until the release of announcement. In any case no later than the commencement of trading Friday 18th July 2014.

Merah is not aware of any reason why the trading halt should not be granted.

Merah is not aware of any other information necessary to inform the market about the trading halt.

Should you have any queries regarding the above I will be happy to discuss such matters with you.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Suzie', with a stylized flourish at the end.

Suzie Foreman
Company Secretary