



Announcement Summary

Entity name

PAINCHEK LTD

Date of this announcement

Thursday March 27, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring 24 March 2026 ex \$0.05	27,549,501	24/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PAINCHEK LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

146035127

1.3 ASX issuer code

PCK

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/3/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

3rd tranche of attaching options ex-date of 24.3.2026. Refer to App3B 25.11.24

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options expiring 24 March 2026 ex \$0.05

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

24/3/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to section 6.1 of the Prospectus dated 25 November 2024

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05000000

Expiry date

24/3/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PCK : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

3rd tranche of attaching options with an ex-date of 26 March 2026. Please refer to App3B dated 25.11.2024 and announcement dated 16.12.2024



Issue details

Number of +securities

27,549,501

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options

Purpose of the issue

Other

Additional Details

3rd tranche of attaching options ex-date of 24.3.2026. Refer to App3B lodged 25.11.2024

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PCK : ORDINARY FULLY PAID	1,814,369,295

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PCKAT : OPTION EXPIRING 23-MAR-2025 EX \$0.09	1,000,000
PCKAY : OPTION EXPIRING 19-DEC-2025 EX\$0.05	170,501,357
PCKAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	47,350,000
PCKAZ : OPTION EXPIRING 03-MAR-2026 EX \$0.05	175,264,430
PCKAV : OPTION EXPIRING 24-SEP-2025 EX \$0.075	7,000,000
PCKAA : PERFORMANCE RIGHTS	6,793,040
PCKAE : OPTION EXPIRING 25-AUG-2025 EX \$0.084	5,000,000
New class - code to be confirmed : Options expiring 24 March 2026 ex \$0.05	27,549,501



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

3