



## Announcement Summary

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**Entity name**

PREDICTIVE DISCOVERY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday June 07, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| PDI                | ORDINARY FULLY PAID  | 206,195,748                        | 07/06/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PREDICTIVE DISCOVERY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

127171877

### 1.3 ASX issuer code

PDI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

7/6/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 30-May-2022 09:06          | New - Proposed issue of securities - PDI | A placement or other type of issue               |

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shareholder Approval for tranche 2 of 99,359,808 shares



### Placement Details

### ASX +security code and description

PDI : ORDINARY FULLY PAID

**Issue date**

7/6/2022

### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000                  |                   | %                                    |
| 1,001 - 5,000              |                   | %                                    |
| 5,001 - 10,000             |                   | %                                    |
| 10,001 - 100,000           |                   | %                                    |
| 100,001 and over           |                   | %                                    |



Issue details

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**Number of +securities to be quoted**

206,195,748

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.18000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| PDI : ORDINARY FULLY PAID                 | 1,581,064,072                               |
| PDIOA : OPTION EXPIRING 24-DEC-2022       | 75,906,884                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>       | <b>Total number of +securities on issue</b> |
|-------------------------------------------------|---------------------------------------------|
| PDIAN : OPTION EXPIRING 05-MAY-2023 EX \$0.011  | 2,500,000                                   |
| PDIAM : OPTION EXPIRING 05-MAY-2023 EX \$0.0986 | 31,595,741                                  |
| PDIAS : OPTION EXPIRING 05-NOV-2024 EX \$0.291  | 2,500,000                                   |
| PDIAT : OPTION EXPIRING 03-JAN-2025 EX \$0.34   | 3,000,000                                   |
| PDIAP : OPTION EXPIRING 21-DEC-2023 EX \$0.112  | 8,000,000                                   |
| PDIAL : OPTION EXPIRING 30-JUN-2023 EX 18C      | 7,500,000                                   |
| PDIAR : OPTION EXPIRING 28-JUL-2024 EX \$0.14   | 8,000,000                                   |
| PDIAQ : OPTION EXPIRING 26-MAY-2024 EX \$0.0986 | 3,500,000                                   |